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GenOn Energy, Inc.
Form 425
September 20, 2012

Filed by NRG Energy, Inc.

Commission File No. 001-15891

Pursuant to Rule 425 of the Securities Act of 1933, as amended, and
deemed filed pursuant to Rule 14a-6 of the Securities Exchange Act of 1934, as amended

Subject Company:

GenOn Energy, Inc.

Commission File No. 001-16455

NRG Energy, Inc. management presented the following materials on September 20, 2012 at the Bank of America Merrill Lynch 2012 Power and Gas Lenders Conference and during other investor meetings:

