Edgar Filing: Growth Equity Opportunities IV, LLC - Form 4

Growth Equity Opportunities IV, LLC Form 4 November 30, 2018

| FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | | | | | | | | OMB APPROVAL | | | |
|--|----------------------|---|---|--|--------------------|-------|--|---|---|---------|--|
| | | | | | | | | OMB Number: | 3235-0287 | | |
| Check th if no lon | aar | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF | | | | | | | | | |
| subject t Section Form 4 c | o SIAIE 16. or | | | Estimated a burden hour response | | | | | | | |
| Form 5 obligatio may con <i>See</i> Instr 1(b). | tinue. Section 17 | (a) of the | Public U | tility Hol | | npany | y Act of | Act of 1934, 1935 or Section) | I | | |
| (Print or Type | Responses) | | | | | | | | | | |
| 1. Name and Address of Reporting Person <u>*</u> Growth Equity Opportunities IV, LLC | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer | | | |
| | | | | | | | | (Check all applicable) | | | |
| (Last) (First) (Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) | | | | | DirectorX 10% Owner Officer (give title Other (specify | | | |
| 1954 GREE SUITE 600 | ENSPRING DRI | VE, | 11/28/2 | • | | | 1 | below) | below) | | |
| | | | | endment, D nth/Day/Yea | ate Origina 17) | 1 | | 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person | | | |
| TIMONIU | M, MD 21093 | | | | | | | _X_ Form filed by M Person | | | |
| (City) | (State) | (Zip) | Tab | le I - Non-l | Derivative | Secur | ities Acqu | ired, Disposed of, | or Beneficial | y Owned | |
| 1.Title of Security (Instr. 3)2. Transaction Date (Month/Day/Year)2A. Deemed Execution Date, if any (Month/Day/Year) | | n Date, if | Code (Instr. 3, 4 and 5) | | | | Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| C | | | | Code V | Amount | (D) | Price \$ | (Instr. 3 and 4) | | | |
| Common Stock | 11/28/2018 | | | Р | 24,500 | А | 1.9928 (1) | 20,092,538 | D (2) (3) | | |
| Common Stock | 11/30/2018 | | | Р | 71,900 | А | \$ 1.9759 (4) | 20,164,438 | D (2) (3) | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transacti Code (Instr. 8) | Securities Acquired (A) or Disposed of (D) | umber Expiration Date (Month/Day/Year) erivative ecurities cquired A) or isposed | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | Derivative E Security S (Instr. 5) E C F R T | 9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr |
|---|---|---|---------------------------------------|--|--|--------------------|---|--|--|--|
| | | | Code V | (Instr. 3, 4, and 5) (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | | Relationships | | | | | | |
|---|------------|---------------|-----------|---------|-------|--|--|--|
| Reporting Owner Funct / Functions | Direc | ctor | 10% Owner | Officer | Other | | | |
| Growth Equity Opportunities IV, LLC 1954 GREENSPRING DRIVE, SUITE TIMONIUM, MD 21093 | 600 | | Х | | | | | |
| NEA 15 GP, LLC 1954 GREENSPRING DRIVE SUITE 600 TIMONIUM, MD 21093 | | | Х | | | | | |
| NEA Partners 15, L.P. 1954 GREENSPRING DRIVE SUITE 600 TIMONIUM, MD 21093 | | | Х | | | | | |
| New Enterprise Associates 15, L.P. 1954 GREENSPRING DRIVE SUITE 600 TIMONIUM, MD 21093 | | | Х | | | | | |
| Signatures | | | | | | | | |
| /s/ Sasha Keough, attorney-in-fact | 11/30/2018 | | | | | | | |
| **Signature of Reporting Person | Date | | | | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$1.98 to \$2.00, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price

Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate privile within the range set forth in this footnote (1) to this Form 4.

(2) The shares are directly held by Growth Equity Opportunities Fund IV, LLC ("GEO IV") and indirectly held by New Enterprise
 (2) Associates 15, L.P. ("NEA 15"), the sole member of GEO IV, NEA Partners 15, L.P. ("NEA Partners 15"), the sole general partner of NEA 15, NEA 15 GP, LLC ("NEA 15 GP"), the sole general partner of NEA Partners 15, and the individual managers of NEA 15 GP (NEA 15, NEA 15, NEA 15 GP and the individual managers of NEA 15 GP, together, the "Indirect Reporting Persons").

The individual managers of NEA 15 GP are Peter J. Barris, Forest Baskett, Anthony A. Florence, Jr., Mohamad Makhzoumi, Josh Makower, David M. Mott, Scott D. Sandell and Peter W. Sonsini. The Indirect Reporting Persons disclaim beneficial ownership within

(3) Makowel, David M. Mott, Scott D. Sanden and Peter W. Softsmit. The induced Reporting Persons discram beneficial ownership within the meaning of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise of such portion of the shares of the Issuer held by GEO IV in which the Indirect Reporting Persons have no pecuniary interest.

The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$1.955 to \$1.99, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the

(4) Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote (4) to this Form 4.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.