MCDANIEL RAYMOND W

Form 4 May 01, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

January 31, Expires: 2005

OMB APPROVAL

0.5

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| | dress of Reporting Person RAYMOND W | 2. Issuer Name and Ticker or Trading Symbol MOODYS CORP /DE/ [MCO] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | |
|----------|--|--|---|--|--|
| (Last) | (First) (Middle) | 3. Date of Earliest Transaction | | | |
| | | (Month/Day/Year) | X Director 10% Owner | | |
| | RADE CENTER, 250 | 04/30/2009 | _X_ Officer (give title Other (specify below) | | |
| GREENWIC | H STREET | | Chairman & CEO | | |
| | (Street) | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | |
| | | Filed(Month/Day/Year) | Applicable Line) | | |
| | | | _X_ Form filed by One Reporting Person | | |
| NEW YORK | , NY 10007 | | Form filed by More than One Reporting Person | | |

| (City) | (State) | (Zip) Tab | le I - Non- | Derivative | e Secu | rities Acqui | red, Disposed of, | or Beneficiall | y Owned |
|--------------------------------------|---|---|--|---------------------------------------|------------------------------|---------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securi oror Dispo (Instr. 3, | sed of 4 and (A) or | ` ' | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 04/30/2009 | | M | 200 | A | \$ 14.0625 | 125,911 | D | |
| Common Stock | 04/30/2009 | | S(1) | 200 | D | \$ 30 | 125,711 | D | |
| Common Stock | | | | | | | 1,439 (2) | I | 401-K |
| Common Stock | | | | | | | 2,000 | I | Spouse |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title Deriva Securi (Instr. | ative ity | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. Number on f Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, | 6. Date Exercisab Expiration Date (Month/Day/Year | | 7. Title and A Underlying S (Instr. 3 and | Securities |
|--|--------------|---|---|---|--|--|---|--------------------|---|--|
| | | | | | Code V | and 5) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Empl Stock Optic (right buy) | C On | \$ 14.0625 | 04/30/2009 | | M | 200 | 10/03/2001(3) | 10/03/2010 | Common Stock | 200 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--------------------------------|----------------|-----------|----------------|-------|--|--|--|
| 1 8 | Director | 10% Owner | Officer | Other | | | |
| MCDANIEL RAYMOND W | | | | | | | |
| 7 WORLD TRADE CENTER | X | | Chairman & CEO | | | | |
| 250 GREENWICH STREET | X Chairman & C | | Chairman & CEO | | | | |
| NEW YORK, NY 10007 | | | | | | | |

Signatures

John J. Goggins, by power of attorney for Raymond W.

McDaniel

05/01/2009

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Sale of shares pursuant to Rule 10b5-1 Plan.
- (2) As of the last statement dated March 31, 2009.
- (3) One fourth of the options vested each year beginning with the date indicated.

Reporting Owners 2

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