

CSX CORP  
Form 8-K  
December 10, 2007

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

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### CURRENT REPORT

### PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **December 10, 2007**

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## CSX CORPORATION

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Virginia

(State or other jurisdiction of  
incorporation or organization)

1-8022  
(Commission File No.)

62-1051971  
(I.R.S. Employer Identification No.)

500 Water Street, 15<sup>th</sup> Floor, Jacksonville, FL 32202

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

(904) 359-3200

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Check the appropriate box below if the form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

## Edgar Filing: CSX CORP - Form 8-K

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 8.01. OTHER EVENTS**

CSX Corporation ( CSX ) is filing this Current Report on Form 8-K to add a footnote to (i) its audited financial statements for the fiscal year ended December 29, 2006, and (ii) its unaudited financial statements for the quarter and nine months ended September 28, 2007, in accordance with Rule 3-10 of Regulation S-X Financial Statements of Guarantors and Issuers of Guaranteed Securities Registered or Being Registered .

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

The following items are included as Exhibits to this report and are incorporated herein by reference:

<b>Exhibit No.</b>	<b>Description</b>
23.1	Consent of Ernst & Young LLP.
99.1	Consolidated Financial Statements of CSX Corporation and subsidiaries for the fiscal year ended December 29, 2006, as supplemented on November 30, 2007 by the addition of Note 21, Issuance of Secured Notes and Supplemental Condensed Consolidated Financial Statements.
99.2	Condensed Consolidated Financial Statements of CSX Corporation and subsidiaries for the quarter and nine months ended September 28, 2007, as supplemented on November 30, 2007 by the addition of Note 15, Issuance of Secured Notes and Supplemental Condensed Consolidated Financial Statements.

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CSX CORPORATION

By: /s/ David A. Boor  
Name: David A. Boor  
Title: Vice President-Tax and Treasurer

December 10, 2007