

CHINA PETROLEUM & CHEMICAL CORP
Form 6-K
April 03, 2019

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
The Securities Exchange Act of 1934

For the month of April 2019

CHINA PETROLEUM & CHEMICAL CORPORATION
22 Chaoyangmen North Street,
Chaoyang District, Beijing, 100728
People's Republic of China
Tel: (8610) 59960114

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

(If "Yes" is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b):

82-_____.)

N/A

This Form 6-K consists of:

A copy of monthly return of equity issuer on movements in securities of China Petroleum & Chemical Corporation, submitted by the Registrant on April 1, 2019.

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) : 31-03-2019

To : Hong Kong Exchanges and Clearing Limited

China
Petroleum &
Chemical
Name of Issuer Corporation
Date Submitted 01-04-2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00386	Description :	H shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0
Balance at close of the month	25,513,438,600	1.00	25,513,438,600
(2) Stock code : 600028	Description :	A shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	95,557,771,046	1.00	95,557,771,046
Increase/(decrease)	0		0
Balance at close of the month	95,557,771,046	1.00	95,557,771,046

2. Preference Shares

Stock code : N/A Description :

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		

Balance at close
of the month

3. Other Classes of Shares

Stock code : N/A Description :

No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		

Balance at close
of the month

Total authorised share capital at the end of the month (RMB) : 121,071,209,646

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	H shares 25,513,438,600	A shares 95,557,771,046		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	H shares 25,513,438,600	A shares 95,557,771,046		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer):

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares						

(Note 1)

Total A. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Total funds raised during the month
from exercise of options (State
currency)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed:

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						

(/ /)
Stock code (if
listed)
Class of shares
issuable
(Note 1)
Subscription price
EGM approval
date
(if applicable)
(dd/mm/yyyy) (/ /)

Total B. (Ordinary
shares)N/A
(Preference shares)N/A
(Other class)N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed):

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Stock code (if listed)
 Class of shares issuable (Note 1)
 Subscription price
 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)
 2. N/A

Stock code (if listed)
 Class of shares issuable (Note 1)
 Subscription price
 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)
 3. N/A

Stock code (if listed)
 Class of shares issuable (Note 1)

Subscription
price
EGM
approval date
(if applicable)
(dd/mm/yyyy)(/ /)
4. N/A

Stock code (if
listed)
Class of
shares
issuable
(Note 1)
Subscription
price
EGM
approval date
(if applicable)
(dd/mm/yyyy)(/ /)

Total C. (Ordinary
shares)N/A
(Preference shares)N/A
(Other class)N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes):

Full particulars including

EGM approval date

(dd/mm/yyyy),

if applicable, and class of shares issuable: No. of new shares of issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

1. N/A

(/ /)
shares (Note 1)

2. N/A

(/ /)
shares (Note 1)

3. N/A

(/ /)
shares (Note 1)

Total D. (OrdinaryN/A
shares)
(Preference shares) N/A
(Other class) N/A

Other Movements in Issued Share Capital:

Type of Issue	At price : currency	State	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				
			Class of shares issuable (Note 1)	
		N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
2. Open offer				
			Class of shares issuable (Note 1)	
		N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
3. Placing				
			Class of shares issuable (Note 1)	
		N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
4. Bonus issue				
			Class of shares issuable (Note 1)	
		N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
5. Scrip dividend	At price : currency	State N/A	Issue and allotment (//) date : (dd/mm/yyyy)	
			EGM approval date: (//) (dd/mm/yyyy)	
		Class of shares repurchased (Note 1)		
6. Repurchase of shares		N/A	Cancellation date : (//) (dd/mm/yyyy)	
			EGM approval date: (//) (dd/mm/yyyy)	
		Class of shares redeemed (Note 1)		
7. Redemption of shares		N/A	Redemption date : (//) (dd/mm/yyyy)	
			EGM approval date: (//) (dd/mm/yyyy)	
		Class of shares issuable (Note 1)		
8. Consideration issue	At price : currency	State N/A	Issue and allotment (//) date : (dd/mm/yyyy)	
			EGM approval date: (//) (dd/mm/yyyy)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	N/A	Issue and allotment (//) date : (dd/mm/yyyy)	
		EGM approval date: (//) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)		
10. Other (Please At specify)	State price : currency	N/A	Issue and allotment (//) date : (dd/mm/yyyy)
			EGM approval date: (//) (dd/mm/yyyy)
Total			
E. (Ordinary shares)	N/A		
(Preference shares)	N/A		
(Other class)	N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A

