

Edgar Filing: CENTRAL HUDSON GAS & ELECTRIC CORP - Form FWP

CENTRAL HUDSON GAS & ELECTRIC CORP
Form FWP
November 18, 2008

Filed Pursuant to Rule 433

Registration No. 333-138510

November 18, 2008

Central Hudson Gas & Electric Corporation

Medium-Term Notes, Series F

\$30,000,000 6.854% due November 1, 2013

Amended Term Sheet *

* Term Sheet, Dated November 13, 2008 has been amended solely to reflect a revised CUSIP number

Issuer: Central Hudson Gas & Electric Corporation

Market Type: Senior Unsecured MTN

Ratings: A2/A/A

Principal Amount: \$30,000,000

Trade Date: November 13, 2008

Settlement Date: November 18, 2008

Final Maturity: November 1, 2013

Interest Payment Dates: May 1 and November 1, and at maturity

1st Coupon Payment Date: May 1, 2009

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|--------------------------|--------------------------------|
| Coupon: | 6.854% |
| US Treasury Benchmark: | UST 2.75% due October 31, 2013 |
| US Treasury Yield: | 2.354% |
| Business day convention: | 30/360 |
| Re-offer Price: | 100% |
| Redemption: | 100% |
| Denomination: | \$1,000 x \$1,000 |

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|--------------------|--------------------------------|--------------|
| Joint Bookrunners: | Banc of America Securities LLC | \$10,000,000 |
| | J.P. Morgan Securities Inc. | \$10,000,000 |
| | KeyBanc Capital Markets Inc. | \$10,000,000 |

CUSIP: 15361G AT2

The security ratings above are not a recommendation to buy, sell or hold the securities hereby. The ratings may be subject to revision or withdrawal at any time by Moody's Investors Service, Standard & Poor's Ratings Services and Fitch Ratings. Each of the security ratings above should be evaluated independently of any other security rating.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-294-1322 at Banc of America Securities LLC, 1- 212-834-4533 at J.P. Morgan Securities Inc., and 1-866-227-6479 at KeyBanc Capital Markets Inc.