

HORNBECK OFFSHORE SERVICES INC /LA
Form 8-K
August 29, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: August 28, 2012

(Date of earliest event reported)

Hornbeck Offshore Services, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or other jurisdiction of incorporation or organization)

001-32108
(Commission File Number)

72-1375844
(I.R.S. Employer Identification Number)

103 Northpark Boulevard, Suite 300

Covington, LA
(Address of Principal Executive Offices)

70433
(Zip Code)

(985) 727-2000

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

.. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On August 28, 2012, the Company announced that, on Monday, August 27, 2012, it successfully completed its offer to exchange any and all of the \$375,000,000 aggregate principal amount of its outstanding 5.875% Series A Senior Notes due 2020 (CUSIPs 440543 AJ 5 and U44070 AD 9), which were issued in a private placement and sold in accordance with Rule 144A or Regulation S under the Securities Act of 1933, or the Act, for an equal aggregate principal amount of its 5.875% Series B Senior Notes due 2020 (CUSIP 440543 AL 0). The issuance of the Series B Senior Notes was registered under the Act.

A copy of the press release is attached.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release, dated August 28, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Hornbeck Offshore Services, Inc.

Date: August 28, 2012

By: /s/ James O. Harp, Jr.
James O. Harp, Jr.

Executive Vice President and Chief

Financial Officer

EXHIBIT INDEX

| Exhibit No. | Exhibit Description |
|--------------------|---------------------------------------|
| 99.1 | Press Release, dated August 28, 2012. |