ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K November 03, 2008

#### FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

#### **Report of Foreign Private Issuer**

#### Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of October 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):\_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):\_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes \_\_\_\_ No \_X\_

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

Exhibit No.1	Publication of Registration Document announcement released on 26/09/2008
Exhibit No.2	Publication of Registration Document announcement released on 30/09/2008
Exhibit No.3	Total Voting Rights announcement released on 30/09/2008
Exhibit No.4	Rule 8.3- (Enodis plc) announcement released on 30/09/2008
Exhibit No.5	Publication of Prospectus announcement released on 30/09/2008
Exhibit No.6	Rule 8.3- (Enodis plc) announcement released on 01/10/2008
Exhibit No.7	Rule 8.3- (Enodis plc) announcement released on 02/10/2008
Exhibit No.8	Analyst Conference announcement released on 07/10/2008
Exhibit No.9	Rule 8.3- Enodis plc announcement released on 07/10/2008
Exhibit No.10	Market Update announcement released on 07/10/2008
Exhibit No.11	Rule 8.3- (Alliance & Leicester plc) announcement released on 07/10/2008
Exhibit No.12	Director/PDMR Shareholding announcement released on 07/10/2008
Exhibit No.13	RBS comment on HM Government proposals for the UK announcement released on 08/10/2008
Exhibit No.14	Rule 8.3- (Enodis plc) announcement released on 08/10/2008
Exhibit No.15	Rule 8.3- (Alliance & Leicester plc) announcement released on 10/10/2008
Exhibit No.16	Rule 8.3- Alliance & Leicester announcement released on 13/10/2008
Exhibit No.17	Directorate Change announcement released on 17/10/2008
Exhibit No.18	Rule 8.3- (Inspired Gaming Group plc) announcement released on 23/10/2008
Exhibit No.19	Blocklisting Interim Review announcement released on 29/10/2008
Exhibit No.20	RBS Ratio Change for ADR Holders announcement released on 30/10/2008

Exhibit No. 1

Publication of Registration Document

The following registration document has been approved by the UK Listing Authority and is available for viewing:

Registration Document for The R oyal Bank of Scotland Group plc

To view the full document

please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4934E\_-2008-9-26.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact :

Ron Huggett Director, Capital Management & Securitisation The Royal Bank of Scotland Group plc 5 th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

Exhibit No. 2

#### Publication of Registration Document

The following registration document has been approved by the UK Listing Authority and is available for viewing:

Registration Document for The Royal Bank of Scotland plc

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4939E\_-2008-9-26.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett Director, Capital Management & Securitisation The Royal Bank of Scotland Group plc 5 th Floor 280 Bishopsgate

#### London EC2M 4RB

TEL: 020 7085 4925 FAX: 020 7293 9966

Exhibit No. 3

#### The Royal Bank of Scotland Group plc Conformity with the Disclosure and Transparency Rules

In conformity with the Disclosure and Transparency Rules The Royal Bank of Scotland Group plc ('RBSG') hereby notifies that, as at close of business on 29 September 2008 , its issued share capital consists of:

Share Class and nominal value	Number of Shares issued Voting righ	ts per share Tota	al Voting rights @ 29/09 /2008
Ordinary shares of £0.25 11% Cumulative Preference Shares of £1 5.5% Cumulative Preference Shares of £1	16,545,949,533 500,000 400,000	1 4 4	16,545,949,533 2,000,000 1,600,000
Total:	16,546,849,533		16,54 9 , 5 49,533

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules. Exhibit No. 4

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

#### **KEY INFORMATION**

Name of person dealing Royal Bank of Scotland Group Plc (Note 1) Company dealt in Enodis plc Class of relevant security to which the dealings being disclosed **ORD GBP 0.10** relate

(Note 2) Date of dealing

29 September 2008

#### 2.

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Sho	ort
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	4,742,425 0	(1.2857%) (0%)	0 0	(0%) (0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,742,425	(1.2857%)	0	(0%)

**(b)** 

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Lonç	g Short
	Number	(%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

## (3) Options and agreements to purchase/sell

## Total

(c)

Rights to subscribe (Note 3)

Class of relevant security: Details

3.

