

REGENERATION TECHNOLOGIES INC  
Form 8-K  
April 22, 2004

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## **FORM 8-K**

### **SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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#### **CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 22, 2004**

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## **REGENERATION TECHNOLOGIES, INC.**

**(Exact name of issuer as specified in its charter)**

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**DELAWARE**  
**(State or other jurisdiction of**

**Incorporation or Organization)**

**0-31271**  
**(Commission File Number)**

**59-3466543**  
**(I.R.S. Employer**

**Identification No.)**

**11621 RESEARCH CIRCLE**

**ALACHUA, FLORIDA 32615**

**(Address of Principal Executive Offices)**

**Registrant's telephone number, including area code (386) 418-8888**

**None**

**(Former address, if changed since last report.)**

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements.

None

(b) Pro Forma Financial Information.

None

(c) Exhibits

99.1 Regeneration Technologies, Inc. press release dated April 22, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 22, 2004, Regeneration Technologies, Inc. (RTI) issued a press release announcing its financial results for the first quarter ending March 31, 2004.

A copy of this press release is furnished as Exhibit 99.1 to this report on Form 8-K.

*Limitation on Incorporation By Reference*

In accordance with General Instruction B.6 of Form 8-K, the information in this report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as shall be expressly set forth by specific reference in such a filing.

(All other items on this report are inapplicable.)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

REGENERATION TECHNOLOGIES, INC.

By /s/ Thomas F. Rose

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Thomas F. Rose  
Vice President and Chief Financial Officer

Dated: April 22, 2004

EXHIBIT INDEX

99.1 Regeneration Technologies, Inc. press release, dated April 22, 2004.