

Voya PRIME RATE TRUST
Form N-Q
January 25, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM N-Q

QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT INVESTMENT
COMPANY

Investment Company Act file number: 811-05410

Voya Prime Rate Trust

(Exact name of registrant as specified in charter)

7337 E. Doubletree Ranch Rd., Suite 100, Scottsdale, AZ 85258

(Address of principal executive offices) (Zip code)

C T Corporation System, 101 Federal Street, Boston, MA 02110

(Name and address of agent for service)

Registrant's telephone number, including area code: 1-800-992-0180

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Date of fiscal year end: February 28

Date of reporting period: November 30, 2015

Item 1. Schedule of Investments

The schedules of investments as of the close of the reporting period are set forth below for:

Voya Prime Rate Trust

The schedules are not audited.

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited)

| Principal Amount† | Borrower/Tranche Description | Fair Value | Percentage of Net Assets |
|-----------------------------------|---|-------------|--------------------------|
| SENIOR LOANS*: 140.2% | | | |
| Aerospace & Defense: 0.5% | | | |
| 1,200,000 | (1) Computer Sciences Government Services Inc., Term Loan B, 3.750%, 10/06/22 | \$1,201,500 | 0.1 |
| 2,129,741 | Custom Sensors & Technologies, First Lien Term Loan, 4.500%, 09/30/21 | 2,127,079 | 0.3 |
| 884,727 | Transdigm, Inc., Term Loan C, 3.750%, 02/28/20 | 865,803 | 0.1 |
| | | 4,194,382 | 0.5 |
| Air Transport: 0.2% | | | |
| 1,984,962 | United Airlines, Inc., New Term Loan, 3.500%, 09/15/21 | 1,978,347 | 0.2 |
| Automotive: 5.7% | | | |
| 1,990,000 | BBB Industries US Holdings, Inc., First Lien Term Loan, 6.000%, 11/03/21 | 1,992,487 | 0.2 |
| 2,977,500 | Dealer Tire, LLC, Term Loan B, 5.500%, 12/22/21 | 2,984,944 | 0.4 |
| 2,686,500 | Dynacast International LLC, First Lien Term Loan, 4.500%, 01/28/22 | 2,661,282 | 0.3 |
| 7,114,962 | Federal-Mogul Corporation, Term Loan C, 4.750%, 04/15/21 | 6,409,393 | 0.8 |
| 3,783,228 | Fram Group Holdings Inc., First Lien Term Loan, 7.000%, 07/31/17 | 2,903,628 | 0.4 |
| 1,477,215 | Fram Group Holdings Inc., Second Lien Term Loan, 11.000%, 01/29/18 | 716,449 | 0.1 |
| 11,880,000 | Gates Global LLC, First Lien Secured Term Loan, 4.250%, 07/05/21 | 11,027,610 | 1.3 |
| 3,762,000 | Key Safety Systems, Inc., First Lien Term Loan, 4.750%, 08/29/21 | 3,673,830 | 0.4 |
| EUR 1,246,875 | Metaldyne Performance Group, Euro Term Loan B, 3.750%, 10/20/21 | 1,315,739 | 0.2 |
| 5,908,857 | Metaldyne Performance Group, Term Loan B, 3.750%, 10/20/21 | 5,837,460 | 0.7 |
| 2,065,000 | (1) NN, Inc., Upsized Term Loan B, 5.750%, 10/30/22 | 2,046,931 | 0.2 |
| 2,623,500 | Service King, Upsized Term Loan B, 4.500%, 08/18/21 | 2,612,568 | 0.3 |
| 3,125,000 | TI Group Automotive Systems, L.L.C., Term Loan B, 4.500%, 06/30/22 | 3,095,703 | 0.4 |
| | | 47,278,024 | 5.7 |
| Beverage & Tobacco: 1.2% | | | |
| EUR 7,780,013 | Jacobs Douwe Egberts, Term Loan B-1 EUR, 4.250%, 07/02/22 | 8,223,399 | 1.0 |
| Principal Amount† | Borrower/Tranche Description | Fair Value | Percentage of Net Assets |
| (continued) | (continued) | | |
| SENIOR LOANS*: (continued) | | | |
| Beverage & Tobacco: (continued) | | | |
| 1,945,000 | Jacobs Douwe Egberts, TL B-1 USD, 4.250%, 07/02/22 | \$1,935,278 | 0.2 |
| | | 10,158,677 | 1.2 |
| Building & Development: 1.6% | | | |

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| | | | |
|--------------------------------------|--|------------|-----|
| 4,118,883 | DSS Infracore Bobcat Holdings Co., Ltd., Term Loan B, 4.500%, 05/27/21 | 4,113,632 | 0.5 |
| 1,093,750 | Leighton Services, Term Loan B, 5.500%, 05/21/22 | 1,093,750 | 0.1 |
| 1,773,115 | Minimax Viking GmbH, Facility B1 Loan, 4.000%, 08/16/20 | 1,768,702 | 0.2 |
| 3,314,945 | NEC Building Systems, Inc., Term Loan, 4.250%, 06/24/19 | 3,309,468 | 0.4 |
| 897,940 | HomeSource Building Products, Term Loan B, 4.500%, 05/06/22 | 885,593 | 0.1 |
| 2,000,000 | Concrete Holdings, Term Loan B, 4.000%, 09/23/20 | 1,991,876 | 0.3 |
| | | 13,163,021 | 1.6 |
| Business Equipment & Services: 10.7% | | | |
| 6,336,663 | Alkota, Inc., New Term Loan B, 4.250%, 09/26/21 | 6,093,276 | 0.7 |
| 12,152,550 | Advantage Sales & Marketing, Inc., First Lien Term Loan, 4.250%, 07/25/21 | 11,809,386 | 1.4 |
| 2,900,000 | Advantage Sales & Marketing, Inc., Second Lien Term Loan, 7.500%, 07/25/22 | 2,670,416 | 0.3 |
| 3,200,000 | Partners LLP, Term Loan B, 4.500%, 07/27/22 | 3,191,200 | 0.4 |
| 1,960,000 | Tex Holdings III, Inc., First Lien Term Loan, 4.250%, 07/17/20 | 1,937,950 | 0.2 |
| 1,300,000 | Tex Holdings III, Inc., Second Lien Term Loan, 8.000%, 07/19/21 | 1,281,583 | 0.2 |
| 1,496,250 | Corporation, First Lien Term Loan, 5.250%, 04/15/22 | 1,453,233 | 0.2 |
| 2,580,500 | Central Security Group, Inc., First Lien Term Loan, 6.250%, 09/30/20 | 2,512,762 | 0.3 |
| 7,422,306 | Commach Service Corp., Upsized Term Loan, 4.250%, 11/14/19 | 7,255,304 | 0.9 |
| 2,297,248 | American Payment Systems, First Lien Term Loan, 5.750%, 10/12/18 | 2,268,532 | 0.3 |
| 1,631,261 | American Payment Systems, Second Lien, 10.750%, 04/12/19 | 1,606,793 | 0.2 |
| 2,114,379 | Services, Replacement Term Loan, 4.250%, 11/01/19 | 2,108,334 | 0.3 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|--|--|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Business Equipment & Services: (continued) | | | |
| 7,414,925 | Interactive Data Corporation, Term Loan B, 4.750%, 05/01/21 | \$7,409,875 | 0.9 |
| EUR 1,103,478 | ION Trading Technologies Limited, Tranche B-1 Euro Term Loans, 4.500%, 06/10/21 | 1,167,337 | 0.1 |
| 4,794,753 | iQor, First Lien Term Loan, 6.000%, 04/01/21 | 3,835,803 | 0.5 |
| 2,500,000 | iQor, Second Lien Term Loan, 9.750%, 04/01/22 | 1,937,500 | 0.2 |
| 3,225,000 | Knowledge Universe Education, LLC, First Lien Term Loan, 6.000%, 08/11/22 | 3,168,562 | 0.4 |
| 2,937,813 | Learning Care Group, Term Loan, 5.000%, 05/01/21 | 2,937,812 | 0.4 |
| 3,566,532 | Legal Shield, First Lien Term Loan, 6.500%, 07/01/19 | 3,548,700 | 0.4 |
| 2,000,000 | Legal Shield, Second Lien Term Loan, 10.250%, 07/01/20 | 1,985,000 | 0.2 |
| 2,574,000 | Onsite Rental Group Operations Pty Ltd., Senior Secured Term Loan, 5.500%, 07/30/21 | 2,342,340 | 0.3 |
| 4,950,406 | SourceHOV, First Lien Term Loan, 7.750%, 10/27/19 | 4,504,870 | 0.6 |
| 2,300,000 | SourceHOV, Second Lien Term Loan, 11.500%, 04/27/20 | 2,012,500 | 0.2 |
| 4,336,978 | SurveyMonkey.com, LLC, Term Loan B, 6.250%, 02/07/19 | 4,206,869 | 0.5 |
| 579,499 | Sutherland Global Services, Term Loan B Cayman, 6.000%, 04/22/21 | 580,224 | 0.1 |
| 2,489,501 | Sutherland Global Services, Term Loan B, 6.000%, 04/22/21 | 2,492,612 | 0.3 |
| 211,711 | Miller Heiman, Inc., Term Loan B, 6.750%, 09/30/19 | 190,540 | 0.0 |
| EUR 250,000 | Vistra Group Ltd, EUR First Lien, 4.750%, 10/26/22 | 265,623 | 0.0 |
| 600,000 | Vistra Group Ltd, USD First Lien, 4.750%, 10/26/22 | 601,500 | 0.1 |
| 141,224 | Wash Multi-Family Services, CAD First Lien Term Loan, 4.250%, 05/26/22 | 138,400 | 0.0 |
| 806,401 | Wash Multi-Family Services, USD First Lien Term Loan, 4.250%, 05/26/22 | 790,273 | 0.1 |
| | | 88,305,109 | 10.7 |
| 3,600,000 | Cable & Satellite Television: 3.7% Charter Communications Operating, LLC, TLI, 3.500%, 01/23/23 | 3,591,843 | 0.4 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Cable & Satellite Television: (continued) | | | |
| 3,280,613 | Liberty Cablevision of Puerto Rico LLC., First Lien Term Facility, 4.500%, 01/07/22 | \$3,188,346 | 0.4 |
| 250,000 | Liberty Cablevision of Puerto Rico LLC., Second Lien Facility, 7.750%, 07/01/23 | 242,813 | 0.0 |
| 992,399 | New Wave Communications, Term Loan B with Add On, 4.750%, 04/30/20 | 978,133 | 0.1 |

