

Edgar Filing: Power REIT - Form 8-K

The transaction is subject to completion of diligence by Power REIT and other customary conditions and is expected to close within the second quarter of 2013. Power REIT plans to finance the acquisition with debt and equity.

A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit

No.	Description
-----	-------------

99.1	Press Release issued by Power REIT on May 1, 2013
------	---------------------------------------------------

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 1, 2013

POWER REIT

By: /s/ David H. Lesser

Name: David H. Lesser

Title: CEO and Chairman