

WELLS FARGO & COMPANY/MN

Form 8-K

January 31, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (date of earliest event reported): January 31, 2019

WELLS FARGO & COMPANY

(Exact name of registrant as specified in its charter)

Delaware

001-2979

No.

41-0449260

(State or other jurisdiction

(Commission File

(IRS Employer

of incorporation)

Number)

Identification

No.)

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420 Montgomery Street, San Francisco, California 94104

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 1-866-249-3302

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act (17 CFR 230.405) or Rule 12b-2 of the Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 9.01. Financial Statements and Exhibits

Exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File Nos. 333-221324 and 333-221324-01) filed by Wells Fargo & Company and Wells Fargo Finance LLC with the Securities and Exchange Commission.

On January 31, 2019, Wells Fargo & Company issued the following Medium-Term Notes, Series S: (i) Principal at Risk Securities Linked to the MSCI EAFE Index[®]; (ii) Principal at Risk Securities Linked to the S&P 500[®] Index due January 29, 2021; (iii) Principal at Risk Securities Linked to the S&P 500[®] Index due February 6, 2024; (iv) Principal at Risk Securities Linked to the S&P 500[®] Index due February 2, 2021; (v) Principal at Risk Securities Linked to the iShares[®] MSCI EAFE ETF due February 2, 2021; (vi) Principal at Risk Securities Linked to the iShares[®] MSCI Emerging Markets ETF due February 2, 2021; (vii) Principal at Risk Securities Linked to the iShares[®] U.S. Real Estate ETF due February 2, 2021; and (viii) Principal at Risk Securities Linked to the S&P 500[®] Index due August 3, 2020 (collectively, the “Series S Notes”).

On January 31, 2019, Wells Fargo & Company issued the following Medium-Term Notes, Series T: Notes due January 31, 2034 (the “Series T Notes”).

On January 31, 2019, Wells Fargo Finance LLC issued the following Medium-Term Notes, Series A: Principal at Risk Securities Linked to the Lowest Performing of the S&P 500[®] Index and the Russell 2000[®] Index due August 6, 2026 (the “Series A Notes”). The Series A Notes are fully and unconditionally guaranteed by Wells Fargo & Company (the “Guarantee”).

The purpose of this Current Report is to file with the Securities and Exchange Commission the form of Note related to each issuance, the opinion of Faegre Baker Daniels LLP regarding the Series S Notes and the Series T Notes and the opinion of Faegre Baker Daniels LLP regarding the Series A Notes and the Guarantee.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>	<u>Location</u>
4.1	<u>Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the MSCI EAFE Index[®].</u>	Filed herewith
4.2	<u>Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the S&P 500[®] Index due January 29, 2021.</u>	Filed herewith

4.3 Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the S&P 500®
Index due February 6, 2024. Filed
herewith

4.4 Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the S&P 500®
Index due February 2, 2021. Filed
herewith

4.5 Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the iShares®
MSCI EAFE ETF due February 2, 2021. Filed
herewith

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4.6	<u>Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the iShares® MSCI Emerging Markets ETF due February 2, 2021.</u>	Filed herewith
4.7	<u>Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the iShares® U.S. Real Estate ETF due February 2, 2021.</u>	Filed herewith
4.8	<u>Form of Medium-Term Notes, Series S, Principal at Risk Securities Linked to the S&P 500® Index due August 3, 2020.</u>	Filed herewith
4.9	<u>Form of Medium-Term Notes, Series T, Notes due January 31, 2034.</u>	Filed herewith
4.10	<u>Form of Medium-Term Notes, Series A, Principal at Risk Securities Linked to the Lowest Performing of the S&P 500® Index and the Russell 2000® Index due August 6, 2026.</u>	Filed herewith
5.1	<u>Opinion of Faegre Baker Daniels LLP regarding the Series S Notes and the Series T Notes.</u>	Filed herewith
5.2	<u>Opinion of Faegre Baker Daniels LLP regarding the Series A Notes and the Guarantee.</u>	Filed herewith
23.1	<u>Consent of Faegre Baker Daniels LLP.</u>	Included as part of Exhibit 5.1
23.2	<u>Consent of Faegre Baker Daniels LLP.</u>	Included as part of Exhibit 5.1

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WELLS FARGO
& COMPANY

DATED: January 31, 2019 /s/ Le Roy Davis
Le Roy Davis
Senior Vice
President and
Assistant
Treasurer