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|--------------|---|------------|-----|
| 3,000,000 | Numericable (YPSO France SAS),USD Add On, 4.000%, 07/27/22 | 2,934,375 | 0.4 |
| 7,233,706 | RCN Cable, Term Loan B, 4.250%, 02/25/20 | 7,194,145 | 0.9 |
| GBP2,750,000 | Virgin Media Investment Holdings Limited, Term Loan E (GBP), 4.250%, 06/30/23 | 4,102,297 | 0.5 |
| 8,165,239 | Wideopenwest Finance, LLC,TLB, 4.500%, 04/01/19 | 8,000,236 | 1.0 |
| | | 30,232,188 | 3.7 |
| | Chemicals & Plastics: 5.2% | | |
| 2,515,200 | Armacell, First Lien Term Loan, 5.500%, 07/02/20 | 2,524,632 | 0.3 |
| 1,004,944 | Aruba Investments, Inc (a.k.a Angus Chemical),US Term Loan, 4.500%, 02/02/22 | 998,663 | 0.1 |
| 1,701,575 | AZ Chem US Inc., First Lien Senior Secured Term Loan, 4.500%, 06/13/21 | 1,701,257 | 0.2 |
| 2,227,500 | Emerald Performance Materials LLC, First Lien Term Loan, 4.500%, 08/01/21 | 2,215,899 | 0.3 |
| 1,000,000 | Emerald Performance Materials LLC, Second Lien Term Loan, 7.750%, 08/01/22 | 957,500 | 0.1 |
| 2,000,000 | Flint Group Holdings S.A.R.L., Second Lien, 8.250%, 09/05/22 | 1,942,500 | 0.2 |
| 3,865,489 | Flint Group Holdings S.A.R.L., USD Term Loan B2, 4.500%, 09/03/21 | 3,810,727 | 0.5 |
| 639,010 | Flint Group Holdings S.A.R.L., USD Term Loan C, 4.500%, 09/03/21 | 632,221 | 0.1 |
| 762,611 | Gemini HDPE LLC, Senior Secured Term Loan, 4.750%, 08/06/21 | 760,069 | 0.1 |
| 1,989,995 | Ineos US Finance LLC, Incremental USD Term Loan, 4.250%, 03/31/22 | 1,953,678 | 0.2 |
| 328,518 | Kleopatra Holdings 2 S.C.A (Kloeckner), Initial German Borrower Dollar Term Loans, 5.000%, 04/29/20 | 328,313 | 0.1 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|-----------------------------------|---|------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Chemicals & Plastics: (continued) | | | |
| 768,732 | Kleopatra Holdings 2 S.C.A (Kloeckner), Initial US Borrower Dollar Term Loans, 5.000%, 04/29/20 | \$768,252 | 0.1 |
| 886,500 | Kronos Worldwide, Inc., Term Loan B Facility, 4.000%, 02/21/20 | 806,715 | 0.1 |
| 1,786,500 | MacDermid, Inc. (a.k.a Platform Specialty Products Corp), Tranche B-2 Term Loan, 4.750%, 06/07/20 | 1,741,837 | 0.2 |
| 836,598 | MacDermid, Inc., First Lien Term Loan, 4.500%, 06/07/20 | 814,323 | 0.1 |
| 1,582,410 | Monarch (Allnex S.a.r.l.), First Lien Term Loan B-1, 4.500%, 10/03/19 | 1,579,443 | 0.2 |
| 821,032 | Monarch (Allnex S.a.r.l.), First Lien Term Loan B-2, 4.500%, 10/03/19 | 819,493 | 0.1 |
| EUR926,562 | Monarch (Allnex S.a.r.l.), First Lien Term Loan Euro, 4.750%, 10/01/19 | 978,959 | 0.1 |
| 1,981,985 | Orion Engineered Carbons, Term Loan B (USD), 5.000%, 07/25/21 | 1,991,895 | 0.3 |
| 2,298,100 | Oxea S.a.r.l., First Lien Term Loan USD, 4.250%, 01/15/20 | 2,214,794 | 0.3 |
| 1,989,783 | PQ Corporation, First Lien Term Loan Facility, 4.000%, 08/07/17 | 1,982,944 | 0.2 |
| 1,471,313 | Royal Adhesives & Sealants, First Lien Term Loan, 4.500%, 06/19/22 | 1,464,324 | 0.2 |
| 325,000 | Royal Adhesives & Sealants, Second Lien Term Loan, 8.500%, 06/19/23 | 322,766 | 0.0 |
| 3,663,000 | Solenis International, L.P., USD First Lien Term Loan, 4.250%, 07/31/21 | 3,586,308 | 0.4 |
| 3,970,000 | Styrolution Group GmbH, TL B-1 USD, 6.500%, 11/07/19 | 4,003,082 | 0.5 |
| 1,992,386 | (1) Tronox Pigments (Netherlands) BV, Term Loan, 4.250%, 03/19/20 | 1,822,411 | 0.2 |
| | | 42,723,005 | 5.2 |
| Clothing/Textiles: 0.6% | | | |
| 3,960,549 | Varsity Brands (fka Herff Jones, Inc.), First Lien Term Loan, 5.000%, 12/10/21 | 3,967,975 | 0.5 |
| 673,816 | Vince, LLC, Term Loan, 5.750%, 11/27/19 | 646,863 | 0.1 |
| | | 4,614,838 | 0.6 |
| Conglomerates: 1.1% | | | |
| 2,970,000 | Jason Incorporated, First Lien Term Loan, 5.500%, 06/30/21 | 2,895,750 | 0.3 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Conglomerates: (continued) | | | |
| 600,000 | Jason Incorporated, Second Lien Term Loan, 9.000%, 06/30/22 | \$537,000 | 0.1 |
| 3,161,722 | ServiceMaster Company, Term Loan, 4.250%, 07/01/21 | 3,149,866 | 0.4 |
| 1,968,772 | Waterpik, First Lien, 5.750%, 07/08/20 | 1,959,749 | 0.2 |
| 517,584 | WireCo WorldGroup, Inc., Term Loan B, 6.000%, 02/15/17 | 508,203 | 0.1 |
| | | 9,050,568 | 1.1 |
| Containers & Glass Products: 2.7% | | | |