**DEALINGS** (Note 4)

**(a)** 

Purchases an Purchase/sale	d sales Number of securities	Price per unit (Note 5)
Purchase	42,376	3.2025 GBP
Sale	42,376	3.2025 GBP

**(b)** 

Derivatives transactions (other than options)					
Product name,	Long/short	Number of securities	Price per unit		
e.g. CFD	(Note 6)	(Note 7)	(Note 5)		

(c)

**Options transactions in respect of existing securities** 

(i)

Writing, selling, purchasing or varying Product Writing, selling, Number of Exercise Type, e.g. **Expiry** Option money name, purchasing, securities to which price American, date paid/received e.g. call varying etc. the option relates European etc. per unit option (Note 7) (Note 5)

(ii)

Exercising

Product name, e.g. call option Number of securities Exercise price per unit

(Note 5)

(d) Other dealings (including new securities) (Note 4) Nature of transaction Details Price per unit (if applicable) (Note 8)

(Note 5)

4.

## **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10) 30 September 2008 Richard Hopkins (020) 7714 4459

*Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 5

## **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

The Royal Bank of Scotland plc

#### Call and Put Warrants (UK Public) Base Prospectus

relating to the Issuer's Certificate and Warrant Programme

To view the full document

please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7644E\_1-2008-9-30.pdf

To view the documents (or parts of documents) incorporated by reference by the Prospectus, please paste the following URLs into the address bar of your browser:

1.

The Registration Document dated 22 September 2008 relating to the Issuer

http://www.rns-pdf.londonstockexchange.com/rns/7644E\_-2008-9-30.pdf

2. The Base

Prospectus dated 26 September 2008 relating to the Issuer's Certificate and Warrant Programme

http://www.rns-pdf.londonstockexchange.com/rns/7644E\_2-2008-9-30.pdf

3

The audited consolidated annual financial statements of the Issuer for the financial year ended 31 December 200 6

http://www.rns-pdf.londonstockexchange.com/rns/7644E\_3-2008-9-30.pdf

4

The audited consolidated annual financial statements of the Issuer for the financial year ended 31 December 200 7

http://www.rns-pdf.londonstockexchange.com/rns/7644E\_4-2008-9-30.pdf

The unaudited six-monthly interim financial statements of the Issuer for the six months ended 30 June 200 8 http://www.rns-pdf.londonstockexchange.com/rns/7644E\_5-2008-9-30.pdf http://www.rns-pdf.londonstockexchange.com/rns/7644E\_6-2008-9-30.pdf http://www.rns-pdf.londonstockexchange.com/rns/7644E\_9-2008-9-30.pdf

6

Document dated 30 April 2008 (which comprises (A) a circular prepared in compliance with Listing Rules 13.4.3(3)-(5) of the UK Listing Authority made under section 73A FSMA, (B) a circular prepared for the purposes of the General Meeting of RBSG held on 14 May 2008 and (C) a prospectus relating to the proposed rights issue to raise proceeds of  $\pounds$ 12 billion, net of expenses, prepared in accordance with the Prospectus Rules of the UK Listing Authority made under section 73A FSMA)

http://www.rns-pdf.londonstockexchange.com/rns/7644E\_8-2008-9-30.pdf

The documents above are also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

This website is not provided for, or directed at, U.S. persons or persons in the United States. If you are a U.S. person or are viewing this page from the United States, you should exit this section of the website.

For further information, please contact: Investor Relations

+44 131 556 8555

http://www.investors.rbs.com/investor\_relations/index.cfm

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus

) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus , you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No. 6

## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

## **KEY INFORMATION**

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in Class of relevant security to which the dealings being disclosed relate	Enodis plc ORD GBP 0.10
(Noto 2)	

(Note 2) Date of dealing

30 September 2008

2.

