OOMA INC Form SC 13G/A

February 14, 2017
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Schedule 13G
INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b)
(Amendment No. 1)*
Ooma, Inc.
(Name of Issuer)
Common Stock
(Title of Class of Securities)
683416101
(CUSIP Number)
January 13, 2017
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

"Rule 13d-1(b)

"Rule 13d-1(c)

x Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Page 1 of 17 Pages

Exhibit Index Contained on Page 14

CUSIP NO. 683416101 13 G Page 2 of 17

NAME OF REPORTING PERSONS

Worldview Technology Partners IV, L.P. ("Tech IV")

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) " (b) x

3 SEC USE ONLY

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

2,935,884 shares; except that Worldview Capital IV, L.P. ("DGP IV"), the general partner of NUMBER OF SHARES
5 Tech IV, may be deemed to have sole power to vote these shares, except that Worldview Equity I, L.L.C. (the "UGP"), the general partner of DGP IV, may be deemed to have sole power to vote these shares, and James Wei ("Wei"), Michael Orsak ("Orsak") and Susumu Tanaka OWNED BY EACH ("Tanaka"), the members of the UGP, may be deemed to have shared power to vote these shares.

REPORTING
PERSON

SHARED VOTING POWER
See response to row 5.
SOLE DISPOSITIVE POWER

2,935,884 shares; except that DGP IV, the general partner of Tech IV, may be deemed to have 7 sole power to dispose of these shares, except that the UGP, the general partner of DGP IV, may be deemed to have sole power to dispose of these shares, and Wei, Orsak and Tanaka, the members of the UGP, may be deemed to have shared power to dispose of these shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,935,884
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
12 TYPE OF REPORTING PERSON PN

CUSIP NO. 683416101 13 G Page 3 of 17

NAME OF REPORTING PERSONS

Worldview Technology International IV, L.P. ("Intl IV")

2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) " (b) x

3SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF

SOLE VOTING POWER

476,965 shares; except that DGP IV, the general partner of Intl IV, may be deemed to have 5 sole power to vote these shares, except that the UGP, the general partner of DGP IV, may be

SHARES deemed to have sole power to vote these shares, and Wei, Orsak and Tanaka, the members of

BENEFICIALLY the UGP, may be deemed to have shared power to vote these shares.

OWNED BY EACH 6 SHARED VOTING POWER

REPORTING
See response to row 5.
PERSON
SOLE DISPOSITIVE POWER

WITH 476,965 shares; except that DGP IV, the general partner of Intl IV, may be deemed to have

7 sole power to dispose of these shares, except that the UGP, the general partner of DGP IV, may be deemed to have sole power to dispose of these shares, and Wei, Orsak and Tanaka, the

members of the UGP, may be deemed to have shared power to dispose of these shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 476,965
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
12 TYPE OF REPORTING PERSON PN

CUSIP NO. 683416101 13 G Page 4 of 17

NAME OF REPORTING PERSONS

Worldview Strategic Partners IV, L.P. ("Strat IV")

2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) " (b) x

3 SEC USE ONLY

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

21,661 shares; except that DGP IV, the general partner of Strat IV, may be deemed to have 5 sole power to vote these shares, except that the UGP, the general partner of DGP IV, may be deemed to have sole power to vote these shares, and Wei, Orsak and Tanaka, the members of

BENEFICIALLY the UGP, may be deemed to have shared power to vote these shares.

OWNED BY EACH SHARED VOTING POWER

NUMBER OF SHARES

REPORTING
See response to row 5.
PERSON
SOLE DISPOSITIVE POWER

WITH 21,661 shares; except that DGP IV, the general partner of Strat IV, may be deemed to have

7 sole power to dispose of these shares, except that the UGP, the general partner of DGP IV, may be deemed to have sole power to dispose of these shares, and Wei, Orsak and Tanaka, the members of the UGP, may be deemed to have shared power to dispose of these shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 21,661 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.1% 12 TYPE OF REPORTING PERSON PN

CUSIP NO. 683416101 13 G Page 5 of 17

NAME OF REPORTING PERSONS

Worldview Capital IV, L.P. ("DGP IV")

2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) " (b) x

3 SEC USE ONLY

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON
Seach
and to
share
power
SHARES
Seach
And to
Seach
Seach
Seach
Seach
And to
Seach
Share
Share
SHARES
Seach
And to

WITH

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV, the general partner of 5 each of Tech IV, Intl IV and Strat IV, may be deemed to have sole power to vote these shares, and the UGP, the general partner of DGP IV, may be deemed to have sole power to vote these shares, and Wei, Orsak and Tanaka, the members of the UGP, may be deemed to have shared power to vote these shares.

6 SHARED VOTING POWER

See response to row 5.

