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LEXINGTON REALTY TRUST

Form 8-K

February 06, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant  
to Section 13 OR 15(d) of The  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 31, 2014

LEXINGTON REALTY TRUST

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	1-12386 (Commission File Number)	13-3717318 (IRS Employer Identification No.)
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LEPERCQ CORPORATE INCOME FUND L.P.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	033-04215 (Commission File Number)	13-3779859 (IRS Employer Identification No.)
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One Penn Plaza, Suite 4015, New York, New York (Address of principal executive offices)	10119-4015 (Zip Code)
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(212) 692-7200 (Registrant's telephone number, including area code)
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Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01. Other Events.

On January 31, 2014, Lexington Realty Trust, or the Trust, announced that it commenced a registered exchange offer to exchange any and all of its outstanding 4.25% Senior Notes due 2023 that were issued in a private placement for an equal principal amount of new 4.25% Senior Notes due 2023 that have been registered under the Securities Act of 1933, as amended. Both the private notes and the registered notes are guaranteed by Lepercq Corporate Income Fund L.P. A copy of the Trust's press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press release issued January 31, 2014

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lexington Realty Trust

Date: February 6, 2014

By: /s/ T. Wilson Eglin  
T. Wilson Eglin  
Chief Executive Officer

Lepercq Corporate Income Fund L.P.  
By: Lex GP-1 Trust, its general partner

Date: February 6, 2014

By: /s/ T. Wilson Eglin  
T. Wilson Eglin  
President

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Exhibit Index

99.1 Press release issued January 31, 2014