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

**(a)** 

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	4,742,425 0	(1.2857%) (0%)	0 0	(0%) (0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,742,425	(1.2857%)	0	(0%)

#### **(b)**

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	security: Lor	
	Number	(%) Number (%)

## (1) Relevant securities

#### (2) Derivatives (other than options)

## (3) Options and agreements to purchase/sell

## Total

(c)

**Rights to subscribe** (Note 3)

Class of relevant security: Details

## 3.

**DEALINGS** (Note 4)

**(a)** 

Purchases and sales Purchase/sale Number of securities Price per unit (Note 5)

Purchase 7,100 3.1450 GBP

	Lugar i ning	J. NOTAL BANK OF 50				
Sale	7,100	3.1450 GBP				
	ives transactions (othe name, Long/short (Note 6)	er than options) Number of securities (Note 7)	Price p (Note 5			
(c) Options	s transactions in respe	ct of existing securities				
Product name,	s, selling, purchasing o Writing, selling, purchasing, varying etc.	• •		Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercisi Product I	0	on Number of securitie	es Exe (Not		nit	
(d) Other d	ealings (including new	v securities)				

(Note 4)

Nature of transaction Details Price per unit (if applicable) (Note 8)

(Note 5)

4.

## **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10) 01 October 2008 Richard Hopkins (020) 7714 4459

*Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 7

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

## **KEY INFORMATION**

Name of person dealing	Royal Bank of Scotland Group
(Note 1)	Plc
Company dealt in	Enodis plc
Class of relevant security to which the dealings being disclosed relate	ORD GBP 0.10

(Note 2) Date of dealing

01 October 2008

2.

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

**(a)** 

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	4,742,425 0	(1.2857%) (0%)	0 0	(0%) (0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,742,425	(1.2857%)	0	(0%)

#### **(b)**

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number	(%) Number (%)

## (1) Relevant securities

#### (2) Derivatives (other than options)

## (3) Options and agreements to purchase/sell

## Total

#### (c)

**Rights to subscribe** (Note 3)

Class of relevant security: Details

## 3.

**DEALINGS** (Note 4)

#### **(a)**

Purchases and sales Purchase/sale Number of securities Price per unit (Note 5)

Purchase 6,309 3.1577 GBP

Sale	715	3.1475 GBP
Sale	2,323	3.1550 GBP
Sale	970	3.1575 GBP
Sale	1,061	3.1650 GBP
Sale	1,240	3.1675 GBP

**(b)** 

Derivatives transactions (other than options)			
Product name,	Long/short	Number of securities	Price per unit
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

(c)

Options transactions in respect of existing securities

(i)

Wri	ing, selling, purchasing	or varying				
Produ	ct Writing, selling,	Number of	Exercise	Type, e.g.	Expiry	Option money
name, e.g. ca optior	II varying etc.	securities to which the option relates (Note 7)	price	American, European etc.	date	paid/received per unit (Note 5)

(ii)

Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(**d**)

Other dealings (including new securities)

(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4.

**OTHER INFORMATION** 

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10) 02 October 2008 Richard Hopkins (020) 7714 4459

*Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 8

**The Royal Bank of Scotland Group plc (RBS) - Merrill Lynch Banking & Insurance Conference 2008** Sir Fred Goodwin, Group Chief Executive, presents at the Merrill Lynch Banking and Insurance Conference in London today. The slides will be on our website <u>www.rbs.com/ir</u> today. If you would like a copy of this presentation in a different format (eg. large print, audio or braille) please contact the Investor Relations team on +44 20 7672 1758 or <u>investor.relations@rbs.com</u>

For further information:

Investor Relations Richard O'Connor Head of Investor Relations +44 (0) 20 7672 1758

Media Carolyn McAdam Head of Group Communications Tel: +44 (0) 131 523 2055

Exhibit No. 9

## **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

**KEY INFORMATION** 

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Enodis plc
Class of relevant security to which the dealings being disclosed relate	ORD GBP 0.10
(Note 2)	
Date of dealing	03 October 2008

#### 2.

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### **(a)**

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	4,742,425 0	(1.2857%) (0%)	0 0	(0%) (0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	4,742,425	(1.2857%)	0	(0%)

