

COMMERCIAL METALS CO  
Form SC 14D9/A  
January 03, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**SCHEDULE 14D-9**

**(Rule 14d-101)**

**SOLICITATION/RECOMMENDATION STATEMENT**

**UNDER SECTION 14(d)(4) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**(Amendment No. 4)**

**COMMERCIAL METALS COMPANY**

**(Name of Subject Company)**

**COMMERCIAL METALS COMPANY**

**(Name of Person Filing Statement)**

**Common Stock, par value \$0.01 per share**

**(Title of Class of Securities)**

**201723103**

**(CUSIP Number of Class of Securities)**

**Ann J. Bruder**

**Senior Vice President of Law, Government Affairs and Global Compliance,**

**General Counsel and Corporate Secretary**

**Commercial Metals Company**

**6565 North MacArthur Boulevard, Suite 800**

**Irving, Texas 75039**

**Telephone (214) 689-4300**

**(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications on Behalf of the Person Filing Statement)**

**COPIES TO:**

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.. Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

This Amendment No. 4 to Schedule 14D-9 amends and supplements the Solicitation/Recommendation Statement on Schedule 14D-9 (as amended from time to time, the Statement ) originally filed by Commercial Metals Company, a Delaware corporation (the Company ), with the Securities and Exchange Commission on December 19, 2011, relating to the tender offer by IEP Metals Sub LLC, a Delaware limited liability company, which is a wholly owned subsidiary of Icahn Enterprises Holdings L.P., a Delaware limited partnership, to purchase all of the outstanding shares of the Company s common stock, par value \$0.01 per share (the Common Stock ), including the associated rights to purchase shares of Series B Junior Participating Preferred Stock (the Rights, and together with the shares of Common Stock, Shares ), at a price of \$15.00 per Share in cash, without interest and less any applicable withholding taxes. Except as specifically noted herein, the information set forth in the Statement remains unchanged.

**Item 8. Additional Information.**

The first paragraph under the heading Regulatory Approvals U.S. Antitrust Clearance in Item 8 of the Statement is hereby amended by deleting the last two sentences of such paragraph and adding the following text as the final sentence of such paragraph:

On December 21, 2011, Mr. Icahn notified the Company that he intended to file a Notification and Report Form with the Antitrust Division and the FTC on or about December 22, 2011. On January 3, 2012, the Company filed a responsive Notification and Report Form with the Antitrust Division and the FTC.

**Item 9. Exhibits.**

Item 9 is hereby amended and supplemented by adding the following exhibit.

<b>Exhibit Number</b>	<b>Description</b>
(a)(7)	Press release issued by Commercial Metals Company, dated January 3, 2012.

**SIGNATURE**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

COMMERCIAL METALS COMPANY

By: /s/ Joseph Alvarado  
Name: Joseph Alvarado  
Title: President and Chief Executive Officer

Dated: January 3, 2012

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
(a)(7)	Press release issued by Commercial Metals Company, dated January 3, 2012.