

KEYCORP /NEW/
Form 8-A12B
July 30, 2018

As filed with the Securities and Exchange Commission on July 30, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF THE
SECURITIES EXCHANGE ACT OF 1934

KeyCorp

(Exact name of registrant as specified in its charter)

| | |
|---|---|
| Ohio | 34-6542451 |
| (State of Incorporation or Organization) | (I.R.S. Employer Identification No.) |
| 127 Public Square Cleveland, Ohio 44114-1306 | |

(Address of Principal Executive Offices)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which |
|---|---------------------------------------|
| to be so Registered | Each Class is to be Registered |
| Depository Shares each representing a 1/40th ownership | New York Stock Exchange, Inc. |
| interest in a share of Fixed Rate Perpetual | |
| Non-Cumulative Preferred Stock, Series F | |

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement file number to which this Form relates:

333-218629

Securities to be registered pursuant to Section 12(g) of the Act:

None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Securities to Be Registered.

The description of the Depositary Shares being registered hereby, including the Fixed Rate Perpetual Non-Cumulative Preferred Stock, Series F, which is represented by the Depositary Shares, is set forth in the Prospectus included in the Registration Statement on Form S-3 (No. 333-218629) of KeyCorp, an Ohio corporation, as filed with the Commission on June 9, 2017, and the final Prospectus Supplement, dated July 23, 2018, as filed with the Commission on July 24, 2018, pursuant to Rule 424(b)(5) of the Securities Act of 1933, as amended. The foregoing Prospectus and Prospectus Supplement are incorporated herein by reference.

Item 2. Exhibits.

- 4.1 Certificate of Amendment to the Second Amended and Restated Articles of Incorporation, as amended, of KeyCorp with respect to Fixed Rate Perpetual Non-Cumulative Preferred Stock, Series F, filed July 26, 2018 (incorporated by reference to Exhibit 4.1 of the Current Report on Form 8-K of KeyCorp filed July 30, 2018).
- 4.2 Deposit Agreement, dated as of July 30, 2018, between KeyCorp and Computershare Inc. and Computershare Trust Company, N.A., jointly as Depositary (incorporated by reference to Exhibit 4.3 of the Current Report on Form 8-K of KeyCorp filed July 30, 2018).
- 4.3 Form of Depositary Receipt (included as part of Exhibit 4.2).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

KEYCORP

By: /s/ Donald R. Kimble
Name: Donald R. Kimble
Title: Chief Financial Officer

Date: July 30, 2018