

8X8 INC /DE/
Form 8-K/A
December 01, 2011

PDF provided as courtesy

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

September 15, 2011

Date of Report (Date of earliest event reported)

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

000-21783

(Commission File Number)

77-0142404

(I.R.S. Employer Identification Number)

810 West Maude Avenue
Sunnyvale, CA 94085

(Address of principal executive offices including zip code)

(408) 727-1885

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

This form 8-K/A is filed as an amendment to the Current Report on Form 8-K filed by 8x8, Inc. on September 20, 2011. This Amendment is being filed to include the financial statements of Contactual, Inc. and pro forma financial information listed below.

Item 9.01. Financial Statements and Exhibits

(a) Financial Statements of Business Acquired.

(1) The following audited consolidated financial statements of Contactual, Inc. are attached as Exhibit 99.1 to this Form 8-K/A:

Consolidated Balance Sheets as of December 31, 2010 and 2009

Consolidated Statements of Operations for the years ended December 31, 2010 and 2009

Consolidated Statements of Stockholders' Equity (Deficit) for the years ended December 31, 2010 and 2009

Consolidated Statements of Cash Flows for the years ended December 31, 2010 and 2009

Notes to the Consolidated Financial Statements

(2) The following unaudited consolidated financial statements of Contactual, Inc. are attached as Exhibit 99.2 to this Form 8-K/A:

Consolidated Balance Sheets as of June 30, 2011

Consolidated Statements of Operations for the six months ended June 30, 2011

Consolidated Statements of Stockholders' Equity (Deficit) for the six months ended June 30, 2011

Consolidated Statements of Cash Flows for the six months ended June 30, 2011

(b) Pro Forma Financial Information.

The following pro forma financial information with respect to the acquisition of Contactual, Inc. is

attached as Exhibit 99.3 to this Form 8-K/A:

Unaudited Pro Forma Condensed Combined Consolidated Financial Information
(Introduction)

Unaudited Pro Forma Condensed Combined Consolidated Balance Sheet as of June 30, 2011

Unaudited Pro Forma Condensed Combined Consolidated Statement of Operations for the
year ended March 31, 2011

Unaudited Pro Forma Condensed Combined Consolidated Statement of Operations for the
three months ended June 30, 2011

Notes to Unaudited Pro Forma Condensed Combined Consolidated Financial Statements

(c) Exhibits.

Exhibit **Description**

- | | |
|------|--|
| 23.1 | Consent of Independent Accountants. |
| 99.1 | Audited consolidated financial statements of Contactual, Inc. as of and for the years
ended December 31, 2010 and 2009. |
| 99.2 | Unaudited consolidated financial statements of Contactual, Inc. as of and for the six
months ended June 30, 2011. |
| 99.3 | Unaudited pro forma condensed combined consolidated financial information of
8x8, Inc. |
-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 1, 2011

8X8, INC.

By: /s/ Daniel Weirich

Daniel Weirich
Chief Financial Officer and Secretary

INDEX TO EXHIBITS

Exhibit **Description**

23.1 * Consent of Independent Accountants.

99.1 * Audited consolidated financial statements of Contactual, Inc. as of and for the years ended December 31, 2010 and 2009.

99.2 * Unaudited consolidated financial statements of Contactual, Inc. as of and for the six months ended June 30, 2011.

99.3 * Unaudited pro forma condensed combined consolidated financial information of 8x8, Inc.

* Also provided in PDF format as a courtesy.
