

PUBLIC CO MANAGEMENT CORP  
Form 8-K  
January 14, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) January 14, 2005

**PUBLIC COMPANY MANAGEMENT CORPORATION**

(Exact name of registrant as specified in its charter)

Nevada

000-50098

88-0493734

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

5770 El Camino Road, Las Vegas, Nevada 89118

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (702) 222-9076

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01 Other Events**

On January 14, 2005, Public Company Management Corporation (the "Company") made an announcement to its clients regarding participation in open market purchases of its shares of common stock. PubcoWhitePapers.com Inc., a subsidiary of the Company, sells research and due-diligence reports on business development and capital markets from its website on [www.PubcoWhitePapers.com](http://www.PubcoWhitePapers.com). The Company will encourage clients of its White Papers to purchase shares of its common stock in the open market, and will gift them with any White Paper they want from [www.PubcoWhitePapers.com](http://www.PubcoWhitePapers.com). Attached hereto as Exhibit 99.1, which is incorporated herein by reference, is a copy of the Company's letter to its clients, concerning the open market deal.

**Item 9.01 Financial Statements and Exhibits**

<u>Exhibit No.</u>	<u>Description</u>
99	Letter to Clients

**Signatures**

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Public Company Management Corporation

January 14, 2005

/s/ Stephen Brock

Stephen Brock

Chief Executive Officer