**(b)** 

Interests and short positions in relevant securities of the company, other than the class dealt in

(Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

## (3) Options and agreements to purchase/sell

## Total

(c) Rights

**Rights to subscribe** (Note 3)

Class of relevant security: Details

## 3.

**DEALINGS** (Note 4)

## **(a)**

Purchases and sales Purchase/sale Number of securities Price per unit

Fulcilase/sale	Number of securities	(Note 5)
Purchase	3,113	3.1175 GBP
Sale Sale Sale	1,104 718 1,291	3.1100 GBP 3.1150 GBP 3.1275 GBP

**(b)** 

Derivatives transactions (other than options)			
Product name,	Long/short	Number of securities	Price per unit
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

## (c)

Options transactions in respect of existing securities

## (i)

Writing, selling, purchasing or varying

(ii)

Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(**d**)

Other dealings (including new securities)

(Note 4) Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4.

#### **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure	07 October 2008
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459

If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

## *Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 10

## The Royal Bank of Scotland Group plc ("RBS")

Contrary to press speculation, RBS did not make a request to government for capital.

7 October 2008

- End -

#### For further information:

Investor Relations Richard O'Connor Head of Investor Relations +44 (0) 20 7672 1758

Media Carolyn McAdam Head of Group Communications Tel: +44 (0) 131 523 2055

Exhibit No. 11

**FORM 8.3** 

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing	Royal Bank of Scotland Group plc			
(Note 1) Company dealt in Class of relevant security to which the dealings being disclosed relate	Alliance & Leicester plc ORD GBP 0.50			
(Note 2) Date of dealing	03 October 2008			

#### 2.

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### **(a)**

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	4,814,918 0	(1.1436%) (0.0%)	0 0	(0.0%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	4,814,918	(1.1436%)	0	(0.0%)

#### **(b)**

**Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

Class of relevant security:	Long	Short
	Number	(%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

#### Class of relevant security: Details

## 3.

DEALINGS

(Note 4)

## (a)

Purchases and sales	
Durchass/sele Number	_

Purchases and sales				
Purchase/sale	Number of securities			
		(Note 5)		
Purchase	680	2.8500 GBP		
Purchase	797	2.8675 GBP		
Purchase	623	2.8825 GBP		
Purchase	617	2.8875 GBP		
Purchase	1,374	2.8900 GBP		
Purchase	1,263	2.8925 GBP		
Purchase	1,327	2.8950 GBP		
Purchase	1,794	2.8975 GBP		
Purchase	10,035	2.9000 GBP		
Purchase	3,855	2.9025 GBP		
Purchase	15,859	2.9050 GBP		
Purchase	4,599	2.9075 GBP		
Purchase	982	2.9175 GBP		
Purchase	2,520	2.9200 GBP		
Purchase	1,091	2.9325 GBP		
Purchase	754	2.9425 GBP		
Purchase	1,200,000	2.9435 GBP		
Purchase	975	2.9475 GBP		
Purchase	1,450	2.9500 GBP		
Purchase	372	2.9750 GBP		
TOTAL:	1,250,967			
Sale	8,970	2.9144 GBP		

## **(b)**

Derivatives transactions (other than options)				
Product name,	Long/short	Number of securities	Price per unit	
e.g. CFD	(Note 6)	(Note 7)	(Note 5)	

## (c)

**Options transactions in respect of existing securities** 

## (i)

Writing, selling, purchasing or varying						
Product	Writing, selling,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	purchasing,	securities to which	price	American,	date	paid/received
e.g. call	varying etc.	the option relates		European etc.		per unit
option		(Note 7)				(Note 5)

(ii)

Exercising

Product name, e.g. call option Number of securities Exercise price per unit

(Note 5)

(**d**)

Other dealings (including new securities) (Note 4) Nature of transaction Details Price per unit (if applicable) (Note 8)

(Note 5)

4.

## **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or

future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10) 07 October 2008 Richard Hopkins (020) 7714 4459

*Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 12

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired 112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction £1.12180

14. Date and place of transaction7 October2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 1,146,873

shares 0. 0 069 3 %

16. Date issuer informed of transaction7 October 2008

## If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23

\_

.

