

Viacom Inc.
Form FWP
September 24, 2009
VIACOM INC.

SENIOR NOTES OFFERING FINAL TERMS**Issuer Free Writing Prospectus****Dated September 24, 2009****Filed Pursuant to Rule 433****Registration Statement No. 333-139086**

Issuer:	Viacom Inc.	
Ratings:*	Moody s: Baa3 / S&P: BBB / Fitch: BBB	
Format:	SEC Registered	
Securities:	Senior Notes	
Principal Amount Offered	\$250,000,000	\$300,000,000
Hereby:		
Aggregate Principal Amount	\$250,000,000	\$550,000,000
to be Outstanding:		
Trade Date:	September 24, 2009	September 24, 2009
Settlement Date:	September 29, 2009	September 29, 2009
Maturity Date:	September 15, 2015	September 15, 2019
Price to Public:	99.814%	101.938%
Gross Spread:	0.375%	0.450%
Net Proceeds:	\$248,597,500	\$304,464,000
Coupon:	4.250%	5.625%
Yield to Maturity:	4.286%	5.370%
Spread to Benchmark	UST + 195 bps	UST + 200 bps
Treasury:		
Benchmark Treasury:	2.375% UST due 8/14	3.625% UST due 8/19
Benchmark Treasury Price /	100-5 ³ / ₄ / 2.336%	102-4 / 3.370%
Yield:		
Interest Payment Dates:	Semi-annually on March 15 and September 15 commencing March 15, 2010	Semi-annually on March 15 and September 15 commencing March 15, 2010
Make-Whole Call:	Treasury Rate plus 35 bps	Treasury Rate plus 35 bps
Denominations:	\$2,000 X \$1,000	\$2,000 X \$1,000
Day Count:	30/360	30/360

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CUSIP: 92553PAF9 92553PAD4

Joint Book-Running Banc of America Securities LLC

Managers: J.P. Morgan Securities Inc.

Wells Fargo Securities, LLC

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement

and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll-free at 1-800-294-1322, J.P. Morgan Securities Inc. collect at 212-834-4533 or Wells Fargo Securities, LLC toll-free at 1-800-326-5897.

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