

PEROT SYSTEMS CORP  
Form 4  
November 05, 2009

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**KELLY ROBERT J**

(Last) (First) (Middle)  
2300 WEST PLANO PARKWAY  
  
(Street)

PLANO, TX 75075

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**PEROT SYSTEMS CORP [PER]**

3. Date of Earliest Transaction  
(Month/Day/Year)  
11/03/2009

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)  
Controller

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  | Code                           | V   | Amount (D) or Price   |  |                                   |
| Common Stock                    | 11/03/2009                           |  | U                              |   | 1,595<br>(1)  | D  | D                                 |
| Common Stock                    | 11/03/2009                           |  | U                              |   | 14,220<br>(2)   | D  | D                                 |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

Edgar Filing: PEROT SYSTEMS CORP - Form 4

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | Amount or Number of Shares |                            |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|----------------------------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title                      | Amount or Number of Shares |
| Non-Qualified Stock Option (Right to Buy)  | \$ 20.07   | 11/03/2009                           |  | D                              | 9,000   | <u>(3)</u> 12/20/2011                                    | Common Stock  | 9,000                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 9.63  | 11/03/2009                           |  | D                              | 5,000   | <u>(5)</u> 10/18/2012                                    | Common Stock  | 5,000                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 13.15   | 11/03/2009                           |  | D                              | 9,000   | <u>(6)</u> 12/09/2010                                    | Common Stock  | 9,000                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 15.93   | 11/03/2009                           |  | D                              | 5,200   | <u>(7)</u> 12/13/2011                                    | Common Stock  | 5,200                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 15.93   | 11/03/2009                           |  | D                              | 1,300   | <u>(8)</u> 12/13/2011                                    | Common Stock  | 1,300                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 13.63   | 11/03/2009                           |  | D                              | 6,000   | <u>(9)</u> 10/13/2012                                    | Common Stock  | 6,000                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 13.63   | 11/03/2009                           |  | D                              | 1,500   | <u>(8)</u> 10/13/2012                                    | Common Stock  | 1,500                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 14.87   | 11/03/2009                           |  | D                              | 4,500   | <u>(10)</u> 11/02/2013                                   | Common Stock  | 4,500                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 14.87   | 11/03/2009                           |  | D                              | 3,000   | <u>(8)</u> 11/02/2013                                    | Common Stock  | 3,000                      |                            |
| Non-Qualified Stock Option (Right to Buy)  | \$ 15.23   | 11/03/2009                           |  | D                              | 3,240   | <u>(11)</u> 08/02/2014                                   | Common Stock  | 3,240                      |                            |
|  | \$ 15.23   | 11/03/2009                           |  | D                              | 4,860   | <u>(8)</u> 08/02/2014                                    |   | 4,860                      |                            |

|   |          |            |   |       |      |            |              |              |  |
|---|----------|------------|---|-------|------|------------|--------------|--------------|--|
| Non-Qualified Stock Option (Right to Buy) |          |            |   |       |      |            |              | Common Stock |  |
| Non-Qualified Stock Option (Right to Buy) | \$ 14.26 | 11/03/2009 | D | 1,400 | (12) | 03/14/2015 | Common Stock | 1,400        |  |
| Non-Qualified Stock Option (Right to Buy) | \$ 14.26 | 11/03/2009 | D | 5,600 | (8)  | 03/14/2015 | Common Stock | 5,600        |  |
| Stock-Settled Stock Appreciation Rights   | \$ 11.77 | 11/03/2009 | D | 4,000 | (8)  | 03/13/2019 | Common Stock | 4,000        |  |

## Reporting Owners

| Reporting Owner Name / Address                               | Relationships |           |            |       |
|--|---------------|-----------|------------|-------|
|  | Director      | 10% Owner | Officer    | Other |
| KELLY ROBERT J<br>2300 WEST PLANO PARKWAY<br>PLANO, TX 75075 |               |           | Controller |       |

## Signatures

By Rex C. Mills, by Power of Attorney for Robert J. Kelly

11/05/2009

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Pursuant to the tender offer commenced under the Agreement and Plan of Merger, dated September 20, 2009, by and among issuer, Dell Inc. and DII-Holdings Inc. (the "Merger Agreement"), the shares of the issuer's Class A Common Stock issued and outstanding (the "Shares") were exchanged for the right to receive \$30.00 per Share (the "Offer Price") without interest thereon and less any applicable withholding or stock transfer taxes.
  - (2) Includes 14,220 Restricted Stock Units. Pursuant to the Merger Agreement, each outstanding Restricted Stock Unit became vested and earned and was cancelled and converted into the right to receive an amount (without interest) in cash equal to the product of (x) the Offer Price multiplied by (y) the total number of Shares subject to such Restricted Stock Unit.
  - (3) The Stock Options vested in 5 equal annual installments beginning on 12/20/2002.
  - (4) Pursuant to the Merger Agreement, all outstanding vested Stock Options were cancelled in exchange for a cash payment (without interest) equal to the product of (x) the excess, if any, of the Offer Price over the exercise price or base price, as applicable, per Share of each such Stock Option, multiplied by (y) the total number of Shares subject to such Stock Option.
  - (5) The Stock Options vested in 5 equal annual installments beginning on 10/18/2003.
  - (6) The Stock Options vested in 5 equal annual installments beginning on 12/09/2004.
  - (7) The Stock Options vested in 4 equal annual installments beginning on 12/13/2005.
  - (8) Pursuant to the Merger Agreement, all outstanding unvested Stock Options to purchase Shares and all outstanding SSARs (collectively, "Unvested Company Stock Option Awards") vested and were cancelled in exchange for a cash payment (without interest) equal to the

## Edgar Filing: PEROT SYSTEMS CORP - Form 4

product of (x) the excess, if any, of the Offer Price over the exercise price or base price, as applicable, per Share of each such Unvested Company Stock Option Award, multiplied by (y) the total number of Shares subject to such Unvested Company Stock Option Award.

(9) The Stock Options vested in 4 equal annual installments beginning on 10/13/2006.

(10) The Stock Options vested in 3 equal annual installments beginning on 11/02/2007.

(11) The Stock Options vested in 2 equal annual installments beginning on 8/02/2008.

(12) The Stock Options vested on 3/14/2009.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.