

DARDEN RESTAURANTS INC
Form 8-K
September 18, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: September 18, 2007

(Date of earliest event reported)

DARDEN RESTAURANTS, INC.

(Exact name of registrant as specified in its charter)

Commission File Number: 1-13666

Florida
(State or other jurisdiction

of incorporation)

5900 Lake Ellenor Drive, Orlando, Florida 32809

(Address of principal executive offices, including zip code)

(407) 245-4000

(Registrant's telephone number, including area code)

59-3305930
(IRS Employer

Identification No.)

Edgar Filing: DARDEN RESTAURANTS INC - Form 8-K

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02 Results of Operations and Financial Condition.

Darden Restaurants, Inc. (the Company) issued a news release dated September 18, 2007, entitled Darden Restaurants Reports 18% Increase in First Quarter Diluted Net EPS From Continuing Operations; Announces Quarterly Dividend of 18 Cents Per Share; Confirms Fiscal 2008 Financial Outlook, a copy of which is furnished as Exhibit 99 to this Current Report on Form 8-K.

The information in this Item 2.02 in this Current Report on Form 8-K, including Exhibit 99 hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section. The information in this Item 2.02 of this Current Report on Form 8-K shall not be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99	Press Release dated September 18, 2007, entitled Darden Restaurants Reports 18% Increase in First Quarter Diluted Net EPS From Continuing Operations; Announces Quarterly Dividend of 18 Cents Per Share; Confirms Fiscal 2008 Financial Outlook.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DARDEN RESTAURANTS, INC.

By: /s/ Paula J. Shives
Paula J. Shives
Senior Vice President, General Counsel and
Secretary

Date: September 18, 2007

EXHIBIT INDEX

Exhibit Number	Description of Exhibit
99	Press Release dated September 18, 2007, entitled Darden Restaurants Reports 18% Increase in First Quarter Diluted Net EPS From Continuing Operations; Announces Quarterly Dividend of 18 Cents Per Share; Confirms Fiscal 2008 Financial Outlook.