Emery John Form 3 December 14, 2004

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

Expires:

January 31, 2005

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

response...

0.5

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

Emery John

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

12/14/2004

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Great Wolf Resorts, Inc. [NONE]

4. Relationship of Reporting Person(s) to Issuer

\_X\_ Director \_X\_\_ Officer

5. If Amendment, Date Original

Filed(Month/Day/Year)

122 WEST WASHINGTON **AVENUE** 

(Street)

(Check all applicable)

10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

\_X\_ Form filed by One Reporting Person

Form filed by More than One

Reporting Person

MADISON, WIÂ 53703

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

**CEO** 

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of Derivative

5. Ownership Form of Derivative (Instr. 5)

6. Nature of Indirect Beneficial Ownership

Date Exercisable Expiration Date

Title

Amount or Number of Shares

Security

Security: Direct (D) or Indirect

(I)

1

Edgar Filing: Emery John - Form 3

(Instr. 5)

LLC Interests  $\underline{\text{(1)}}$  12/20/2004 $\underline{\text{(1)}}$  12/20/2004 $\underline{\text{(1)}}$  Common 483,077  $Stock \underline{\text{(1)}}$   $\underline{\text{(1)}}$  D  $\hat{A}$ 

## **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Emery John

122 WEST WASHINGTON AVENUE X CEO MADISON, WIÂ 53703

## **Signatures**

John Emery 12/24/2004

\*\*Signature of Date

Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents LLC interests in LLC's holding real estate to be rolled-up into Issuer in exchange for common stock at the closing of the initial public offering which is expected on December 20, 2004.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2