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|--------------|---|------------|-----|
| 4,712,481 | (1) Berlin Packaging, LLC, First Lien Term Loan, 4.500%, 10/01/21 | 4,672,722 | 0.6 |
| 630,000 | Berlin Packaging, LLC, Second Lien Term Facility, 7.750%, 09/30/22 | 614,250 | 0.1 |
| 1,000,000 | Berry Plastics Corporation, Term E Loan, 3.750%, 01/06/21 | 990,278 | 0.1 |
| EUR674,335 | Constantia Flexibles, Term Loan B1 Euro, 4.750%, 04/30/22 | 717,317 | 0.1 |
| 72,981 | Constantia Flexibles, Term Loan B1 USD, 4.750%, 04/30/22 | 73,620 | 0.0 |
| EUR100,665 | Constantia Flexibles, Term Loan B2 Euro, 4.750%, 04/30/22 | 107,082 | 0.0 |
| 374,769 | Constantia Flexibles, Term Loan B2 USD, 4.750%, 04/30/22 | 378,048 | 0.0 |
| 452,152 | EveryWare, Inc., Term Loan, 10.000%, 06/04/18 | 446,500 | 0.1 |
| 2,465,060 | Husky Injection Molding Systems, Ltd., Incremental Term Loan, 4.250%, 06/30/21 | 2,404,050 | 0.3 |
| 924,384 | Milacron LLC, Term Loan, 4.500%, 09/28/20 | 920,617 | 0.1 |
| 2,925,833 | Otter Products, Term Loan B, 5.750%, 06/03/20 | 2,838,974 | 0.3 |
| 1,225,000 | (1) Peacock Engineering Company, LLC, First Lien Term Loan Facility, 5.250%, 07/29/22 | 1,222,958 | 0.1 |
| 1,250,000 | Prolampac Intermediate Inc, First Lien Term Facility, 5.000%, 08/12/22 | 1,245,312 | 0.2 |
| 2,686,500 | SIG Combibloc Group AG, USD Term Loan, 4.250%, 03/10/22 | 2,673,441 | 0.3 |
| EUR3,000,000 | Verallia, EUR TL, 5.000%, 07/24/22 | 3,177,573 | 0.4 |
| | | 22,482,742 | 2.7 |
| | Diversified Insurance: 7.3% | | |
| 2,892,750 | Acrisure, LLC, First Lien Term Loan, 5.250%, 05/19/22 | 2,791,504 | 0.3 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† (continued) | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|---------------------------------------|--|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Diversified Insurance: (continued) | | | |
| 5,985,000 | Accurant Holdings, I, LLC, Term Loan B, 4.500%, 08/12/22 | \$5,897,098 | 0.7 |
| 950,000 | WINNS Group, Inc., Second Lien Term Loan, 9.500%, 09/06/20 | 952,969 | 0.1 |
| 7,050,453 | WINNS Group, Inc., Term Loan B, 5.250%, 09/06/19 | 7,073,014 | 0.9 |
| 4,697,318 | Applied Systems Inc., First Lien Term Loan, 4.250%, 01/25/21 | 4,635,177 | 0.6 |
| 1,911,551 | Applied Systems Inc., Second Lien Term Loan, 7.500%, 01/24/22 | 1,856,594 | 0.2 |
| 1,950,000 | CorePartners, Inc., 1st Lien Term Loan, 5.750%, 10/22/22 | 1,950,000 | 0.2 |
| 3,176,875 | Cooper Gay Swett & Crawford, Ltd., First Lien Term Loan, 5.000%, 04/16/20 | 3,041,858 | 0.4 |
| 1,400,000 | Cooper Gay Swett & Crawford, Ltd., Second Lien Term Loan, 8.250%, 10/15/20 | 1,316,000 | 0.2 |
| 9,765,815 | International Limited, Term Loan B, 4.000%, 10/02/20 | 9,505,400 | 1.1 |
| 6,005,210 | National Financial Partners Corp., Term Loan B, 4.500%, 07/01/20 | 5,902,017 | 0.7 |
| 3,319,512 | Stagwick Holdings, Inc., First Lien Term Loan, 3.750%, 02/28/21 | 3,232,024 | 0.4 |
| 7,900,000 | Stagwick Holdings, Inc., Second Lien Term Loan, 6.750%, 02/28/22 | 7,381,562 | 0.9 |
| 5,001,553 | USI Inc., Term Loan, 4.250%, 12/27/19 | 4,928,095 | 0.6 |
| | | 60,463,312 | 7.3 |
| Drugs: 0.9% | | | |
| 1,158,050 | Amgen, Inc., Term Loan, 6.000%, 04/17/21 | 1,111,728 | 0.1 |
| 3,017,492 | Amgen Pharma U.S., Term Loan B, 6.000%, 03/31/22 | 2,962,173 | 0.4 |
| 3,300,000 | Amgen Pharmaceuticals Holdings Inc., Term loan B, 3.750%, 09/26/22 | 3,249,124 | 0.4 |
| | | 7,323,025 | 0.9 |
| Ecological Services & Equipment: 1.5% | | | |
| 5,197,410 | Waste Holdings Inc., Term Loan B, 5.500%, 05/08/20 | 4,937,625 | 0.6 |
| 6,502,113 | Waste Waste Holdings, Inc., B-2, 3.750%, 10/09/19 | 6,370,111 | 0.8 |
| 1,243,560 | Waste Industries USA, Inc., Term Loan B, 4.250%, 02/24/20 | 1,246,859 | 0.1 |
| | | 12,554,595 | 1.5 |

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|-----------------------------------|--|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Electronics/Electrical: 18.6% | | | |
| 2,935,250 | Accuvant Inc., First Lien Term Loan, 6.250%, 01/28/22 | \$2,918,739 | 0.3 |
| 2,898,392 | Active Network, Inc., First Lien Term Loan, 5.500%, 11/15/20 | 2,871,220 | 0.3 |
| 2,659,500 | Aptean Holdings, Inc., First Lien Term Loan, 5.250%, 02/27/20 | 2,604,095 | 0.3 |
| 700,000 | Aptean Holdings, Inc., Second Lien Term Loan, 8.500%, 02/27/21 | 674,917 | 0.1 |
| 1,800,801 | Aspect Software, Inc., Term Loan, 7.500%, 05/07/16 | 1,665,741 | 0.2 |
| 862,831 | Avago Technologies, Term Loan B, 3.750%, 05/06/21 | 860,764 | 0.1 |
| 10,000,000 | (1) Avago Technologies, Term Loan B, 4.250%, 11/11/22 | 9,906,250 | 1.2 |