SOLE DISPOSITIVE POWER

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV, the general partner of 7 each of Tech IV, Intl IV and Strat IV, may be deemed to have sole power to dispose of these shares, the UGP, the general partner of DGP IV, may be deemed to have sole power to dispose of these shares, and Wei, Orsak and Tanaka, the members of the UGP, may be deemed to have shared power to dispose of these shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,434,510 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 19.1% 12 TYPE OF REPORTING PERSON PN

NAME OF REPORTING PERSONS

Worldview Equity I, L.L.C. (the "UGP")

2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) " (b) x

3 SEC USE ONLY

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON

WITH

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV, the general partner of 5 each of Tech IV, Intl IV and Strat IV, may be deemed to have sole power to vote these shares, and the UGP, the general partner of DGP IV, may be deemed to have sole power to vote these shares, and Wei, Orsak and Tanaka, the members of the UGP, may be deemed to have shared power to vote these shares.

6 SHARED VOTING POWER

See response to row 5.

SOLE DISPOSITIVE POWER

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV, the general partner of 7 each of Tech IV, Intl IV and Strat IV, may be deemed to have sole power to dispose of these shares, the UGP, the general partner of DGP IV, may be deemed to have sole power to dispose of these shares, and Wei, Orsak and Tanaka, the members of the UGP, may be deemed to have shared power to dispose of these shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,434,510 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 19.1% 12 TYPE OF REPORTING PERSON 00

CUSIP NO. 683416101 13 G Page 7 of 17

NAME OF REPORTING PERSONS

James Wei ("Wei")

2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Canadian Citizen

SOLE VOTING POWER

47,948 shares.

NUMBER OF

SHARED VOTING POWER

SHARES BENEFICIALLY OWNED BY EACH

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly 6 owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV is the general partner of each of Tech IV, Intl IV and Strat IV, and the UGP is the general partner of DGP IV. Wei,

a member of the UGP, may be deemed to have shared power to vote these shares. **REPORTING** 7 SOLE DISPOSITIVE POWER

PERSON WITH 47,948 shares.

SHARED DISPOSITIVE POWER

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV is the general partner 8 of each of Tech IV, Intl IV and Strat IV, and the UGP is the general partner of DGP IV. Wei, a member of the UGP, may be deemed to have shared power to dispose of these shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	3,482,458
10CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	19.4%
12TYPE OF REPORTING PERSON	IN

CUSIP NO. 683416101 13 G Page 8 of 17

NAME OF REPORTING PERSONS Michael Orsak ("Orsak") 2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) **3SEC USE ONLY** 4 CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

 $5_0^{\rm SOLE}$ VOTING POWER $_0^{\rm SOLE}$ shares.

SHARED VOTING POWER NUMBER OF

SHARES 3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly 6 owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV is the general partner **BENEFICIALLY** of each of Tech IV, Intl IV and Strat IV, and the UGP is the general partner of DGP OWNED BY EACH

IV. Orsak, a member of the UGP, may be deemed to have shared power to vote these shares. **REPORTING**

7 SOLE DISPOSITIVE POWER **PERSON**

WITH 0 shares.

SHARED DISPOSITIVE POWER

3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV is the general partner 8 of each of Tech IV, Intl IV and Strat IV, and the UGP is the general partner of DGP IV. Orsak, a member of the UGP, may be deemed to have shared power to dispose of these

shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,434,510 10CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 19.1% 12TYPE OF REPORTING PERSON IN

CUSIP NO. 683416101 13 G Page 9 of 17

NAME OF REPORTING PERSONS Susumu Tanaka ("Tanaka") 2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) **3SEC USE ONLY** 4 CITIZENSHIP OR PLACE OF ORGANIZATION Japanese Citizen SOLE VOTING POWER 0 shares. SHARED VOTING POWER NUMBER OF 3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned **SHARES** 6 by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV is the general partner of each of Tech IV, Intl IV and Strat IV, and the UGP is the general partner of DGP IV. Tanaka, a member of the UGP, may be deemed to have shared power to vote these shares. BENEFICIALLY 7 SOLE DISPOSITIVE POWER OWNED BY 0 shares. **EACH** SHARED DISPOSITIVE POWER **REPORTING** 3,434,510 shares, of which 2,935,884 are directly owned by Tech IV, 476,965 are directly owned by Intl IV, and 21,661 are directly owned by Strat IV. DGP IV is the general partner of each of 8 Tech IV, Intl IV and Strat IV, and the UGP is the general partner of DGP IV. Tanaka, a member **PERSON** of the UGP, may be deemed to have shared power to dispose of these shares. WITH 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,434,510 10CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON