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

## Date of notification

7 Octobe r 2008

1. Name of the issuer The Royal Bank of Scotland Group plc

2. State whether the notification relates to
(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i

3. Name of person discharging managerial responsibilities/director Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired 112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction £1.12180

14. Date and place of transaction7 October2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,367,531 0.0 08

26

%

16. Date issuer informed of transaction7 October2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

18. Period during which or date on which it can be exercised

-

\_

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information -

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification** Aileen Taylor, Deputy Secretary

**Date of notification** 7 October 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to
(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i

3. Name of person discharging managerial responsibilities/director Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest. In respect of a holding of the person referred to in 3

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of  $\pounds 0.25$ 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired 112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction £1.12180

14. Date and place of transaction7 October2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,0 25 , 628 0.00 619

%

16. Date issuer informed of transaction7 October2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

-

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

#### 23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

**Date of notification** 7 October 2008

\_\_\_\_\_

1. Name of the issuer The Royal Bank of Scotland Group plc

2. State whether the notification relates to
(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i

3. Name of person discharging managerial responsibilities/director Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

\_

State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired 112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction £1.12180

14. Date and place of transaction7 October2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)239,769shares 0.00

144 %

16. Date issuer informed of transaction7 October2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

#### 23

\_

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

#### **Date of notification**

7 October 2008


1. Name of the issuer The Royal Bank of Scotland Group plc

2. State whether the notification relates to
(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i

3. Name of person discharging managerial responsibilities/director Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired 112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction £1.12180

14. Date and place of transaction7 October2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
107,870
shares 0.00
06
5

%

16. Date issuer informed of transaction7 October2008

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

#### 23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification** Aileen Taylor, Deputy Secretary

#### Date of notification

7 October 2008

1. Name of the issuer The Royal Bank of Scotland Group plc

2. State whether the notification relates to
(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i

3. Name of person discharging managerial responsibilities/director Andrew Martin McLaughlin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired 45

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction £1.12180

14. Date and place of transaction7 October2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)12,

853

shares 0.00 007 %

16. Date issuer informed of transaction7 October2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification Aileen Taylor, Deputy Secretary

**Date of notification** 7 October 2008

-----

Exhibit No. 13

#### The Royal Bank of Scotland Group plc ("RBS")

RBS comment on HM Government proposals for the UK

banking industry

Sir Fred Goodwin, CEO of RBS said:

"We welcome this comprehensive package of measures in response to unprecedented conditions in the financial system. These are a substantial and tangible demonstration of the Government's commitment to ensuring the stability of the financial system and will allow banks to continue their support for customers across the economy.

We intend to participate in certain of the measures announced by the Government and will make a further announcement in due course."

8 October 2008

- End -

### For further information:

# **Investor Relations**

Richard O'Connor Head of Investor Relations +44 (0) 20 7672 1758

Media Andrew McLaughlin

Group Director - Communications

Tel: +44 7786 111689

Exhibit No. 14

**FORM 8.3** 

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers) 1.

# **KEY INFORMATION**

Name of person dealing	Royal Bank of Scotland Group
(Note 1)	Plc
Company dealt in	Enodis plc
Class of relevant security to which the dealings being disclosed	ORD GBP 0.10
relate	

07 October 2008

(Note 2) Date of dealing

### 2.

# INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

# (a)

**Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	2,425 0	(0.0007%) (0%)	0 0	(0%) (0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
Total	2,425	(0.0007%)	0	(0%)

# **(b)**

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y: Long	Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c)

**Rights to subscribe** 

(Note 3)

# Class of relevant security: Details

3.