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| 1,975,000 | Avast Software,Term Loan, 4.250%, 03/20/20 | 1,970,886 | 0.2 |
| 6,793,604 | Blackboard Inc., Term Loan B-3, 4.750%, 10/04/18 | 6,606,779 | 0.8 |
| 3,250,000 | Blue Coat Systems, Inc., Term Loan B, 4.500%, 05/22/22 | 3,181,344 | 0.4 |
| 1,984,298 | BMC Software, Inc., Term Loan U.S., 5.000%, 09/10/20 | 1,730,308 | 0.2 |
| 3,831,050 | Compuware Corporation, Term Loan B-2, 6.250%, 12/15/21 | 3,615,553 | 0.4 |
| 9,801,284 | Dell International LLC,Term B Loans, 4.000%, 04/29/20 | 9,772,498 | 1.2 |
| 2,223,134 | ECI, Term Loan B, 5.750%, 05/28/21 | 2,228,692 | 0.3 |
| 3,491,250 | Epicor Software Corporation, Term Loan B, 4.750%, 06/01/22 | 3,439,506 | 0.4 |
| 3,575,758 | Epiq Systems, Inc., Term Loan, 4.500%, 08/27/20 | 3,522,122 | 0.4 |
| 980,625 | Eze Castle Software, Inc., Second Lien Term Loan, 7.250%, 04/04/21 | 964,281 | 0.1 |
| 957,295 | Eze Castle Software, Inc., Term Loan B-1, 4.000%, 04/04/20 | 950,514 | 0.1 |
| 1,395,000 | FCI International S.A.S., Term Loan B, 6.250%, 12/31/20 | 1,395,000 | 0.2 |
| 8,277,261 | Freescale Semiconductor, Inc., Tranche B-4 Term Loan, 4.250%, 02/28/20 | 8,273,355 | 1.0 |
| 4,189,810 | Freescale Semiconductor, Inc., Tranche B-5 Term Loan, 5.000%, 01/15/21 | 4,191,700 | 0.5 |
| 9,080,282 | Go Daddy Operating Company, LLC, Term Loan, 4.250%, 05/13/21 | 9,060,105 | 1.1 |
| 4,808,955 | Hyland Software, Inc.,1st Lien Term Loan, 4.750%, 07/01/22 | 4,762,668 | 0.6 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|-------------------------------------|--|--------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Electronics/Electrical: (continued) | | | |
| 1,500,000 | Hyland Software, Inc., 2nd Lien Term Loan, 8.250%, 06/30/23 | \$ 1,426,875 | 0.2 |
| 1,849,711 | Infor (US), Inc., Term Loan B5, 3.750%, 06/03/20 | 1,769,943 | 0.2 |
| 6,100,000 | Informatica Corporation, Term Loan B, 4.500%, 08/05/22 | 5,941,510 | 0.7 |
| 9,015,775 | Kronos Incorporated, Upsized Term Loan, 4.500%, 10/30/19 | 8,974,925 | 1.1 |
| 1,350,000 | Linxens, TL B-1 USD, 5.000%, 10/16/22 | 1,340,999 | 0.2 |
| 1,811,951 | M/A-COM Technology Solutions Holdings, Inc., Term Loan B, 4.500%, 05/07/21 | 1,811,951 | 0.2 |
| 4,790,000 | (1) NXP Semiconductors, Tranche B Loan, 3.750%, 11/05/20 | 4,770,840 | 0.6 |
| 2,986,940 | Omnitracs Inc., Upsized First Lien Term Loan, 4.750%, 11/25/20 | 2,953,337 | 0.4 |
| 575,000 | Omnitracs Inc., Upsized Second Lien Term Loan, 8.750%, 05/25/21 | 559,427 | 0.1 |
| 3,861,503 | Open Link Financial, Inc., Term Loan, 6.250%, 10/30/17 | 3,857,884 | 0.5 |
| 8,198,116 | RedPrairie Corporation, First Lien Term Loan, 6.000%, 12/21/18 | 7,457,728 | 0.9 |
| 2,374,194 | RedPrairie Corporation, Second Lien Term Loan, 11.250%, 12/20/19 | 1,969,097 | 0.2 |
| 4,975,000 | Riverbed Technology, Inc., First Lien Term Loan, 6.000%, 04/24/22 | 4,978,109 | 0.6 |
| 1,001,343 | Rovi Solutions Corporation, Term Loan B, 3.750%, 07/02/21 | 942,932 | 0.1 |
| 3,954,962 | Skillsoft Corp., First Lien Term Loan, 5.750%, 04/28/21 | 3,365,954 | 0.4 |
| 3,684,978 | SS&C Technologies Inc., TLB-1, 3.750%, 07/06/22 | 3,683,662 | 0.4 |
| 553,812 | SS&C Technologies Inc., TLB-2, 3.750%, 07/06/22 | 553,614 | 0.1 |
| 5,536,125 | TTM Technologies, Term Loan B, 6.000%, 05/31/21 | 5,107,075 | 0.6 |
| 5,590,909 | Zebra Technologies, Term Loan B, 4.750%, 10/27/21 | 5,615,805 | 0.7 |
| | | 154,248,704 | 18.6 |
| Equity REITs and REOCs: 0.3% | | | |
| 2,150,000 | Capital Automotive L.P., Second Lien Term Loan, 6.000%, 04/29/20 | 2,167,916 | 0.3 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Financial Intermediaries: 2.5% | | | |
| 1,985,000 | Duff & Phelps, Add On Term Loan, 4.750%, 04/23/20 | \$ 1,970,112 | 0.2 |
| 3,704,779 | Duff & Phelps, Add-On Term Loan, 4.750%, 04/23/20 | 3,658,469 | 0.5 |
| 6,000,000 | (1) First Eagle Investment Management, Inc., TLB, 4.250%, 10/30/22 | 5,919,378 | 0.7 |
| 2,400,000 | (1) LPL Holdings, Inc., TL B New, 4.750%, 11/20/22 | 2,394,000 | 0.3 |
| 1,243,125 | MoneyGram International, Inc., Term Loan B, 4.250%, 03/27/20 | 1,143,675 | 0.1 |
| 4,198,876 | Santander Asset Management, Term Loan B-1 USD, 4.250%, 12/17/20 | 4,218,560 | 0.5 |
| 1,426,778 | Walker & Dunlop, Term Loan, 5.250%, 12/20/20 | 1,430,345 | 0.2 |
| | | 20,734,539 | 2.5 |
| Food Products: 4.2% | | | |

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|-----------|--|------------|-----|
| 5,341,251 | Advance Pierre Foods, First Lien Term Loan B, 5.750%, 07/10/17 | 5,345,257 | 0.6 |
| 4,000,000 | Advance Pierre Foods, Second Lien Term Loan, 9.500%, 10/10/17 | 3,970,000 | 0.5 |
| 2,040,904 | Atkins Nutritionals Holdings II, Inc., First Lien Term Loan, 6.250%, 01/02/19 | 2,035,802 | 0.2 |
| 492,500 | Atrium Innovations, Inc., USD First Lien Term Loan, 4.250%, 02/15/21 | 461,719 | 0.1 |
| 5,468,158 | CSM Bakery Supplies, First Lien Term Loan, 5.000%, 07/03/20 | 5,398,439 | 0.6 |
| 3,050,675 | Del Monte Foods Consumer Products, Inc., First Lien, 4.250%, 02/18/21 | 2,921,021 | 0.4 |
| 3,700,000 | Del Monte Foods Consumer Products, Inc., Second Lien, 8.250%, 08/18/21 | 3,311,500 | 0.4 |
| 1,700,000 | Hostess, First Lien Term Loan, 4.500%, 08/03/22 | 1,697,600 | 0.2 |
| 6,000,000 | JBS USA, Inc. (FKA Swift), TLB, 4.000%, 10/30/22 | 5,977,464 | 0.7 |
| 3,956,094 | NPC International , Term Loan, 4.000%, 12/28/18 | 3,909,938 | 0.5 |
| | | 35,028,740 | 4.2 |
| | Food Service: 2.0% | | |
| 4,762,401 | CEC Entertainment, Inc., First Lien Term Loan, 4.250%, 02/14/21 | 4,518,328 | 0.5 |
| 4,029,488 | P.F. Chang's China Bistro, Inc., Term Loan, 4.250%, 06/30/19 | 3,908,603 | 0.5 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|-----------------------------------|--|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Food Service: (continued) | | | |
| 8,479,151 | Restaurant Brands International (F.K.A. Burger King Corporation), TL B, 3.750%, 12/12/21 | \$8,464,007 | 1.0 |
| | | 16,890,938 | 2.0 |
| Food/Drug Retailers: 2.1% | | | |
| 2,047,500 | Albertsons LLC, Term Loan B3, 5.000%, 08/25/19 | 2,046,361 | 0.2 |
| 4,864,117 | Albertsons LLC, Term Loan B4, 5.500%, 08/25/21 | 4,866,316 | 0.6 |
| 2,472,513 | Portillo Restaurant Group (The), First Lien Term Loan, 4.750%, 08/04/21 | 2,426,153 | 0.3 |
| 775,000 | Portillo Restaurant Group (The), Second Lien Term Loan, 8.000%, 08/04/22 | 744,000 | 0.1 |
| 4,951,677 | Supervalu, Term Loan, 4.500%, 03/21/19 | 4,942,957 | 0.6 |
| 2,057,494 | TGI Friday's, Inc., First Lien Term Loan, 5.250%, 07/15/20 | 2,054,922 | 0.3 |
| | | 17,080,709 | 2.1 |
| Health Care: 15.4% | | | |
| 1,634,160 | Aegis Sciences, First Lien Term Loan, 5.500%, 02/19/21 | 1,372,694 | 0.2 |
| 5,935,125 | Air Medical Group Holdings, Inc., Term Loan B, 4.500%, 04/28/22 | 5,822,607 | 0.7 |
| 2,277,508 | Alere US Holdings, LLC, New Term Loan B, 4.250%, 06/15/22 | 2,253,107 | 0.3 |
| 798,000 | Aspen Dental Management, Inc., Term Loan B, 5.500%, 04/29/22 | 796,670 | 0.1 |
| 2,231,704 | ATI Physical Therapy, Term Loan B, 5.250%, 12/20/19 | 2,223,335 | 0.3 |
| 2,567,930 | CareCore National, LLC, Term Loan B, 5.500%, 03/05/21 | 2,298,298 | 0.3 |
| 8,641,726 | Catalent Pharma Solutions, Inc., USD Term Loan, 4.250%, 05/20/21 | 8,561,790 | 1.0 |
| 4,636,209 | CHG Medical Staffing, Inc., New First Lien Term, 4.250%, 11/19/19 | 4,599,991 | 0.6 |
| 6,004,520 | CHS/Community Health Systems, Inc., Term Loan H, 4.000%, 01/27/21 | 5,921,490 | 0.7 |
| 1,695,750 | Concentra Inc, Term Loan B, 4.000%, 06/01/22 | 1,663,955 | 0.2 |
| 6,307,625 | Connolly / iHealth Technologies, First Lien, 4.500%, 05/14/21 | 6,264,260 | 0.8 |
| 2,000,000 | Connolly / iHealth Technologies, Second Lien, 8.000%, 05/14/22 | 2,000,000 | 0.2 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Health Care: (continued) | | | |
| 992,481 | Correct Care Solutions, First Lien Term Loan, 5.000%, 07/22/21 | \$754,286 | 0.1 |
| 3,710,160 | DJO Finance LLC, First Lien Term Loan, 4.250%, 06/05/20 | 3,626,681 | 0.4 |
| 3,541,111 | Healogics, Inc., First Lien Term Loan, 5.250%, 07/01/21 | 2,850,594 | 0.3 |
| 2,500,000 | Healogics, Inc., Second Lien Term Loan, 9.000%, 07/01/22 | 2,200,000 | 0.3 |
| 7,074,321 | Iasis Healthcare LLC, Term B-2, 4.500%, 05/03/18 | 6,992,527 | 0.8 |
| 5,794,248 | Immucor, Inc., Term B-2 Loan, 5.000%, 08/17/18 | 5,620,421 | 0.7 |
| 5,667,628 | Kinetic Concepts, Inc., E-1, 4.500%, 05/04/18 | 5,540,107 | 0.7 |
| 1,867,925 | Medpace Holdings, Inc., Term loan B, 4.750%, 04/05/21 | 1,855,471 | 0.2 |