(2)N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under “Qualifications of listing” have been fulfilled;
 - (ii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
-

- (iv) all the securities of each class are in all respects identical (Note 3);
- all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed
- (v) with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- completion has taken place of the purchase by the issuer of all property shown in the listing document to have
- (vii) been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

1.State the class of shares (e.g. ordinary, preference or other).

Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

the securities are of the same nominal value with the same amount called up or paid up;
they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.If there is insufficient space, please append the prescribed continuation sheet.

31-03-2019

算所有限公司

公司名稱 中國石油化工 有限呈 期 01-04-2019

I. 法定 本

1. 普通

(1) 代虖386 說明 H
 面值 法定 本
 普通 數目 民幣) 民幣)

上 底 存 25,513,438,600 1.00 25,513,438,600

增加 減少 0
 ()

本 底 存 25,513,438,600 1.00 25,513,438,600

(2) 代虖0028 說明 A
 法定 本
 面值
 普通 數目 民幣) 民幣)

上 底 存 95,557,771,046 1.00 95,557,771,046

增加 減少 0
 ()

本 底 存 95,557,771,046 1.00 95,557,771,046

2. 20778;20808;
20195;34399;19981;36969;29992;35498;26126;

38754;20540;
20778;20808; 25976;30446; 35531;35387;26126;2

19978; 24213; 23384;

22686;21152; 28187;23569;
()

26412; 24213; 23384;

3. 20854;20182;39006;21029;
20195;34399;19981;36969;29992;35498;26126;

38754;20540;
20854;20182;39006;21029; 25976;30446;35531;2

19978; 24213; 23384;

22686;21152; 28187;23569;
()

26412; 24213; 23384;

26412; 24213;27861;23450; 26412;32317;38989; 27665;24065;71,209,646

II. 24050; 26412;

26222;36890; 25976;30446;

(1) (2) 20778;20808; 25976;30446;

H A

19978; 24213; 23384; 25,513,438,600 95,557,771,046

26412; 22686;21152; 28187;23069; 0

26412; 24213; 23384; 25,513,438,600 95,557,771,046

III. 24050; 26412; 35443;24773;

26399;27402; 26681;25818; 26399;27402;35336;21123;

26399;27402;35336;26412;35208;24773;65292;21253;25324; 26481;29305;21029;

(/ /)

21487; 39006;21029;25480;20986; 20351;35387;37559; 2631;25928;39;22240;27

1.

19981;36969;29992;

(/ /)

(Note 1)

2.

19981;36969;29992;

(/ /)

(35387;1)

3.

19981;36969;29992;

(/ /)

(35387;1)

32317;25976;A. 19981;36969;29992;
(26222;36890;)
(20778;20808; 19981;36969;29992;

(#20854;#20182;#39006;#21029; #19981;#36969;#29992;
#26412; #20839;#22240; #20351;#26399;#27402;#25152;#24471;#36039;#37329;#32317;#38989;
(#35531;#35387;#26126;#36008;#24163;) #19981;#36969;#29992;

承諾 將予上市 權
權 說明
(到期 –
/ /) 面值貨幣 上 底面值本
1.
不適用

(/ /)
代號
(如已上市)
可 類別
(註1)
認購價
東特別大會通過 期
(如適用)
(/ /) (/ /)
2.
不適用

(/ /)
代號
(如已上市)
可 類別
(註1)
認購價
東特別大會通過 期
(如適用)
(/ /) (/ /)
3.
不適用

(/ /)
代號
(如已上市)
可 類別
(註1)
認購價
東特別大會通過 期
(如適用)
(/ /) (/ /)
4.
不適用

(/ /)
代號
(如已上市)

可 類別

(註1)

認購價

東特別大會通過 期

(如適用)

(/ /)

(/ /)

可換 票據 即可轉換為將予上&

上 底

類別 說明ߘ॰已 總༺本 內已換

1.

