MICROSTRATEGY INC Form 8-K May 10, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 7, 2007

MICROSTRATEGY INCORPORATED

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction 0-24435 (Commission File Number) 51-0323571 (I.R.S. Employer

of Incorporation)

Identification No.)

1861 International Drive

McLean, Virginia (Address of Principal Executive Offices)

22102 (Zip Code)

Registrant s telephone number, including area code: (703) 848-8600

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

First Quarter Financial Results

On May 7, 2007, MicroStrategy Incorporated (the Company) issued a press release announcing the Company s financial results for the quarter ended March 31, 2007. A copy of this press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Item 8.01. Other Events.

First Quarter Financial Results

The information contained under Item 2.02 is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Document

99.1 Press release, dated May 7, 2007, regarding the Company s financial results for the quarter ended March 31, 2007.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 10, 2007 MicroStrategy Incorporated (Registrant)

By: /s/ MICHAEL J. SAYLOR Name: Michael J. Saylor

Title: Chairman of the Board, President and Chief Executive Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release, dated May 7, 2007, regarding the Company s financial results for the quarter ended March 31, 2007.