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|-------------|--|-----------|-----|
| 7,585,343 | Millennium Laboratories, LLC, Term Loan B, 5.250%, 04/15/21 | 3,147,917 | 0.4 |
| 1,943,862 | Multiplan, Inc, Term Loan, 3.750%, 04/01/21 | 1,897,452 | 0.2 |
| 2,846,933 | NVA Holdings, Inc., First Lien Term Loan, 4.750%, 08/15/21 | 2,846,341 | 0.3 |
| 2,226,943 | Onex Carestream Finance LP, First Lien, 5.000%, 06/07/19 | 2,069,666 | 0.3 |
| 2,982,399 | Ortho-Clinical Diagnostics, Inc., Term Loan B, 4.750%, 06/30/21 | 2,816,503 | 0.3 |
| 3,224,586 | Pharmaceutical Product Development, Inc., Term B, 4.250%, 08/18/22 | 3,149,011 | 0.4 |
| 2,962,500 | Phillips-Medisize Corporation, First Lien Term Loan, 4.750%, 06/16/21 | 2,890,289 | 0.3 |
| 750,000 | Phillips-Medisize Corporation, Second Lien Term Loan, 8.250%, 06/16/22 | 723,750 | 0.1 |
| 2,466,414 | Progressive Solutions, Inc., First Lien, 5.500%, 10/22/20 | 2,470,525 | 0.3 |
| 1,600,000 | Schumacher Group, First Lien Term Loan, 5.000%, 07/31/22 | 1,584,667 | 0.2 |
| EUR 248,752 | Sivantos (Siemens Audiology), TL B Euro, 4.250%, 01/17/22 | 264,242 | 0.0 |
| 4,278,527 | Sivantos (Siemens Audiology), TL B USD, 4.250%, 01/17/22 | 4,260,698 | 0.5 |
| 3,925,000 | Sterigenics International LLC, Term Loan B, 4.250%, 05/08/22 | 3,880,844 | 0.5 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|-----------------------------------|--|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Health Care: (continued) | | | |
| 5,824,109 | Surgery Center Holdings, Inc., First Lien Term Loan, 5.250%, 11/03/20 | \$5,802,269 | 0.7 |
| 1,094,500 | Surgical Care Affiliates LLC, Term Loan B, 4.250%, 03/17/22 | 1,093,588 | 0.1 |
| 536,250 | Truven Health, Inc., Term Loan B, 4.500%, 06/06/19 | 526,356 | 0.1 |
| 5,000,000 | (1) U.S. Renal Care, Inc., First Lien Term Loan, 5.250%, 11/17/22 | 4,975,000 | 0.6 |
| 9,925,000 | Valeant Pharmaceuticals International, Inc., F1 Term Loan, 4.000%, 04/01/22 | 9,398,419 | 1.1 |
| EUR 800,000 | VWR International Inc., Euro Term Loan B, 4.000%, 01/25/22 | 847,881 | 0.1 |
| | | 127,863,702 | 15.4 |
| Home Furnishings: 2.0% | | | |
| 9,031,161 | AOT Bedding Super Holdings, LLC, Term Loan B, 4.250%, 10/01/19 | 9,002,406 | 1.1 |
| 3,332,813 | Hillman Group (The), Inc., Term Loan B, 4.500%, 06/30/21 | 3,303,651 | 0.4 |
| 1,125,463 | Hunter Fan Company, First Lien Term Loan, 6.500%, 12/20/17 | 1,119,835 | 0.1 |
| 885,444 | Monitronics International, Inc., Term Loan B, 4.250%, 03/23/18 | 878,527 | 0.1 |
| 2,487,500 | Monitronics International, Inc., Term Loan B-1, 4.500%, 04/02/22 | 2,437,750 | 0.3 |
| | | 16,742,169 | 2.0 |
| Industrial Equipment: 4.5% | | | |
| 2,309,164 | Accudyne Industries LLC, Term Loan, 4.000%, 12/13/19 | 2,043,610 | 0.3 |
| 5,475,742 | Apex Tool Group, Term Loan B, 4.500%, 01/31/20 | 5,338,849 | 0.7 |
| 990,555 | CeramTec GmbH, Dollar Term B-1 Loan, 4.250%, 08/30/20 | 988,697 | 0.1 |
| 103,196 | CeramTec GmbH, Dollar Term B-2 Loan, 4.250%, 08/30/20 | 103,002 | 0.0 |
| 301,431 | CeramTec GmbH, Dollar Term B-3 Loan, 4.250%, 08/30/20 | 300,866 | 0.0 |
| 4,388,918 | Doncasters Group Limited, First Lien Term Loan USD, 4.500%, 04/09/20 | 4,301,139 | 0.5 |
| 667,689 | Filtration Group Corporation, First Lien Term Loan, 4.250%, 11/30/20 | 659,343 | 0.1 |
| 6,132,393 | Gardner Denver, Inc., Term Loan B USD, 4.250%, 07/30/20 | 5,623,404 | 0.7 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Industrial Equipment: (continued) | | | |
| 2,510,241 | International Equipment Solutions, LLC, Term Loan, 7.250%, 08/16/19 | \$2,372,178 | 0.3 |
| 1,199,764 | Kenan Advantage Group, Inc., Term Loan B, 4.000%, 07/31/22 | 1,193,765 | 0.1 |
| 382,683 | Kenan Advantage Group, Inc., Term Loan Canada Borrower, 4.000%, 07/31/22 | 380,770 | 0.1 |
| 7,092,744 | Rexnord Corporation / RBS Global, Inc., First Lien Term Loan, 4.000%, 08/21/20 | 6,949,116 | 0.8 |
| 3,537,037 | Signode Industrial Group, US Dollar Tranche Term Loan, 3.750%, 05/01/21 | 3,422,083 | 0.4 |

