

ASSURED GUARANTY LTD  
Form 8-K  
May 17, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15 (d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **May 17, 2012**

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**ASSURED GUARANTY LTD.**

(Exact name of registrant as specified in its charter)

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**Bermuda**  
(State or other jurisdiction of  
incorporation or organization)

**001-32141**  
(Commission File Number)

**98-0429991**  
(I.R.S. Employer Identification No.)

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**Assured Guaranty Ltd.**

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**30 Woodbourne Avenue**

**Hamilton HM 08 Bermuda**

(Address of principal executive offices)

Registrant's telephone number, including area code: **(441) 279-5700**

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition**

On May 17, 2012, Assured Guaranty Ltd. made available in the Investor Information section of its website the 2011 Consolidated Financial Statements of its subsidiaries Assured Guaranty Municipal Corp. ( AGM ) and Assured Guaranty Re Ltd. ( AG Re ). The AGM 2011 Consolidated Financial Statements and the AG Re 2011 Consolidated Financial Statements are attached hereto as Exhibit 99.1 and Exhibit 99.2, respectively, and are incorporated by reference herein. In addition, the materials can be obtained from the website of Assured Guaranty Ltd. at the links provided below:

- AGM 2011 Consolidated Financial Statements  
([www.assuredguaranty.com/investor-information/by-company/agm/financial-information](http://www.assuredguaranty.com/investor-information/by-company/agm/financial-information))
  
- AG Re 2011 Consolidated Financial Statements  
([www.assuredguaranty.com/investor-information/by-company/ag-re/financial-information](http://www.assuredguaranty.com/investor-information/by-company/ag-re/financial-information))

**Item 9.01 Financial Statements and Exhibits.**  
**(d) Exhibits**

| <b>Exhibit Number</b> | <b>Description</b>  |
|-----------------------|---|
| 99.1                  | Assured Guaranty Municipal Corp. 2011 Consolidated Financial Statements |
| 99.2                  | Assured Guaranty Re Ltd. 2011 Consolidated Financial Statements         |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ASSURED GUARANTY LTD.

|     |                         |                         |
|-----|-------------------------|-------------------------|
| By: | /s/ Robert A. Bailenson |                         |
|     | Name:                   | Robert A. Bailenson     |
|     | Title:                  | Chief Financial Officer |

DATE: May 17, 2012

**EXHIBIT INDEX**

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