## Edgar Filing: BPG Holdings Group Inc. - Form 4

BPG Holdir Form 4	ngs Group Inc.									
July 31, 201	8									
FORM	Л 4	~~ . ~~ ~	~~~~						OMB AP	PROVAL
	• UNITED	STATES			AND EXCHA , D.C. 20549	ANG	E CO	MMISSION	OMB Number:	3235-0287
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. <b>STATEMENT OF CHAN</b> <b>STATEMENT OF CHAN</b>				NGES IN SECUI 16(a) of th Jtility Hol	BENEFICIA RITIES ne Securities I Iding Compar	Expires: Estimated av burden hour response				
<i>See</i> Instr 1(b).		30(h)	of the I	nvestmen	t Company A	ct of	1940			
(Print or Type	Responses)									
	Address of Reporting ngs Group Inc.	Person <u>*</u>	Symbol	er Name <b>an</b> nc. [GGP]	<b>d</b> Ticker or Trad	ing		Relationship of F suer	Reporting Perso	on(s) to
(Last)	(First) (1	Middle)		of Earliest T				(Check	all applicable)	
. ,	STREET, SUITE :	,		Day/Year)			_	elow)	X 10% tleX Othe below)	r (specify
	(Street)			endment, D onth/Day/Yea	ate Original <sup>(r)</sup>		A]	Individual or Join pplicable Line) _ Form filed by On {_ Form filed by Mo	e Reporting Pers	on
TORONTO	), A6 M5J 2T3							erson	ore than one Rej	Jorung
(City)	(State)	(Zip)	Tab	ole I - Non-	Derivative Secu	rities	Acquir	ed, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deema Execution any (Month/Da	Date, if	Code (Instr. 8)	4. Securities Adord Disposed of (Instr. 3, 4 and	(D) 5) (A) or		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01 per share	07/27/2018			Code V	Amount 79,094,965		Price ( <u>1</u> )	0	Ι	See footnote $(1)$ $(11)$
Common Stock, par value \$0.01 per share	07/27/2018			J	351,958	D	(2)	0	I	See footnote $(2)$ $(11)$
Common Stock, par	07/27/2018			J	12,989,228	D	<u>(3)</u>	0	Ι	See footnote

value \$0.01 per share								(3) (11)
Common Stock, par value \$0.01 per share	07/27/2018	J	24,063,298	D	<u>(4)</u>	0	I	See footnote $(4)$ $(11)$
Common Stock, par value \$0.01 per share	07/27/2018	J	53,000,412	D	<u>(5)</u>	0	Ι	See footnote $(5)$ $(11)$
Common Stock, par value \$0.01 per share	07/27/2018	J	6,985,772	D	<u>(6)</u>	0	Ι	See footnote $(6)$ $(11)$
Common Stock, par value \$0.01 per share	07/27/2018	J	70,114,877	D	<u>(7)</u>	0	Ι	See footnote $(7)$ $(11)$
Common Stock, par value \$0.01 per share	07/27/2018	J	28,573,419	D	<u>(8)</u>	0	I	See footnote (8) (11)
Common Stock, par value \$0.01 per share	07/27/2018	J	2,577,297	D	<u>(9)</u>	0	I	See footnote $(9)$ $(11)$
Common Stock, par value \$0.01 per share	07/27/2018	J	45,890,612	D	<u>(10)</u>	0	I	See footnote $(10)$ $(11)$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	TransactionDerivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount o Number o Shares
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	79,094,965	(11)	(11)	Common Stock	79,094,
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	351,958	(11)	(11)	Common Stock	351,9:
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	12,989,228	(11)	(11)	Common Stock	12,989,
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	24,063,298	(11)	(11)	Common Stock	24,063,
Series B Preferred Stock	(11)	07/27/2018		J	53,000,412	(11)	(11)	Common Stock	53,000,
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	6,985,772	(11)	(11)	Common Stock	6,985,7
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	70,114,877	(11)	(11)	Common Stock	70,114,
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	28,573,419	(11)	(11)	Common Stock	28,573,
Series B Preferred Stock	(11)	07/27/2018		J	2,577,297	(11)	(11)	Common Stock	2,577,2
Series B Preferred Stock	<u>(11)</u>	07/27/2018		J	45,890,612	(11)	(11)	Common Stock	45,890,