19.1%

IN

CUSIP NO. 683416101 13 G Page 10 of 17

ITEM 1(A). NAME OF ISSUER:
Ooma, Inc.
ITEM 1(B). <u>ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES</u> :
1880 Embarcadero Road
Palo Alto, CA 94303
ITEM 2(A). NAME OF PERSONS FILING:
This statement is filed by each of Worldview Technology Partners IV, L.P., a Delaware limited partnership ("Tech IV"), Worldview Technology International IV, L.P., a Delaware limited partnership ("Intl IV"), Worldview Strategic Partners IV, L.P., a Delaware limited partnership ("Strat IV"), Worldview Capital IV, L.P., a Delaware limited partnership ("DGP IV") and the general partner of each of Tech IV, Intl IV and Strat IV, Worldview Equity I, L.L.C., a Delaware limited liability company (the "UGP") and the general partner of DGP IV, and James Wei ("Wei"), Michael Orsak ("Orsak") and Susumu Tanaka ("Tanaka"), the members of the UGP. The foregoing entities and individuals are collectively referred to as the "Reporting Persons."
DPG IV is the general partner of each of Tech IV, Strat IV and Intl IV and may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by Tech IV, Strat IV and Intl IV. The UGP, the general partner of DGP IV, may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by each of Tech IV, Strat IV and Intl IV. Wei, Orsak and Tanaka are the members of the UGP and may be deemed to have shared power to vote and shared power to dispose of the shares of the issuer directly owned by Tech IV, Strat IV and Intl IV.
ITEM 2(B) ADDRESS OF PRINCIPAL BUSINESS OFFICE, OR, IF NONE, RESIDENCE:

The address of the principal business office for each of the Reporting Persons is:

Worldview Technology Partners 99 S. Almaden Blvd, 6th Floor San Jose, CA 95113

ITEM 2(C) <u>CITIZENSHIP:</u>

Tech IV, Strat IV, Intl IV and DGP IV are Delaware limited partnerships. The UGP is a Delaware limited liability company. Wei is a Canadian citizen. Orsak is a United States citizen. Tanaka is a Japanese citizen.

ITEM 2(D) AND ITEM 2(E). TITLE OF CLASS OF SECURITIES AND CUSIP NUMBER:

Common Stock, \$0.0001 par value

CUSIP # 683416101

CUSIP NO. 683416101 13 G Page 11 of 17
ITEM 3. Not Applicable.
ITEM 4. <u>OWNERSHIP:</u>
Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.
(a) Amount beneficially owned:
See Row 9 of cover page for each Reporting Person.
(b) Percent of Class:
See Row 11 of cover page for each Reporting Person.
(c) Number of shares as to which such person has:
(i) <u>Sole power to vote or to direct the vote</u> :
See Row 5 of cover page for each Reporting Person.
(ii) Shared power to vote or to direct the vote:
See Row 6 of cover page for each Reporting Person.
(iii) Sole power to dispose or to direct the disposition of:
See Row 7 of cover page for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:
See Row 8 of cover page for each Reporting Person.
ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS:
Not applicable.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON:

Under certain circumstances set forth in the limited partnership agreements of each of Tech IV, Strat IV, Intl IV and DGP IV and the limited liability company agreement of the UGP, the general and limited partners or members, as the case may be, of each of such entities may be deemed to have the right to receive dividends from, or the proceeds from, the sale of shares of the issuer owned by each such entity of which they are a general partner, limited partner, or member.

CUSIP NO. 683416101 13 G Page 12 of 17

ITEM <u>IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE</u>
7. SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY:
Not applicable.
1 tot application.
ITEM 8. <u>IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP</u> :
TILM 6. DENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROOT.
Not applicable.
ITEM 9. <u>NOTICE OF DISSOLUTION OF GROUP</u> :
Not applicable.
ITEM 10. <u>CERTIFICATION</u> :
Not applicable.

CUSIP NO. 683416101 13 G Page 13 of 17

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 13, 2017

WORLDVIEW EQUITY I, L.L.C.

JAMES wEI

Worldview Capital IV, L.P.

mICHAEL oRSAK

By: Worldview Equity I, L.L.C., its General Partner

WORLDVIEW TECHNOLOGY PARTNERS IV,

L.P.

By: Worldview Capital IV, L.P., its General Partner

sUSUMU tANAKA

By: Worldview Equity I, L.L.C., its General Partner

WORLDVIEW TECHNOLOGY INTERNATIONAL IV, L.P.

By: Worldview Capital IV, L.P., its General Partner

By: Worldview Equity I, L.L.C., its General Partner

WORLDVIEW STRATEGIC PARTNERS IV, L.P.

By: Worldview Capital IV, L.P., its General Partner

By: Worldview Equity I, L.L.C., its General Partner

By:/s/ James N. Strawbridge

James N. Strawbridge, Attorney-In-Fact for the above-listed entities*

By:/s/ James N. Strawbridge
James N. Strawbridge, Attorney-In-Fact for the

above-listed individuals*

*Signed pursuant to a Power of Attorney already on file with the appropriate agencies.

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* §240.13d-7 for

other parties for whom copies are to be sent.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)

CUSIP NO. 683416101 13 G Page 14 of 17

EXHIBIT INDEX

Exhibit Found on Sequentially Numbered Page

Exhibit A: Agreement of Joint Filing 15 Exhibit B: Power of Attorney 16

CUSIP NO. 683416101 13 G Page 15 of 17

exhibit A

Agreement of Joint Filing

The Reporting Persons hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Common Stock of Ooma, Inc. shall be filed on behalf of each of the Reporting Persons. Note that copies of the applicable Agreement of Joint Filing are already on file with the appropriate agencies.

CUSIP NO. 683416101 13 G Page 16 of 17

exhibit B

Power of Attorney

James N. Strawbridge has signed this Schedule 13G as Attorney-In-Fact. Note that copies of the applicable Power of Attorney are already on file with the appropriate agencies.