

Brookfield Property Partners L.P.
Form 6-K
February 13, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of February 2019

Commission File Number: 001-35505

BROOKFIELD PROPERTY PARTNERS L.P.

(Exact name of registrant as specified in its charter)

73 Front Street, Hamilton, HM 12 Bermuda

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Edgar Filing: Brookfield Property Partners L.P. - Form 6-K

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

The information contained in this Form 6-K is incorporated by reference into the registrant's following registration statements on Form F-3: File No. 333-218503, 333-218504, 333-225158 and 333-225163; and the registrant's following registration statements on Form S-8: File Nos. 333-196622, 333-203042 and 333-227082.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 13, 2019

BROOKFIELD PROPERTY PARTNERS, L.P.
By its general partner, Brookfield Property Partners Limited

| | |
|--------|-----------------|
| By: | /s/ Jane Sheere |
| Name: | Jane Sheere |
| Title: | Secretary |

Edgar Filing: Brookfield Property Partners L.P. - Form 6-K

On February 13, 2019, Brookfield Property Finance ULC, a subsidiary of Brookfield Property Partners L.P. (BPY), issued CAD\$350 million 4.30% Medium Term Notes (unsecured), Series 3, due March 1, 2024 (the Notes) to investors in Canada. The Notes are fully and unconditionally guaranteed by BPY and certain of its subsidiaries.

The following exhibit is hereby filed with the SEC in connection with the issuance of the Notes:

EXHIBIT INDEX

| EXHIBIT | DESCRIPTION |
|----------------|--|
| 99.1 | Third Supplemental Indenture, dated as of February 13, 2019, supplementing the Indenture dated as of July 3, 2018, between Brookfield Property Finance ULC, as issuer, and Computershare Trust Company of Canada, as trustee |