

Papa Murphy's Holdings, Inc.
Form 8-K/A
May 06, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report: May 6, 2015
(Date of earliest event reported)

Papa Murphy's Holdings, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|--|--|--|
| Delaware (State or Other Jurisdiction of Incorporation or Organization) 8000 NE Parkway Drive, Suite 350 Vancouver, WA (Address of principal executive offices) | 001-36432 (Commission File Number) | 27-2349094 (IRS Employer Identification No.) |
| | 98662 (Zip Code) | |

(360) 260-7272
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note: As previously disclosed in the Current Report on Form 8-K filed on May 6, 2015, Papa Murphy's Holdings, Inc. disclosed the date of the first quarter earnings conference call as Thursday, May 6, 2015 in Exhibit 99.1. This Form 8-K/A amends the Current Report on Form 8-K referred to above to correct the date of the earnings conference call in Exhibit 99.1 to read Wednesday, May 6, 2015.

Item 2.02 Results of Operations and Financial Condition.

On May 6, 2015, Papa Murphy's Holdings, Inc. issued a press release announcing its financial results for the quarter ended March 30, 2015. A copy of the press release is furnished as Exhibit 99.1 to this current report and is incorporated by reference herein.

The information furnished on this Form 8-K, including the exhibit attached, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are filed with this report:

| EXHIBIT NUMBER | DESCRIPTION OF EXHIBITS |
|----------------|----------------------------------|
| 99.1 | Press Release dated May 6, 2015. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PAPA MURPHY'S HOLDINGS, INC.

By: /s/ Mark Hutchens
Name: Mark Hutchens
Title: Chief Financial Officer

Date: May 6, 2015

EXHIBIT INDEX

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