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- 3. Amount : Maximum USD 300 Million
- 4. Underwriters : Merrill Lynch, Barclays, and BNP Paribas
- 5. Issue price : to be decided
- 6. Redemption price : to be decided
- 7. Trade Date : to be decided
- 8. Issue Date : to be decided (scheduled to be early March)
- 9. Maturity : 30 years
- 10. Repayment : Bullet repayment on final maturity or call date
- 11. Early Redemption : The issuer has the right to call the Securities annually commencing from the 10 year anniversary of the issue date.
- 12. Interest : to be decided (approximately of 10 Year Treasury + 2.0%)
- 13. Interest payment : Semiannually for 10 years from the issue date and quarterly thereafter.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SHINHAN FINANCIAL GROUP CO., LTD.

By /s/ Byung Jae Cho

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Name: Byung Jae Cho  
Title: Chief Financial Officer

Date : February 14, 2005