

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
Form 424B2
August 22, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 45 - Dated Monday, August 20, 2012 (To: Prospectus Dated May 10, 2012)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	s	FDIC	Pro
Number	Amount	Selling Price	Concess	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed	Ra	
96121BBX4	\$	100.000%	1.250%	\$	Fixed	1.700%	Monthly	30/360	08/15/2017	09/15/2012	\$0.71	Yes	No	Se	
														Unse	
														N	

Redemption Information: Non-Callable

Trade Date: Monday, August 27, 2012 @ 12:00 PM
ET

Westpac B
Corp

Settle Date: Thursday, August 30, 2012

Prospectus date
10

Minimum
Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book
Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup, Deutsche
Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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