

SIMMONS FIRST NATIONAL CORP  
Form 8-K  
September 02, 2014

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**FORM 8-K**

---

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **September 2, 2014**

---

**Simmons First National Corporation**

(Exact name of registrant as specified in its charter)

**Arkansas**  
(State or other jurisdiction  
of incorporation)

**000-06253**  
(Commission File Number)

**71-0407808**  
(IRS Employer Identification No.)

**501 Main Street, Pine Bluff, Arkansas**  
(Address of principal executive offices)

**71601**  
(Zip Code)

Registrant's telephone number, including area code: **(870) 541-1000**

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 2.01. Completion of Acquisition or Disposition of Assets.**

On September 2, 2014 Simmons First National Corporation (the "Company") issued a press release announcing that on August 31, 2014 it completed its acquisition of Delta Trust & Banking Corporation ("Delta Trust") pursuant to a previously announced definitive agreement and plan of merger whereby Delta Trust merged with and into the Company.

**Item 7.01. Regulation FD Disclosure.**

On September 2, 2014 the Company issued a press release announcing the completion of the Delta Trust acquisition. A copy of the press release is attached as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

|                 |   |
|-----------------|---|
| Exhibit<br>10.1 | Agreement and Plan of Merger by and between Simmons First National Corporation and Delta Trust & Banking Corporation, dated as of March 24, 2014 (incorporated by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on March 28, 2014). |
|-----------------|---|

|                  |                                       |
|------------------|---------------------------------------|
| Exhibit<br>99.1. | Press release dated September 2, 2014 |
|------------------|---------------------------------------|

---

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Simmons First National Corporation**

---

(Registrant)

**September 2, 2014**

---

(Date)

**/s/ ROBERT A. FEHLMAN**

---

Robert A. Fehlman

*Sr. Executive Vice President, Chief Financial Officer & Treasurer*