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# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
	X X Direc		Director by deputization ***			

BPG Holdings Group Inc. 181 BAY STREET, SUITE 300 TORONTO, A6 M5J 2T3								
BPG Holdings Group (US) Holdings Inc. 181 BAY STREET, SUITE 300 TORONTO, A6 M5J 2T3	X	Х	Director by deputization ***					
Brookfield Property Partners Ltd 73 FRONT STREET 5TH FLOOR HAMILTON, D0 HM 12	X	Х	Director by deputization ***					
Brookfield Property Partners L.P. 73 FRONT STREET 5TH FLOOR HAMILTON, D0 HM 12	X	Х	Director by deputization ***					
Brookfield Property LP 73 FRONT STREET 5TH FLOOR HAMILTON, D0 HM 12	X	Х	Director by deputization ***					
Brookfield BPY Holdings (US) Inc. 181 BAY STREET TORONTO, A6 M5J2T3	Х	Х	Director by deputization ***					
CanHoldco 1 ULC 181 BAY STREET TORONTO, A6 M5J2T3	Х	Х	Director by deputization ***					
Brookfield Property Split Corp. 181 BAY STREET TORONTO, A6 M5J2T3	Х	Х	Director by deputization ***					
Brookfield Office Properties Inc 181 BAY STREET TORONTO, A6 M5J 2T3	Х	Х	Director by deputization ***					
Signatures								
BPG HOLDINGS GROUP INC /s/ Sujoy Gupta, Vice President								
**Signature of Reporting Person								
BPG HOLDINGS GROUP (US) HOLDINGS INC /s/ Sujoy Gupta, Vice President								

**Signature of Reporting Person	Date
BROOKFIELD PROPERTY PARTNERS LIMITED /s/ Jane Sheere, Secretary	07/31/2018
**Signature of Reporting Person	Date
BROOKFIELD PROPERTY PARTNERS L.P. By: Brookfield Property Partners Limited, its	
general partner /s/ Jane Sheere, Secretary	07/31/2018
**Signature of Reporting Person	Date

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BROOKFIELD PROPERTY L.P. By: Brookfield Property Partners L.P., its managing general partner By: Brookfield Property Partners Limited, its general partner /s/ Jane Sheere, Secretary	07/31/2018
**Signature of Reporting Person	Date
BROOKFIELD BPY HOLDINGS INC /s/ Allen Yi, Assistant Secretary	07/31/2018
**Signature of Reporting Person	Date
BPY CANADA SUBHOLDINGS 1 ULC /s/ Keith Hyde, President	07/31/2018
<u>**</u> Signature of Reporting Person	Date
BROOKFIELD PROPERTY SPLIT CORP /s/ Michelle L. Campbell, Secretary	07/31/2018
**Signature of Reporting Person	Date
BROOKFIELD OFFICE PROPERTIES INC /s/ Keith Hyde, Vice President, Taxation	07/31/2018
**Signature of Reporting Person	Date
Explanation of Responses:	

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1; Note 1.
- (2) See Exhibit 99.1; Note 2.
- (**3**) See Exhibit 99.1; Note 3.
- (4) See Exhibit 99.1; Note 4.
- (5) See Exhibit 99.1; Note 5.
- (6) See Exhibit 99.1; Note 6.
- (7) See Exhibit 99.1; Note 7.
- (8) See Exhibit 99.1; Note 8.
- (9) See Exhibit 99.1; Note 9.
- (10) See Exhibit 99.1; Note 10.
- (11) See Exhibit 99.1; Note 11.

#### **Remarks:**

\*\*\* Brian Kingston, a Senior Managing Partner of Brookfield Asset Management Inc., a corporation formed under the laws of

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.