

GRAY TELEVISION INC
Form 8-K
November 09, 2015
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 9, 2015 (November 9, 2015)

Gray Television, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|------------------------------|-------------|----------------|
| Georgia | 001-13796 | 58-0285030 |
| (State or other jurisdiction | (Commission | (IRS |
| of incorporation) | File | employer |
| | Number) | Identification |
| | | No.) |

| | |
|-----------------------|------------|
| 4370 Peachtree Road, | 30319 |
| Atlanta GA | (Zip Code) |
| (Address of principal | |
| executive offices) | |

Registrant's telephone number, including area code (404) 504-9828

N/A

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 – Regulation FD Disclosure

Beginning on November 9, 2015, Gray Television, Inc. (the “Company”) intends to meet from time to time and make presentations to prospective investors. Exhibit 99.1 and Exhibit 99.2 provide copies of the slides that may be used in connection with and/or referenced in such meetings. Exhibit 99.1 and Exhibit 99.2 are incorporated herein by reference.

The information set forth under this Item 7.01 is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as may be expressly set forth by specific reference in such filing.

Item 9.01 – Financial Statements and Exhibits

Number Name

99.1 Prospective investor meeting slides

99.2 Prospective investor meeting slides

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GRAY TELEVISION, INC.

By: /s/ James C. Ryan

Name: James C. Ryan
Senior Vice President and

Title: Chief Financial Officer

Date: November 9, 2015

EXHIBIT INDEX

Number Name

99.1 Prospective investor meeting slides

99.2 Prospective investor meeting slides

4