# DEALINGS

(Note 4)

(a)

Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	3,467	3.2059 GBP
Purchase	3,814	3.2060 GBP
Sale	1,157	3.1850 GBP
Sale	957	3.1950 GBP
Sale	1,092	3.2025 GBP
Sale	955	3.2050 GBP
Sale	2,066	3.2200 GBP
Sale	1,054	3.2225 GBP
Sale	4,740,000	3.2235 GBP

**(b)** 

Derivatives transactions (other than options)				
Product name,	Long/short	Number of securities	Price per unit	
e.g. CFD	(Note 6)	(Note 7)	(Note 5)	

(c)

**Options transactions in respect of existing securities** 

(i)

Writing	, selling, purchasing o	or varying				
Product	Writing, selling,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	purchasing,	securities to which	price	American,	date	paid/received
e.g. call	varying etc.	the option relates	-	European etc.		per unit
option		(Note 7)				(Note 5)

<sup>(</sup>ii)

Exercising

Product name, e.g. call option Number of securities Exercise price per unit

(Note 5)

(d) Other dealings (including new securities) (Note 4) Nature of transaction Details Price per unit (if applicable) (Note 8) (Note 5)

4.

# **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

08 October 2008 Richard Hopkins (020) 7714 4459

*Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 15

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

# **KEY INFORMATION**

Name of person dealing	Royal Bank of Scotland Group plc
(Note 1)	
Company dealt in	Alliance & Leicester plc
Class of relevant security to which the dealings being disclosed relate	ORD GBP 0.50

(Note 2) Date of dealing

09 October 2008

2.

# INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities (2) Derivatives (other than options)	5,093,059 0	(1.2096%) (0.0%)	0 0	(0.0%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	5,093,059	(1.2096%)	0	(0.0%)

**(b)** 

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	g Short
	Number	(%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

# Total

(c)

**Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3.

DEALINGS (Note 4)

# (a)

(a)		
Purchases an	d sales	
Purchase/sale	Number of securities	Price per unit
		(Note 5)
Purchase	280,000	2.7327 GBP
Purchase	264,648	2.8021 GBP
<u>TOTAL</u>	544,648	
:		
	859	2.6525 GBP
Sale	302	2.6550 GBP
Sale	6,266	2.6850 GBP
Sale	5,926	2.7000 GBP
Sale	4,977	2.7650 GBP
Sale	19,893	2.7675 GBP
Sale	15,860	2.7700 GBP
Sale	11,599	2.7725 GBP
Sale	5,514	2.7775 GBP
Sale	6,039	2.7800 GBP
Sale	5,039	2.7850 GBP
Sale	9,456	2.7875 GBP
Sale	27,745	2.7900 GBP
Sale	9,784	2.7925 GBP
Sale	5,312	2.7950 GBP
Sale	6,601	2.7975 GBP
Sale	17,911	2.8000 GBP
Sale	14,698	2.8050 GBP
Sale	4,443	2.8100 GBP
Sale	10,568	2.8225 GBP
Sale	5,005	2.8300 GBP
Sale	4,516	2.8325 GBP
Sale	254	2.8400 GBP
Sale	5,739	2.8450 GBP
Sale	10,627	2.8475 GBP
Sale	5,473	2.8500 GBP
Sale	2,266	2.8525 GBP

Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K Sale 18,299 2.8600 GBP Sale 4,000 2.8625 GBP Sale 10,815 2.8650 GBP 10,721 Sale 2.8675 GBP 266,507 Sale TOTAL : **(b) Derivatives transactions (other than options)** Product name, Long/short Number of securities Price per unit e.q. CFD (Note 6) (Note 7) (Note 5) (c) **Options transactions in respect of existing securities** (i) Writing, selling, purchasing or varying Product Writing, selling, Number of **Expiry** Option money Exercise Type, e.g. securities to which price name, purchasing, American, date paid/received the option relates e.g. call varying etc. European etc. per unit option (Note 7) (Note 5) (ii) Exercising Product name, e.g. call option Number of securities Exercise price per unit (Note 5) (**d**) **Other dealings (including new securities)** (Note 4) Nature of transaction Details Price per unit (if applicable) (Note 8) (Note 5) 4. **OTHER INFORMATION** Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure Contact name Telephone number If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

