

COMMERCIAL METALS CO

Form 8-K

June 27, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT

TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) June 27, 2014

Commercial Metals Company

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction

of Incorporation)

1-4304

(Commission

File Number)

75-0725338

(IRS Employer

Identification No.)

6565 N. MacArthur Blvd.

Irving, Texas

(Address of Principal Executive Offices)

(214) 689-4300

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On June 27, 2014, Commercial Metals Company (the “Company”) issued a press release announcing its financial results for the third quarter of fiscal year 2014. A copy of the press release is being furnished as Exhibit 99.1 and is hereby incorporated herein by reference.

The information furnished pursuant to Item 2.02 of this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to liabilities under that section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

Item 8.01 Other Events.

On June 27, 2014, the Company announced that it had entered into a Fourth Amended and Restated Credit Agreement. The Fourth Amended and Restated Credit Agreement increased the revolving credit facility from \$300 million to \$350 million and extended its maturity date to June 2019.

A copy of the press release announcing the Fourth Amended and Restated Credit Agreement is being filed as Exhibit 99.2 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are being furnished or filed, as applicable, as part of this Current Report on Form 8-K.

99.1 Press Release issued by Commercial Metals Company on June 27, 2014 (furnished pursuant to Item 2.02).

99.2 Press Release issued by Commercial Metals Company on June 27, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COMMERCIAL METALS COMPANY

Date: June 27, 2014 By: /s/ Barbara R.
Smith

Name: Barbara R. Smith

Title: Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
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99.1	Press Release issued by Commercial Metals Company on June 27, 2014 (furnished pursuant to Item 2.02).
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99.2	Press Release issued by Commercial Metals Company on June 27, 2014.
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