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MONEYGRAM INTERNATIONAL INC

Form 4 May 20, 2011

FORM 4

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB 3235-0287 Number:

Check this box if no longer subject to Section 16. Form 4 or

Washington, D.C. 20549

January 31, Expires: 2005

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per response... 0.5

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * THOMAS H. LEE ADVISORS, LLC

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Symbol

MONEYGRAM INTERNATIONAL INC [MGI]

(Check all applicable)

(Last) (First) (Middle)

(Street)

3. Date of Earliest Transaction (Month/Day/Year)

05/18/2011

_X__ Director X 10% Owner _ Other (specify Officer (give title below)

100 FEDERAL STREET, 35TH **FLOOR**

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

BOSTON, MA 02110

(2)

(City)	(State)	(Zip) Tal	ble I - Non	-Derivative Secu	rities A	Acquir	ed, Disposed of, o	r Beneficially	Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securities Accordisposed of (D) (Instr. 3, 4 and 5	•	(A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	05/18/2011		M	279,074,306	A	\$ 2.5	279,074,306	I	See Note
Common Stock - See Note	05/18/2011		A	27,438,825	A	<u>(2)</u>	306,513,131	I	See Note

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)		7. Title and Amou Underlying Securi (Instr. 3 and 4)	
	Security			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Ame Nun Shar
Series B Participating Convertible Preferred Stock	\$ 2.5	05/18/2011		M	482,274.016	<u>(5)</u>	(3)	Common Stock	279

Reporting Owners

Reporting Owner Name / Address	Relationships						
and the second s	Director	10% Owner	Officer	Other			
THOMAS H. LEE ADVISORS, LLC 100 FEDERAL STREET, 35TH FLOOR BOSTON, MA 02110	X	X					
THL Equity Advisors VI, LLC 100 FEDERAL STREET, 35TH FLOOR BOSTON, MA 02110	X	X					
Thomas H. Lee Equity Fund VI, L.P. 100 FEDERAL STREET, 35TH FLOOR BOSTON, MA 02110	X	X					
Thomas H. Lee Parallel Fund VI, L.P. 100 FEDERAL STREET, 35TH FLOOR BOSTON, MA 02110	X	X					

Signatures

THOMAS H. LEE ADVISORS, LLC, /s/ Charles Holden, Managing
Director

05/20/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1 for text of footnote (1)
- (2) See Exhibit 99.1 for text of footnote (2)

Reporting Owners 2

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- (3) See Exhibit 99.1 for text of footnote (3)
- (4) See Exhibit 99.1 for text of footnote (4)
- (5) See Exhibit 99.1 for text of footnote (5)

Remarks:

Exhibits 99.1 (Footnotes to Form 4) and 99.2 (Joint Filer Information) are incorporated herein by reference.

This statement is being filed by Thomas H. Lee Advisors, LLC ("Advisors"), THL Equity Advisors VI, LLC ("Advisors VI"),

Pursuant to the Issuer's Amended and Restated Certificate of Incorporation, as amended, and that certain Amended and Restate Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.