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|-----------|---|------------|-----|
| 886,500 | SunSource, First Lien Term Loan, 4.750%, 02/15/21 | 857,689 | 0.1 |
| 658,652 | VAT Holding, Term Loan B, 4.250%, 02/11/21 | 656,183 | 0.1 |
| 1,896,324 | WTG Holdings III Corp., First Lien Term Loan, 4.750%, 01/15/21 | 1,882,102 | 0.2 |
| 325,000 | WTG Holdings III Corp., Second Lien Term Loan, 8.500%, 01/15/22 | 320,937 | 0.0 |
| | | 37,393,733 | 4.5 |
| | Leisure Goods/Activities/Movies: 4.3% | | |
| 7,406,250 | 24 Hour Fitness Worldwide, Inc, Term Loan B, 4.750%, 05/28/21 | 6,893,982 | 0.8 |
| 650,000 | Cirque Du Soleil, Second Lien Term Loan, 9.250%, 07/07/23 | 638,084 | 0.1 |
| 5,999,027 | Delta2 Sarl Luxembourg (Formula One World Championship), Facility B3, 4.750%, 07/30/21 | 5,862,550 | 0.7 |
| 2,000,000 | Delta2 Sarl Luxembourg (Formula One World Championship), Second Lien Facility, 7.750%, 08/08/22 | 1,887,500 | 0.2 |
| 2,244,849 | Equinox Holdings, Inc., First Lien Term Loan, 5.000%, 01/31/20 | 2,249,058 | 0.3 |
| 3,593 | FGI Operating, Fungible Term Loan B AddOn, 5.500%, 04/19/19 | 2,910 | 0.0 |
| 8,474,636 | Fitness International, LLC., Term Loan B, 5.500%, 07/01/20 | 8,066,794 | 1.0 |
| 2,035,714 | NEP/NCP Holdco, Inc., Second Lien, 10.000%, 07/22/20 | 1,928,839 | 0.2 |
| 5,813,935 | NEP/NCP Holdco, Inc., Term Loan B with Add-On, 4.500%, 01/22/20 | 5,494,168 | 0.7 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|--|---|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Leisure Goods/Activities/Movies: (continued) | | | |
| 2,810,875 | TWCC Holding Corporation, Extended First Lien Term Loan, 5.750%, 02/13/20 | \$2,812,632 | 0.3 |
| | | 35,836,517 | 4.3 |
| Lodging & Casinos: 6.1% | | | |
| 9,897,817 | Amaya Gaming Group Inc., First Lien Term Loan B, 5.000%, 08/01/21 | 9,501,904 | 1.1 |
| 1,221,938 | American Casino and Entertainment Properties LLC, Term Loan, 5.000%, 07/03/22 | 1,223,465 | 0.2 |
| 3,500,000 | Aristocrat Leisure Limited, Term Loan B, 4.750%, 10/21/21 | 3,497,571 | 0.4 |
| 1,061,747 | Cannery Casino Resorts, LLC, First Lien Term Loan, 6.000%, 10/02/18 | 1,023,259 | 0.1 |
| 5,046,324 | CityCenter Holdings, LLC, Term Loan, 4.250%, 10/15/20 | 5,027,400 | 0.6 |
| 847,875 | Eldorado Resorts, Inc., Term Loan B, 4.250%, 07/23/22 | 847,875 | 0.1 |
| 2,561,000 | Global Cash Access, Inc., Term Loan B, 6.250%, 12/18/20 | 2,458,560 | 0.3 |
| 1,464,469 | Golden Nugget, Inc., Delayed Draw Term Loan, 5.500%, 11/21/19 | 1,467,032 | 0.2 |
| 3,417,094 | Golden Nugget, Inc., Term Loan, 5.500%, 11/21/19 | 3,423,074 | 0.4 |
| 800,000 | Horseshoe Baltimore, Funded Term Loan B, 8.250%, 07/02/20 | 744,000 | 0.1 |
| 3,460,328 | La Quinta, First Lien Term Loan, 3.750%, 04/14/21 | 3,410,586 | 0.4 |
| 4,366,717 | Scientific Games International, Inc., Term Loan B, 6.000%, 10/18/20 | 4,066,505 | 0.5 |
| 1,985,000 | Scientific Games International, Inc., Term Loan B-2, 6.000%, 10/01/21 | 1,842,018 | 0.2 |
| 8,520,288 | Station Casinos LLC, Term Loan, 4.250%, 03/02/20 | 8,465,264 | 1.0 |
| 3,817,379 | Twin River Management Group, Inc., Term Loan B, 5.250%, 07/10/20 | 3,803,063 | 0.5 |
| | | 50,801,576 | 6.1 |
| Mortgage REITs: 0.9% | | | |
| 4,339,125 | DTZ, First Lien Term Loan B, 4.250%, 11/04/21 | 4,281,497 | 0.5 |
| 3,000,000 | International Market Centers, Second Lien Term Loan, 8.750%, 08/11/21 | 2,977,500 | 0.4 |
| | | 7,258,997 | 0.9 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Nonferrous Metals/Minerals: 0.4% | | | |
| 3,195,723 | Fairmount Minerals, Ltd., Tranche B-2 Term Loans, 4.500%, 09/05/19 | \$1,768,299 | 0.2 |
| 1,995,000 | Novelis Inc., Term Loan B, 4.000%, 06/02/22 | 1,943,130 | 0.2 |
| | | 3,711,429 | 0.4 |
| Oil & Gas: 2.9% | | | |
| 2,216,376 | Bronco Midstream Funding, LLC, Term Loan, 5.000%, 08/15/20 | 2,039,066 | 0.3 |
| 1,800,000 | Chelsea Petroleum Products I, LLC, Term Loan, 4.850%, 07/22/22 | 1,773,000 | 0.2 |

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|------------|--|------------|-----|
| 2,982,444 | CITGO, Term Loan B, 4.500%, 07/30/21 | 2,925,592 | 0.4 |
| 1,718,158 | CITGO Holding, Inc., Holdco Term Loan, 9.500%, 05/12/18 | 1,723,884 | 0.2 |
| 2,416,471 | Energy Transfer Equity, L.P., New Term Loan, 4.000%, 12/02/19 | 2,344,581 | 0.3 |
| 3,158,935 | FTS International, Inc. (fka FracTech), Term Loan, 5.750%, 04/16/21 | 951,629 | 0.1 |
| 6,644,400 | Harvey Gulf International Marine, LLC, Upsized Term Loan B, 5.500%, 06/15/20 | 4,401,915 | 0.5 |
| 2,962,619 | Penn Product Terminals, Term Loan, 4.750%, 04/13/22 | 2,770,049 | 0.3 |
| 2,720,575 | Southcross Holdings L.P., Term Loan B, 6.000%, 08/04/21 | 1,904,402 | 0.2 |
| 2,982,310 | Western Refining, Inc., Term Loan, 4.250%, 11/12/20 | 2,895,325 | 0.4 |
| | | 23,729,443 | 2.9 |
| | <i>Publishing: 2.7%</i> | | |
| 5,875,367 | Cengage Learning Acquisition, Inc., First Lien Term Loan, 7.000%, 03/31/20 | 5,798,252 | 0.7 |
| 2,194,500 | Eden Bidco Limited (Top Right Group), Term Loan B2 USD, 6.000%, 04/30/22 | 2,189,014 | 0.3 |
| 186,329 | HIBU PLC (fka Yell Group PLC), Facility A2, 5.416%, 03/03/19 | 377,936 | 0.1 |
| EUR 16,638 | HIBU PLC (fka Yell Group PLC), Spanish facility, 0.016%, 03/03/19 | – | 0.0 |
| 1,668,961 | McGraw Hill Global Education, Term Loan-B, 4.750%, 03/22/19 | 1,673,134 | 0.2 |
| 3,379,667 | Merrill Communications, LLC, New First Lien Term Loan, 6.250%, 05/29/22 | 3,176,887 | 0.4 |
| 1,230,951 | Nelson Canada, 10% Reinstated 1st Lien TL, 0.416%, 10/01/20 | 984,761 | 0.1 |

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|---|---|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| Publishing: (continued) | | | |
| 2,691,114 | Penton Media, Inc, First Lien, 4.750%, 09/30/19 | \$2,681,023 | 0.3 |
| 1,172,505 | Penton Media, Inc., Second Lien, 9.000%, 09/30/20 | 1,157,849 | 0.1 |
| 3,917,889 | Tribune Company, Term Loan B, 3.750%, 12/31/20 | 3,906,460 | 0.5 |
| | | 21,945,316 | 2.7 |
| Radio & Television: 3.3% | | | |
| 5,122,611 | Cumulus Media Holdings Inc., Term Loan, 4.250%, 12/23/20 | 3,759,997 | 0.5 |
| 6,921,330 | iHeartCommunications, Inc., Term Loan E, 7.916%, 07/30/19 | 5,052,571 | 0.6 |
| 1,252,799 | Learfield Communications, Inc, First Lien Term Loan, 4.500%, 10/08/20 | 1,252,408 | 0.1 |
| 812,500 | Learfield Communications, Inc., Second Lien Term Loan, 8.750%, 10/08/21 | 806,406 | 0.1 |
| 2,939,876 | Media General, Inc., DDTerm Loan-B, 4.000%, 07/31/20 | 2,925,177 | 0.4 |
| 1,598,333 | Salem Communications Corporation, Term Loan B, 4.500%, 03/14/20 | 1,564,369 | 0.2 |
| 4,568,557 | Univision Communications, Inc., Term Loan-C3, 4.000%, 03/01/20 | 4,516,343 | 0.5 |
| 7,239,431 | Univision Communications, Inc., Term Loan-C4, 4.000%, 03/01/20 | 7,156,293 | 0.9 |
| | | 27,033,564 | 3.3 |
| Retailers (Except Food & Drug): 11.5% | | | |
| 1,435,500 | Abercrombie & Fitch Management Co., Term Loan B, 4.750%, 08/07/21 | 1,409,780 | 0.2 |
| 6,598,938 | Academy Ltd., Term Loan, 5.000%, 07/01/22 | 6,299,234 | 0.8 |
| EUR 3,729,551 | Action Holding B.V., Term Loan B, 4.916%, 01/13/21 | 3,954,528 | 0.5 |
| 6,000,000 | Ascena Retail Group, Inc., TLB, 5.250%, 08/21/22 | 5,359,998 | 0.6 |
| 454,545 | (1) Bass Pro Group, LLC, Term Loan B, 4.000%, 06/01/20 | 427,273 | 0.0 |
| 8,645,273 | BJs Wholesale Club, First Lien Term Loan, 4.500%, 09/26/19 | 8,502,090 | 1.0 |
| 4,000,000 | BJs Wholesale Club, Second Lien Term Loan, 8.500%, 03/26/20 | 3,852,500 | 0.5 |
| 2,650,000 | FullBeauty Brands (F.K.A. OneStopPlus), 1st Lien TL, 5.750%, 09/30/22 | 2,517,500 | 0.3 |
| 5,870,220 | Harbor Freight Tools USA, Inc., Term Loan, 4.750%, 07/26/19 | 5,881,838 | 0.7 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| Retailers (Except Food & Drug): (continued) | | | |
| 1,152,074 | Hudson's Bay Company, TL-B, 4.750%, 09/30/22 | \$1,150,093 | 0.1 |
| 1,970,000 | J. Crew, Term Loan B, 4.000%, 03/01/21 | 1,242,948 | 0.1 |
| 4,523,843 | Leslies Poolmart, Inc., Term Loan, 4.250%, 10/16/19 | 4,429,597 | 0.5 |
| 2,116,889 | Mattress Firm Holding Corp., Term Loan-B, 5.000%, 10/20/21 | 2,113,912 | 0.3 |

