

HILLENBRAND INDUSTRIES INC

Form 8-K/A

March 14, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 13, 2008

HILLENBRAND INDUSTRIES, INC.
(Exact name of registrant as specified in its charter)

Indiana

(State or other Jurisdiction of
Incorporation)

1-6651

(Commission File Number)

35-1160484

(IRS Employer Identification No.)

**1069 State Route 46 East
Batesville, Indiana**

(Address of Principal Executive Offices)

47006-8835

(Zip Code)

Registrant's telephone number, including area code: **(812) 934-7000**

Not Applicable

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

In connection with the previously announced anticipated distribution by Hillenbrand Industries, Inc. of all of the shares of Batesville Holdings, Inc. to Hillenbrand Industries' shareholders, Hillenbrand Industries has prepared unaudited pro forma consolidated financial statements to reflect the distribution, including unaudited pro forma consolidated statements of income for the three-month periods ended December 31, 2007 and 2006, along with the years ended September 30, 2007, 2006 and 2005 and an unaudited pro forma consolidated balance sheet as of December 31, 2007. These unaudited pro forma consolidated financial statements are attached as Exhibit 99.A hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

**Exhibit
Number**

Description

| | |
|------|--|
| 99.A | Unaudited Pro Forma Consolidated Financial Statements. |
|------|--|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HILLENBRAND INDUSTRIES, INC.

DATE: March 13, 2008

BY: /S/ Gregory N. Miller

Gregory N. Miller
Senior Vice President and
Chief Financial Officer

DATE: March 13, 2008

BY: /S/ Richard G. Keller

Richard G. Keller
Vice President – Controller and
Chief Accounting Officer

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|--|
| 99.A | Unaudited Pro Forma Consolidated Financial Statements. |