

HORMEL FOODS CORP /DE/  
Form 8-K  
August 12, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D. C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15 (d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **August 11, 2014**

**HORMEL FOODS CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other  
Jurisdiction of  
Incorporation)

**1-2402**  
(Commission File  
Number)

**41-0319970**  
(IRS Employer  
Identification  
Number)

**1 Hormel Place**

**Austin, MN 55912**

(Address of Principal Executive Office)

Registrant's telephone number, including area code: (507) 437-5611

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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## **Section 2 FINANCIAL INFORMATION**

### **Item 2.01 Completion of Acquisition or Disposition of Assets**

On August 11, 2014, Hormel Foods Corporation (the Company) completed the previously announced acquisition of CytoSport Holdings, Inc., maker of *Muscle Milk*® products.

The purchase price is approximately \$450 million.

The agreement provides for a potential additional payment of up to \$20 million subject to meeting specific financial performance criteria over the next two years.

## **Section 7 REGULATION FD**

### **Item 7.01 Regulation FD Disclosure**

On August 12, 2014, the Company issued a press release announcing the closing of the acquisition of CytoSport Holdings, Inc., maker of *Muscle Milk*® products. A copy of the press release is furnished as Exhibit 99 to this Form 8-K and is incorporated herein by reference.

## **Section 9 FINANCIAL STATEMENTS AND EXHIBITS**

### **Item 9.01 Financial Statements and Exhibits**

(d) Exhibits furnished pursuant to Item 7.01



**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**HORMEL FOODS CORPORATION**

(Registrant)

Dated: August 12, 2014

By /s/J. H. FERAGEN  
J. H. FERAGEN  
Executive Vice President  
and Chief Financial Officer

Dated: August 12, 2014

By /s/J. N. SHEEHAN  
J. N. SHEEHAN  
Vice President and Controller