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| | | | |
|------------|--|------------|------|
| 4,196,250 | Men's Wearhouse, Term Loan, 4.500%, 06/18/21 | 3,930,489 | 0.5 |
| 10,743,201 | Neiman Marcus Group, Inc, Term Loan, 4.250%, 10/25/20 | 10,085,180 | 1.2 |
| 3,901,149 | Ollie's Holdings, Inc., Term Loan, 4.750%, 09/28/19 | 3,896,273 | 0.5 |
| 3,570,968 | Party City Holdings Inc,TL-B, 4.250%, 08/19/22 | 3,505,501 | 0.4 |
| 3,136,330 | Payless ShoeSource, First Lien Term Loan, 5.000%, 03/05/21 | 2,164,067 | 0.3 |
| 11,940,000 | PetSmart, Inc., Term Loan-B, 4.250%, 03/11/22 | 11,766,130 | 1.4 |
| 994,924 | rue21 inc., Term Loan B, 5.620%, 10/10/20 | 830,761 | 0.1 |
| 3,207,865 | Savers, Term Loan B, 5.000%, 07/09/19 | 2,614,410 | 0.3 |
| 2,579,820 | Sleepy's Holdings, LLC, Term Loan, 5.000%, 03/30/19 | 2,573,370 | 0.3 |
| 5,000,000 | (1) Staples, Inc., Term Loan-B, 3.500%, 04/23/21 | 4,949,305 | 0.6 |
| 4,000,000 | The Gymboree Corporation, Term Loan B, 5.000%, 02/23/18 | 2,170,000 | 0.3 |
| | | 95,626,777 | 11.5 |
| | Steel: 0.3% | | |
| 2,100,000 | XPO Logistics, Term Loan B, 5.500%, 10/31/21 | 2,094,750 | 0.3 |
| | Surface Transport: 1.2% | | |
| 2,186,500 | Goodpack Ltd., First Lien Term Loan, 4.750%, 09/09/21 | 1,995,181 | 0.3 |
| 1,000,000 | Goodpack Ltd., Second Lien Term Loan, 8.000%, 09/09/22 | 867,500 | 0.1 |
| 2,550,000 | Navistar Inc.,Term Loan B, 6.500%, 08/07/20 | 2,338,562 | 0.3 |
| 1,977,475 | OSG Bulk Ships, Inc., First Lien Term Loan, 5.250%, 08/05/19 | 1,967,587 | 0.2 |
| 1,200,000 | Quality Distribution,First Lien Term Loan, 5.750%, 08/18/22 | 1,161,000 | 0.1 |
| 693,744 | V.Group, Term Loan B, 5.000%, 06/30/21 | 688,541 | 0.1 |

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Voya Prime Rate Trust **PORTFOLIO OF INVESTMENTS**
as of November 30, 2015 (Unaudited) (Continued)

| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
|-----------------------------------|--|-------------|--------------------------|
| SENIOR LOANS*: (continued) | | | |
| | Surface Transport: (continued) | | |
| 542,734 | Wabash National Corporation, Term Loan B, 4.250%, 03/19/22 | \$543,412 | 0.1 |
| | | 9,561,783 | 1.2 |
| | Telecommunications: 10.2% | | |
| EUR 1,875,000 | Altice International S.A., EUR Add On, 4.500%, 07/17/22 | 1,968,804 | 0.2 |
| 3,384,416 | Aricent Group, 2015 Upsized First Lien Term Loan, 5.500%, 04/14/21 | 3,265,962 | 0.4 |
| 4,975,894 | Asurion, LLC, Incremental Tranche B-1 Term Loan, 5.000%, 05/24/19 | 4,728,343 | 0.6 |
| 1,750,000 | Asurion, LLC, Second Lien Term Loan, 8.500%, 02/28/21 | 1,545,469 | 0.2 |
| 4,813,767 | Asurion, LLC, Incremental Tranche B-4 Term Loan, 5.000%, 07/31/22 | 4,482,820 | 0.5 |
| 3,364,262 | Avaya Inc., Term B-6 Loan, 6.500%, 03/31/18 | 2,894,947 | 0.3 |
| 7,700,001 | Avaya Inc., Term B-7 Loan, 6.250%, 05/29/20 | 5,868,040 | 0.7 |
| 1,900,000 | CommScope, Inc., Tranche 5 Term Loan, 3.750%, 12/29/22 | 1,881,000 | 0.2 |
| 10,074,750 | Communications Sales & Leasing, Inc., Term Loan B, 5.000%, 10/24/22 | 9,427,760 | 1.1 |
| 3,900,525 | Consolidated Communications, Inc., Term Loan B, 4.250%, 12/19/20 | 3,886,873 | 0.5 |
| 565,700 | Encompass Digital Media, Inc., First Lien, 5.500%, 06/05/21 | 558,629 | 0.1 |
| 4,119,566 | Global Tel*Link Corporation, First Lien Term Loan, 5.000%, 05/23/20 | 3,352,297 | 0.4 |
| 1,700,000 | Global Tel*Link Corporation, Second Lien Term Loan, 9.000%, 11/23/20 | 1,338,750 | 0.2 |
| 2,638,933 | Hawaiian Telcom Communications, Inc., Term Loan B, 5.000%, 06/06/19 | 2,633,278 | 0.3 |
| 8,500,000 | Level 3 Financing, Inc, Tranche B-II 2022 Term Loan, 3.500%, 05/31/22 | 8,439,437 | 1.0 |
| 2,300,000 | Level 3 Financing, Inc., Term Loan B-4, 4.000%, 01/15/20 | 2,300,862 | 0.3 |
| 6,755,722 | Lightower Fiber Networks, First Lien Term Loan, 4.000%, 04/11/20 | 6,644,847 | 0.8 |
| 1,200,000 | Securus Technologies, Inc., Incremental Term Loan B-2, 5.250%, 04/30/20 | 975,000 | 0.1 |
| Principal Amount† | Borrower/Tranche Description (continued) | Fair Value | Percentage of Net Assets |
| SENIOR LOANS*: (continued) | | | |
| | Telecommunications: (continued) | | |
| 1,974,705 | Securus Technologies, Inc., Upsized First Lien Term Loan, 4.750%, 04/30/20 | \$1,604,448 | 0.2 |
| 3,052,127 | Syniverse Holdings, Inc., Initial Term Loan, 4.000%, 04/23/19 | 2,395,919 | 0.3 |
| 2,900,000 | T-Mobile USA, Inc., Term Loan B, 3.500%, 11/09/22 | 2,906,711 | 0.4 |
| 5,888,118 | U.S. Telepacific Corp, Term Loan B, 6.000%, 11/21/20 | 5,819,421 | 0.7 |
| 2,888,568 | XO Communications, First Lien Term Loan, 4.250%, 03/19/21 | 2,857,427 | 0.3 |
| 3,045,034 | Zayo Group, LLC, Term Loan B, 3.750%, 05/06/21 | 3,017,303 | 0.4 |
| | | 84,794,347 | 10.2 |
| | Utilities: 1.9% | | |
| 1,205,885 | Atlantic Power Limited Partnership, Term Loan, 4.750%, 02/28/21 | 1,207,392 | 0.2 |

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| | | | |
|-------------|---|---------------|-------|
| 2,000,000 | (1) Calpine Corp, Term Loan B-6, 4.000%, 01/15/23 | 1,980,000 | 0.2 |
| 1,030,000 | Energy Future Intermediate Holding Company LLC, First Lien DIP, 4.250%, 06/11/16 | 1,028,230 | 0.1 |
| 2,934,365 | La Frontera Generation, LLC, Term Loan, 4.500%, 09/30/20 | 2,831,663 | 0.3 |
| 2,443,875 | Longview Power, LLC, Term Loan, 7.000%, 04/15/21 | 2,382,778 | 0.3 |
| 2,084,250 | Southeast PowerGen, LLC, Term Loan B, 4.500%, 12/02/21 | 2,076,434 | 0.3 |
| 1,979,798 | TPF Generation Holdings, LLC, Term Loan, 4.750%, 12/31/17 | 1,859,361 | 0.2 |
| 2,514,644 | TPF II Power, LLC, Term Loan, 5.500%, 09/30/21 | 2,497,094 | 0.3 |
| | | 15,862,952 | 1.9 |
| | Total Senior Loans (Cost \$1,215,188,909) | 1,160,930,434 | 140.2 |
| | OTHER CORPORATE DEBT: 0.1% | | |
| | Health Care: 0.1% | | |
| EUR 399,000 | ConvaTec, EUR TL, 4.250%, 06/15/20 | 421,714 | 0.1 |
| | Publishing: -% | | |
| 645,834 | & HIBU PLC (fka Yell Group PLC), Facility B2, 0.416%, 03/03/24 | – | 0.0 |
| | Total Other Corporate Debt (Cost \$828,035) | 421,714 | 0.1 |