10 October 2008 Richard Hopkins (020) 7714 4459

Notes:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 16

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of t

# he City Code on Takeovers and Mergers)

# KEY INFORMATION

Name of person dealing	Royal Bank of Scotland Group Plc
(Note 1) Company dealt in	Alliance & Leicester Plc
Class of relevant security to which the dealings being disclosed relate	ORD GBP 0. 50
(Note 2) Date of dealing	10
	October 200 8

**(a)** 

# Interest

s

and short positions

# (following dealing) in the class of relevant security dealt in (Note 3)

	Lo	ng	Sho	ort
	Number	(%)	Number	(%)
(1) Relevant securities	6,82 5,285	1.6141 %	0	0.0%
(2) D erivatives (other than options)	0	0.0%	0	0.0%
(3) Options and agreements to purchase/sell	0	0.0%	0	0.0%
Total	6,82 5,285	1.6141 %	0	0.0%

**(b)** 

Interest	
S	
and short p	oositions
in relevant :	securities of the company, other than the
c	
lass	
dealt in	

(Note 3)

Class of relevant security:	Lon	g	Sho	ort
	Number	(%)	Number	(%)
(1) Relevant securities	0	0.0%	0	0.0%
(2) D erivatives (other than options)	0	0.0%	0	0.0%
(3) Options and agreements to purchase/sell	0	0.0%	0	0.0%
Total	0	0.0%	0	0.0%

(c)

# R

ights to subscribe

(Note 3)

Class of relevant security Details

:

3. DEALINGS (Note 4)

(a)

Purchases and sales Purchase/sale Number of securities Price per unit

(Note 5) Purchase 51,774 2.3400 Purchase 1,730,000 GBP TOTAL: 1,781,774 2.4410 GBP Sale 51,774 2.3400 GBP **(b) Derivatives transactions (other than options)** Pr Long/short Number of securities Price per unit (Note 5) oduct name (Note 6 (Note 7) , ) e.g. CFD (c) 0 ptions transactions in respect of existing securities (i) Writing, selling, purchasing or varying **Exercise Type** Product Writing, selling, Number of **Expiry** Option money purchasing, varying securities paid/received name price d to which the per unit etc. e.g. American, ate , e.g. option relates European etc. (Note 5) (Note 7) call option (ii) Exercising Product name Number of securities Exercise price per unit , (Note 5) e.q. call option (**d**) Other dealings (including new securities)

Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K

(Note 4) **Nature of transaction Details Price** 

(Note 8)

per unit (if applicable)

(Note 5)

4.

O THER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or

relating to the voting rights or

future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

YES / NO

Date of disclosure	13
	October
	2008
Contact name	Richard Hopkins
Telephone number	(
	020
	)
	7714 4459
If a commented EEM moment of ofference (with	

a connected EFM, name of offeree/with which connected
a connected EFM,
ate nature
of connection
lote
0

Notes

:

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# Exhibit No. 17

# The Royal Bank of Scotland Group plc Directorate Change / Director Declaration

The Royal Bank of Scotland Group plc (" RBS ") announces that Stephen Hester will become Group Chief Executive and an Ex ecutive Director of RBS on 21 November 2008 at which point Sir Fred Goodwin will stand down as Group **Chief Executive** and as an Executive Director Sir Fred Goodwin will remain with the Group u ntil 31 January 2009 t o ensure a smooth handover of responsibilities .

RBS

has today received notification from Stephen Hester that he will resign as a Director of The British Land Company PLC ,

with effect from 15 November 2008

•

For further information contact

Carolyn McAdam

+ 44 131 523 2055 Group Head of Media Relations

+ 44 7796 274968

Exhibit No. 18

FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1.

