

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP  
Form FWP  
May 06, 2009

Filed pursuant to Rule 433  
Registration Statement Nos.:  
333-144261, 333-144261-01,  
333-144261-02, 333-144261-03,  
333-144261-04, 333-144261-05,  
333-144261-06 and 333-144261-07.

**THE BANK OF NEW YORK MELLON CORPORATION**

**\$1,000,000,000 FIXED RATE SENIOR NOTES DUE 2014**

**MAY 5, 2009**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS:** Aa2 / AA- / AA- (STABLE/STABLE/STABLE)

**LEGAL FORMAT:** SEC REGISTERED

**MATURITY DATE:** MAY 15, 2014

**TRADE DATE:** MAY 5, 2009

**SETTLEMENT DATE:** MAY 12, 2009 (T+5)

**COUPON:** 4.30% PER ANNUM

**COUPON FREQUENCY:** SEMI-ANNUALLY

**INTEREST PAYMENT DATES:** INTEREST PAYS SEMI-ANNUALLY ON EACH NOVEMBER 15 AND MAY 15, COMMENCING NOVEMBER 15, 2009 AND ENDING ON MATURITY DATE (OR NEXT BUSINESS DAY, MODIFIED FOLLOWING)

**DAY COUNT:** 30/360

**PRINCIPAL AMOUNT:** \$1,000,000,000

**PRICE TO PUBLIC:** 99.968%

**PROCEEDS TO ISSUER:** \$998,180,000

**PRICING BENCHMARK:** 1.875% UST DUE 4/2014

**BENCHMARK YIELD:** 2.057%

**SPREAD TO BENCHMARK:** T+ 225 BASIS POINTS

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**RE-OFFER YIELD:** 4.307%

**REDEMPTION:** NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP:** 06406HBL2

**BOOKRUNNERS:** BANC OF AMERICA SECURITIES LLC, CREDIT SUISSE SECURITIES (USA) LLC, DEUTSCHE BANK SECURITIES INC.

**CO-MANAGERS:** BNY MELLON CAPITAL MARKETS, LLC, RBS SECURITIES INC., JACKSON SECURITIES, TOUSSAINT CAPITAL PARTNERS, LLC, UTENDAHL CAPITAL GROUP, LLC, BNP PARIBAS SECURITIES CORP., RBC CAPITAL MARKETS CORPORATION

**The Notes are not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program.**

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the Company has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll free at 1-800-294-1322 or you may e-mail a request to [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com), Credit Suisse Securities (USA) LLC toll free at 1-800-221-1037 or you may e-mail a request to [newyork.prospectus@credit-suisse.com](mailto:newyork.prospectus@credit-suisse.com) or Deutsche Bank Securities Inc. toll free at 1-800-503-4611 or you may e-mail a request to [prospectusrequest@list.db.com](mailto:prospectusrequest@list.db.com).

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