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incorporated by reference into any registration statement filed or to be filed by the Company under the Securities Act of 1933, as amended.

SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Exhibits

(d) Exhibits

99.1 Press release of Power REIT, dated November 15, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 15, 2013

POWER REIT

By: /s/ David H. Lesser
Name: David H. Lesser
Title: CEO and Chairman