

Spirit AeroSystems Holdings, Inc.
Form S-8 POS
May 08, 2014

As filed with the Securities and Exchange Commission on May 8, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2 to FORM S-8 (No. 333-140824)

POST-EFFECTIVE AMENDMENT NO. 1 to FORM S-8 (No. 333-150401)

POST-EFFECTIVE AMENDMENT NO. 1 to FORM S-8 (No. 333-174951)

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

SPIRIT AEROSYSTEMS HOLDINGS, INC.

(Exact name of registrant as specified in the charter)

Delaware
(State or other jurisdiction of
Incorporation or organization)

20-2436320
(I.R.S. Employer
Identification No.)

3801 South Oliver
Wichita, Kansas 67210
(Address, with zip code, of principal executive offices)

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**Spirit AeroSystems Holdings, Inc. Third Amended and Restated Long-Term Incentive Plan and
Spirit AeroSystems Holdings, Inc. Amended and Restated Short-Term Incentive Plan**

(Full Title of the Plans)

**Larry A. Lawson
Chief Executive Officer
Spirit AeroSystems Holdings, Inc.
3801 South Oliver
Wichita, Kansas 67210
(316) 526-9000**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Jon D. Lammers, Esq.
Senior Vice President, General Counsel and
Secretary

Spirit AeroSystems Holdings, Inc.
3801 South Oliver
Wichita, Kansas 67210
(316) 526-9000

Mark Kingsley, Esq.

Kaye Scholer LLP

425 Park Avenue

New York, NY 10022
(212) 836-7092

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Securities Exchange Act of 1934. (Check one):

Large accelerated filer x

Accelerated filer o

Non-accelerated filer o

Smaller reporting company o

(Do not check if a smaller reporting company)

TERMINATION OF REGISTRATION

Spirit AeroSystems Holdings, Inc. (the Registrant) is filing these Post-Effective Amendments to its Registration Statements on Form S-8 to withdraw and remove from registration the unissued and unsold shares of its Class A common stock (the Common Stock) previously registered by the Registrant pursuant to the following registration statements (collectively, the Registration Statements):

- Registration Statement on Form S-8 (File No. 333-140824), registering 418,499 shares of Common Stock under the Spirit AeroSystems Holdings, Inc. Amended and Restated Short-Term Incentive Plan (the STIP) and 325,450 shares of Common Stock under the Spirit AeroSystems Holdings, Inc. Third Amended and Restated Long-Term Incentive Plan (the LTIP), filed with the Securities and Exchange Commission on February 22, 2007;
- Registration Statement on Form S-8 (File No. 333-150401), registering 2,000,000 shares of Common Stock under the STIP and 3,000,000 shares of Common Stock under the LTIP, filed with the Securities and Exchange Commission on April 23, 2008;
- Registration Statement on Form S-8 (File No. 333-174951), registering 3,000,000 shares of Common Stock under the LTIP, filed with the Securities and Exchange Commission on June 17, 2011;

On April 30, 2014, the Registrant adopted the Spirit AeroSystems Holdings, Inc. 2014 Omnibus Incentive Plan (the 2014 Plan). As a result of the adoption of the 2014 Plan, no further awards will be made under the STIP or the LTIP and all awards will instead be made under the 2014 Plan. Accordingly, the Registrant hereby terminates the effectiveness of each Registration Statement, in accordance with an undertaking made in each of the Registration Statements, and removes from registration 2,817,582 of the shares of Common Stock of the Registrant previously registered but unsold or unissued under the Registration Statements as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing the Post-Effective Amendments on Form S-8, and has duly caused these Post-Effective Amendments to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Wichita, State of Kansas on May 7, 2014.

SPIRIT AEROSYSTEMS HOLDINGS, INC.

By: */s/ Sanjay Kapoor*
 Name: Sanjay Kapoor
 Title: Senior Vice President and Chief Financial Officer

Pursuant to the requirements of the Securities Act, these Post-Effective Amendments been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
<i>/s/ LARRY A. LAWSON</i> LARRY A. LAWSON	President, Chief Executive Officer and Director (Principal Executive Officer)	May 7, 2014
<i>/s/ SANJAY KAPOOR</i> SANJAY KAPOOR	Senior Vice-President and Chief Financial Officer (Principal Financial Officer)	May 7, 2014
<i>/s/ MARK SUCHINSKI</i> MARK SUCHINSKI	Corporate Controller (Principal Accounting Officer)	May 7, 2014
CHARLES L. CHADWELL	Director	
IVOR EVANS	Director	
PAUL FULCHINO	Director	
<i>/s/ RICHARD GEPHARDT</i> RICHARD GEPHARDT	Director	May 7, 2014
<i>/s/ ROBERT JOHNSON</i> ROBERT JOHNSON	Director	May 7, 2014
<i>/s/ RONALD KADISH</i> RONALD KADISH	Director	May 7, 2014
<i>/s/ CHRISTOPHER E. KUBASIK</i> CHRISTOPHER E. KUBASIK	Director	May 7, 2014
TAWFIQ POPATIA	Director	

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/s/ FRANCIS RABORN
FRANCIS RABORN

Director

May 7, 2014