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Voya Prime Rate Trust **PORTFOLIO OF INVESTMENTS**
as of November 30, 2015 (Unaudited) (Continued)

| Shares | | Value | Percentage of Net Assets |
|--|--|-----------------|--------------------------------|
| EQUITIES AND OTHER ASSETS: 0.8% | | | |
| 154 | @ AR Broadcasting (Warrants) | \$— | 0.0 |
| 888,534 | @,R Ascend Media (Residual Interest) | — | 0.0 |
| 3,160 | Caribe Media Inc. | — | 0.0 |
| 178,416 | @ Cengage Learning | 4,192,776 | 0.5 |
| 246,734 | @ Eagle Topco 2013 LTD | — | 0.0 |
| 60,946 | @ Everyware Global, Inc. | 464,713 | 0.1 |
| 8 | @ Faith Media Holdings, Inc. (Residual Interest) | — | 0.0 |
| 535,170 | @ Fontainebleau Las Vegas, LLC (Delayed Draw Term Loan-Residual Interest) | — | 0.0 |
| 1,070,339 | @ Fontainebleau Las Vegas, LLC (Term Loan B-Residual Interest) | — | 0.0 |
| 291 | @,R Lincoln Paper & Tissue, LLC | — | 0.0 |
| 5,933,579 | @,R Lincoln Pulp and Eastern Fine (Residual Interest in Bankruptcy Estate) | — | 0.0 |
| 205,396 | @ Longview Power, LLC | 1,899,913 | 0.2 |
| 209,262 | @ Nelson Education Ltd. | — | 0.0 |
| 106,702 | @ Northeast Biofuels (Residual Interest) | — | 0.0 |
| | Total Equities and Other Assets (Cost \$8,876,353) | 6,557,402 | 0.8 |
| | Total Investments (Cost \$1,224,893,297) | \$1,167,909,550 | 141.1 |
| | Liabilities in Excess of Other Assets | (340,007,254) | (41.1) |
| | Net Assets | \$827,902,296 | 100.0 |

Senior loans, while exempt from registration under the Securities Act of 1933, as amended, contain certain * restrictions on resale and cannot be sold publicly. These senior loans bear interest (unless otherwise noted) at rates that float periodically at a margin above the London Inter-Bank Offered Rate (“LIBOR”) and other short-term rates.

† Unless otherwise indicated, principal amount is shown in USD.

@ Non-income producing security

& Payment-in-kind

R Restricted Security

(1) Loans purchased on a when-issued or delayed-delivery basis. Contract rates that are not disclosed do not take effect until settlement date and have yet to be determined.

EUREU Euro

GBP British Pound

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Cost for federal income tax purposes is \$1,224,970,453.

Net unrealized depreciation consists of:

| | |
|-------------------------------|----------------|
| Gross Unrealized Appreciation | \$ 1,426,220 |
| Gross Unrealized Depreciation | (58,487,123) |
| Net Unrealized Depreciation | \$(57,060,903) |

Voya Prime Rate Trust **PORTFOLIO OF INVESTMENTS**
as of November 30, 2015 (Unaudited) (Continued)

Fair Value Measurements

The following is a summary of the fair valuations according to the inputs used as of November 30, 2015 in valuing the assets and liabilities:

| | Quoted Prices in Active Markets for Identical Investments (Level 1) | Significant Other Observable Inputs (Level 2) | Significant Unobservable Inputs (Level 3) | Fair Value at November 30, 2015 |
|------------------------------------|---|---|--|--|
| Asset Table | | | | |
| Investments, at fair value | | | | |
| Equities and Other Assets | \$ 4,657,489 | \$ 1,899,913 | \$ — | \$ 6,557,402 |
| Other Corporate Debt | — | 421,714 | — | 421,714 |
| Senior Loans | — | 1,160,930,434 | — | 1,160,930,434 |
| Total Investments, at fair value | \$ 4,657,489 | \$ 1,163,252,061 | \$ — | \$ 1,167,909,550 |
| Other Financial Instruments+ | | | | |
| Forward Foreign Currency Contracts | — | 204,467 | — | 204,467 |
| Total Assets | \$ 4,657,489 | \$ 1,163,456,528 | \$ — | \$ 1,168,114,017 |
| Liabilities Table | | | | |
| Other Financial Instruments+ | | | | |
| Unfunded commitments | \$ — | \$(838) |) \$ — | \$(838) |
| Total Liabilities | \$ — | \$(838) |) \$ — | \$(838) |

Other Financial Instruments are derivatives not reflected in the Portfolio of Investments and may include open +forward foreign currency contracts and unfunded commitments which are fair valued at the unrealized gain (loss) on the instrument.

At November 30, 2015, the following forward foreign currency contracts were outstanding for the Voya Prime Rate Trust:

| Counterparty | Currency | Contract Amount | Buy/Sell | Settlement Date | In Exchange For | Fair Value | Unrealized Appreciation (Depreciation) |
|-------------------|----------|-----------------|----------|-----------------|-----------------|---------------|--|
| State Street Bank | EU Euro | 22,165,000 | Sell | 12/22/15 | \$ 23,597,324 | \$ 23,432,382 | \$ 164,942 |
| | | 2,711,600 | Sell | 12/22/15 | 4,123,733 | 4,084,208 | 39,525 |

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State Street Bank British Pound

\$ 204,467

The following unfunded commitments were outstanding as of November 30, 2015:

| <u>Borrower</u> | <u>Principal Amount</u> | <u>Fair Value</u> | <u>Unrealized Appreciation/(Depreciation)</u> |
|-----------------------------|-------------------------|-------------------|---|
| Kenan Advantage Group, Inc. | \$ 167,553 | \$ (838) | \$ (838) |

Voya Prime Rate Trust **PORTFOLIO OF INVESTMENTS**
as of November 30, 2015 (Unaudited) (Continued)

A summary of derivative instruments by primary risk exposure is outlined in the following tables.

The fair value of derivative instruments as of November 30, 2015 was as follows:

| Derivatives not accounted for as hedging instruments | Location on Statement <u>of Assets and Liabilities</u> | <u>Fair Value</u> |
|--|--|-------------------|
| Asset Derivatives | | |
| Foreign exchange contracts | Unrealized appreciation on forward foreign currency contracts | \$ 204,467 |
| Total Asset Derivatives | | \$ 204,467 |

The following is a summary by counterparty of the fair value of OTC derivative instruments subject to Master Netting Agreements and collateral pledged (received), if any, at November 30, 2015:

| | |
|--|-------------------|
| | State Street Bank |
| Assets: | |
| Forward foreign currency contracts | \$ 204,467 |
| Total Assets | \$ 204,467 |
| Net OTC derivative instruments by counterparty, at fair value | \$ 204,467 |
| Total collateral pledged by the Trust/(Received from counterparty) | \$ - |
| Net Exposure⁽¹⁾ | \$ 204,467 |

⁽¹⁾ Positive net exposure represents amounts due from each respective counterparty. Negative exposure represents amounts due from the Trust. Please refer to Note 2 for additional details regarding counterparty credit risk and credit related contingent features.

Item 2. Controls and Procedures.

(a) Based on our evaluation conducted within 90 days of the filing date, hereof, the design and operation of the registrant's disclosure controls and procedures are effective to ensure that material information relating to the registrant is made known to the certifying officers by others within the appropriate entities, particularly during the period in which Forms N- Q are being prepared, and the registrant's disclosure controls and procedures allow timely preparation and review of the information for the registrant's Form N-Q and the officer certifications of such Form N-Q.

(b) There were no significant changes in the registrant's internal controls over financial reporting that occurred during the registrant's last fiscal quarter of the period covered by this report that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting.

Item 3. Exhibits.

A separate certification for each principal executive officer and principal financial officer of the registrant as required by Rule 30a-2 under the Act (17 CFR 270.30a-2) is attached hereto as EX-99.CERT.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

(Registrant): Voya Prime Rate Trust

By /s/ Shaun P. Mathews
Shaun P. Mathews
President and Chief Executive Officer

Date: January 25, 2016

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By /s/ Shaun P. Mathews
Shaun P. Mathews
President and Chief Executive Officer

Date: January 25, 2016

By /s/ Todd Modic
Todd Modic
Senior Vice President and Chief Financial Officer

Date: January 25, 2016