**KEY INFORMATION** 

Name of person dealing (Note 1)	Royal Bank of Scotland Group plc
Company dealt in	Inspired Gaming Group plc
Class of relevant security to which the dealings being disclosed relate	ORD GBP 0.01
(Note 2)	
Date of dealing	21 October 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)

**Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	2,246,236	(3.0834%)	0	(0.0%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	2,246,236	(3.0834%)	0	(0.0%)

### **(b)**

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

# Total

(c)

**Rights to subscribe** (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales Purchase/sale Number of securities Price per unit (Note 5)

Purchase	6,600,877	0.0203 GBP
Sale	5,046,000	0.0200 GBP
Sale	143,664	0.0300 GBP
Sale	99,996	0.0340 GBP

#### **(b)**

Derivatives transactions (other than options)			
Product name,	Long/short	Number of securities	Price per unit
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

# (c)

Options transactions in respect of existing securities

(i)					
Writing	, selling, purchasing o	or varying			
Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)

# (ii)

Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit
		(Note 5)

(**d**)

Other dealings (including new securities) (Note 4) Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

# 4.

# **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached?

(Note 9)

YES /NO

Date of disclosure	23 October 2008
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection	

IT a connected EFM, state nature of connection (Note 10)

*Notes:* The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Exhibit No. 19

# **SCHEDULE 5**

# **BLOCKLISTING SIX MONTHLY RETURN**

To:

Listing Applications UK Listing Authority Financial Services Authority 25, The North Colonnade Canary

Wharf London

E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

# 2. Name of scheme

The Royal Bank of Scotland Group plc 1997 Sharesave Scheme

3. Period of return:

From 1 To 30 September 2008 April 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

68,215,165

5. Number of shares issued / allotted under scheme during period:

35,961

6. Balance under scheme not yet issued / allotted at end of period

68,179,204

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;
20,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004
25,639,176 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue
50,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc Business House F, 2 nd Floor, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

#### Position Senior Assistant Secretary

#### Signature

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

### **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

Wharf London

E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 1999 Executive Share Option Scheme

- 3. Period of return:
- From 1 April 2008 To 30 September 2008
- 4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

#### 53,420,571

5. Number of shares issued / allotted under scheme during period:

#### 0

6. Balance under scheme not yet issued / allotted at end of period

### 53,420,571

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001 6,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004 15,934,790 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue 30,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc Business House F, 2 <sup>nd</sup> Floor, Gogarburn, PO Box 1000 Edinburgh

EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise

from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

#### **SCHEDULE 5**

# **BLOCKLISTING SIX MONTHLY RETURN**

Listing Applications UK Listing Authority Financial Services Authority 25, The North Colonnade Canary

Wharf London

E14 5HS

# Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The 1999 NatWest Group Sharesave Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

6,403,971

5. Number of shares issued / allotted under scheme during period:

#### 0

6. Balance under scheme not yet issued / allotted at end of period

6,403,971

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

23,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001 4,269,314 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1 6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2 <sup>nd</sup> Floor, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

# **SCHEDULE 5**

# **BLOCKLISTING SIX MONTHLY RETURN**

To:

Listing Applications UK Listing Authority Financial Services Authority 25, The North Colonnade Canary

Wharf London

E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

National Westminster Bank Group 1994 Executive Share Option Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

2,827,917

5. Number of shares issued / allotted under scheme during period:

927

6. Balance under scheme not yet issued / allotted at end of period

# 2

,826,990

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001 2,097,192 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc Business House F, 2 nd Floor, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

#### Position Senior Assistant Secretary

### Signature

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

### **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:
Listing Applications
UK
Listing Authority
Financial Services Authority
25, The North Colonnade
Canary

Wharf London

E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Option 2000 Scheme

3. Period of return:

From 1 April 2008 To 3

0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

#### 13,694,400

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

13,694,400

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

10,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004 9,129,600 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1 6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc Business House F, 2 nd Floor, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

#### **SCHEDULE 5**

# **BLOCKLISTING SIX MONTHLY RETURN**

Listing Applications UK Listing Authority Financial Services Authority 25, The North Colonnade Canary

Wharf London

E14 5HS

# Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Employee Share Ownership Plan

3. Period of return:

From 1 To 3 April 2008 0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

34,367,742

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

#### 3 4 367

4,367,742

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

15,000,000 Ordinary Shares of 25p each - Block Listing granted 15 January 2003 10,458,920 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue 30,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1 6,545,949,533 Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc Business House F, 2 nd Floor, Gogarburn, PO Box