Martinsky Todd J Form 3 March 06, 2008

# FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires: January 31, 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

Martinsky Todd J

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

02/21/2008

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Integrated Media Holdings, Inc. [IMHI.OB]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

524 E WEDDELL DR

(Street)

(Check all applicable)

(give title below) (specify below)

6. Individual or Joint/Group 10% Owner Other

Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person Form filed by More than One

SUNNYVALE, CAÂ 94089

(State)

(Zip)

Vice President

Director

\_X\_\_ Officer

Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial

Reporting Person

1. Title of Security

(Instr. 4)

(City)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

Direct (D)

Ownership (Instr. 5)

or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

Security

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Expiration Date Exercisable Date

Title

Amount or Number of Shares

Derivative Direct (D) or Indirect (I)

(Instr. 5)

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Series C Preferred  $\hat{A} \stackrel{(1)}{=} \hat{A} \stackrel{(1)}{=} \frac{Common}{Stock} 1,000,000 \$ \stackrel{(2)}{=} D \hat{A}$ 

## **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Martinsky Todd J

524 E WEDDELL DR Â Â Vice President Â

SUNNYVALE, CAÂ 94089

# **Signatures**

Todd J Martinsky 02/27/2008

\*\*Signature of Date
Reporting Person

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Series C Preferred is exercisable upon completion of Step 2 of the Plan and Agreement of Merger
- (2) Each share of Series C Preferred is convertible into 350 shares of Common Stock

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2