

Motors Liquidation Co
Form 8-K
September 26, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 25, 2012

Motors Liquidation Company GUC Trust

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

1-43
(Commission

File Number)

45-6194071
(IRS Employer

Identification No.)

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c/o Wilmington Trust Company, as trust administrator and trustee

Attn: David A. Vanaskey Jr., Vice President

Rodney Square North

1100 North Market Street

Wilmington, Delaware
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (302) 636-6019

19890-1615
(Zip Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

As previously discussed in Note 2 ("Plan of Liquidation") to the financial statements included in the Current Report on Form 8-K of Motors Liquidation Company GUC Trust (the "GUC Trust") filed with the Securities and Exchange Commission on August 14, 2012, the agreement governing the GUC Trust (the "GUC Trust Agreement") provides that the trust administrator and trustee of the GUC Trust (the "GUC Trust Administrator") has the authority to file objections to unsecured claims asserted in the bankruptcy cases of Motors Liquidation Company and its affiliated debtors (such claims, "Disputed General Unsecured Claims"). The GUC Trust Agreement further provides a deadline by which the GUC Trust Administrator must file all objections to Disputed General Unsecured Claims (the "Claims Objection Deadline"), which deadline may be extended by order of the bankruptcy court for the Southern District of New York (the "Bankruptcy Court").

On September 25, 2012, the Bankruptcy Court entered an order extending the Claims Objection Deadline to March 25, 2013. The Claims Objection Deadline may in the future be extended beyond March 25, 2013, by further order of the Bankruptcy Court.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 26, 2012

MOTORS LIQUIDATION COMPANY

GUC TRUST

By: Wilmington Trust Company, not in its individual capacity, but solely in its capacity as trust administrator and trustee of the Motors Liquidation Company GUC Trust

By: /s/ David A. Vanaskey

Name: David A. Vanaskey

Title: Vice President of Wilmington Trust Company