不適用

代號

(如已上市)

可 類別

(註1)

認購價

東特別大會通過 期

(如適用)

(/ /) (/ /)

2.

不適用

代號

(如已上市)

可 類別

(註1)

認購價

東特別大會通過 期

(如適用)

(/ /) (/ /)

3.

不適用

代號

(如已上市)

可 類別

(註1)

認購價

東特別大會通過 期

(如適用)

(/ /) (/ /)

4.

不適用

代號

(如已上市)

可 類別

(註1)

認購價

東特別大會通過 期

(如適用)

(/ /)

(/ /)

總數C. (

(

(其他

為 將予上市 所訂立 任何其本 內 本 底
詳情，包拪黈�刞伺慞愨通𴽮 如適用) 可斵颮數目新 數目
1. 不適用

(/ /)
(註1)

2. 不適用

(/ /)
(註1)

3. 不適用

(/ /)
(註1)

總數D. 不適用
(普通)
(優先)不適用
(其他類別)不適用

已 本 其他

類別

1. 供 價格請註明貨幣 不適&#

2. 公開招 價格請註明貨幣 不適&#

3. 配售 價格請註明貨幣 不適&#

4. 紅 不適&#

類別

5.
以 代息價格請註明貨幣不適&#

6. 購回 不適&#

7. 贖回 不適&#

8. 代價 價格請註明貨幣不適&#

類別

9.
資本重組

不&#

10. 其他
(請註明) 價格請註明貨幣不&#

總數E.

(普通)不適用

(優先) 不適用

(其他類別)不適用

本 普通 增加 減少 總額 即A E項

本 優先 增加 減少 總額 即A E項

本 其他類別 增加 減少 總額

此數目應相等於上文第II項 「

IV. 確認

我們在此確認，據我們所知

註2

(i) 上市 已收取其在是次 應得 &

(ii) 已履 聯合 所有限公司 上市

(iii) 批准 上市買賣 正式函件內

Edgar Filing: CHINA PETROLEUM & CHEMICAL CORP - Form 6-K

- (iv) 27599;39006; 22312;21508;26041;38754;22343;23660;30456;21516; 35387;3 &
 - (v) 12298;20844;21496; 28165;30436; 38620;38917;26781;25991; 26781;20363;&12
 - (vi) 30906;23526;25152;26377;27402;25991;20214;25353;29031; 26781;27454; &3
 - (vii) 19978;24066;25991;20214;25152;31034;24050;30001;20854;36092;36023;&#
 - (viii) 26377;38364;20661; 12289;20511;36024; 12289;31080;25818;25110;20844;
- 20633;35387;(22914;26377;)

21576; 32773&40644;25991;29983;

32887;37532;21103;32317;35009;12289;33891;20107;26371;31192;26360;
(33891;20107;12289;31192;26360;25110;20854;20182;29554;27491;

35387;

35531;35387;26126; 39006;21029;

1.(22914;26222;36890; 12289;20778;20808; 25110;20854;20182;39006;21029;)
12290;

(i) (viii)

2. 38917;28858;30906;35469;20839;23481; 24314;35696;26684;24335;65292;21487;&

3. 22312;27492;12300;30456;21516;12301;25351;

38754;20540;30456;21516;65292;38920;32371;25110;32371;36275; 27454;2013
26377;27402;38936;21462;21516;19968;26399;38291;20839;25353;21516;19968;&
38468;26377;30456;21516;27402;30410;65292;22914;19981;21463;38480;21046; &

4. 22914;31354;20301;19981;25975;25033;29992;65292;35531;38468;21152;25351;&#

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Petroleum & Chemical Corporation

By: /s/ Huang Wensheng

Name: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors

Date: April 2, 2019