

ENERGY CO OF MINAS GERAIS

Form 6-K

April 07, 2011

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## **FORM 6-K**

# **SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

### **REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of April 2011**

**Commission File Number 1-15224**

## **Energy Company of Minas Gerais**

(Translation of Registrant's Name Into English)

**Avenida Barbacena, 1200**

**30190-131 Belo Horizonte, Minas Gerais, Brazil**

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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<u>2.</u>	<u>Presentation – Cemig’s 2010 Results , Companhia Energética de Minas Gerais – CEMIG, March 29, 2011</u>
<u>3.</u>	<u>Notice to Shareholders, Companhia Energética de Minas Gerais – CEMIG, March 29, 2011</u>
<u>4.</u>	<u>Extraordinary General Meeting of Stockholders – CEMIG, March 24, 2011</u>
<u>5.</u>	<u>Summary of decisions of the 507th Meeting of the Board of Directors – CEMIG, March 30, 2011</u>
<u>6.</u>	<u>Market Announcement – Uberaba Gas Pipeline: Media Release, CEMIG, March 31, 2011</u>
<u>7.</u>	<u>Presentation - Earnings Release: CEMIG’s 2010 Results – CEMIG, March 31, 2011</u>
<u>8.</u>	<u>Ordinary and Extraordinary General Meeting: Convocation and Proposal – with Appendix – CEMIG, April 29, 2011</u>
<u>9.</u>	<u>Summary of decisions of the 506th Meeting of the Board of Directors – CEMIG, March 28, 2011</u>

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGETICA DE MINAS GERAIS CEMIG

By: /s/ Luiz Fernando Rolla  
Name: Luiz Fernando Rolla  
Title: Chief Financial Officer, Investor Relations  
Officer and Control of Holdings Officer

Date: April 7, 2011

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1.	Market Announcement	Cemig takes part in studies for gas pipeline, Companhia Energética de Minas Gerais	CEMIG, March 17, 2011
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**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**LISTED COMPANY**

**CNPJ 17.155.730/0001-64**

**NIRE 31300040127**

**MARKET ANNOUNCEMENT**

**Feasibility study for São Paulo-Uberaba gas pipeline**

**Cemig** (Companhia Energética de Minas Gerais), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as part of its commitment to best corporate governance practices, and in relation to recent reports in the media, hereby informs the public as follows:

- Today **Cemig, Petrobras** and the government of the **State of Minas Gerais** signed a Letter of Intent to study the construction of a gas pipeline linking São Paulo to Uberaba, with a view, initially, to supplying the Nitrogenated Fertilizer Plant (UFN V) to be built by **Petrobras**.
- This letter of intent, which has a period of two years, does not include participation by the company in construction of the fertilizer plant, but only the carrying out of technical and feasibility studies for taking part in the construction of the gas pipeline.

Cemig will keep its stockholders and the market opportunely and properly informed on the progress of this project.

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Belo Horizonte, March 17, 2011

Luiz Fernando Rolla

Chief Officer for Finance, Investor Relations and Financial Control of Holdings

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**This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.**

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2. Presentation Cemig's 2010 Results, Companhia Energética de Minas Gerais CEMIG, March 29, 2011











































































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**APPENDIX**

Table of Contents**Cemig Consolidated charts from I to IX (Values in million of Reais)**

## Charts I

<b>Energy Sales (Consolidated)</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
Residential	9.944	9.744	2
Industrial	24.826	22.638	10
Commercial	6.227	6.198	0
Rural	2.466	2.220	11
Others	3.663	3.635	1
<b>Subtotal</b>	<b>47.127</b>	<b>44.435</b>	<b>6</b>
Own Consumption	53	52	3
Supply	14.204	13.860	2
Transactions on the CCEE	4.785	2.542	88
Sales under the Proinfa program	85	20	
<b>TOTAL</b>	<b>66.255,00</b>	<b>60.909</b>	<b>9</b>

## Charts II

<b>Energy Sales</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
Residential	4.833	4.625	4
Industrial	3.936	3.856	2
Commercial	2.718	2.740	(1)
Rural	632	572	10
Others	1.171	1.173	(0)
<b>Electricity sold to final consumers</b>	<b>13.290</b>	<b>12.966</b>	<b>2</b>
Low-Income Consumers Subsidy	133	265	(50)
Unbilled Supply, Net	(71)	2	(3.650)
Supply	1.445	1.634	(12)
Transactions on the CCEE	133	137	(3)
<b>Sales under the Proinfa program</b>	<b>24</b>	<b>4</b>	
<b>TOTAL</b>	<b>14.954</b>	<b>15.008</b>	<b>(0,4)</b>

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Charts III

**Sales per Company****Cemig Distribution**

<b>2010 Sales</b>	<b>GWh</b>
Industrial	4.757
Residencial	8.134
Rural	2.455
Commercial	4.776
Others	2.979
Sub total	23.101
Wholesale supply	1.936
<b>Total</b>	<b>25.037</b>

**Cemig GT**

<b>2010 Sales</b>	<b>GWh</b>
Free Consumers	18.700
Wholesale supply	15.339
Wholesale supply others	10.144
Wholesale supply Cemig Group	1.356
Wholesale supply bilateral contracts	3.839
Transactions in the CCEE (PLD)	2.401
<b>Total</b>	<b>36.440</b>

**Independent Generation**

<b>2010 Sales</b>	<b>GWh</b>
Horizontes	83
Ipatinga	300
Sá Carvalho	490
Barreiro	98
CEMIG PCH S.A	120
Rosal	265
Capim Branco	522
Cachoeirão	75
Vendas CCEE (PLD)	103
<b>TOTAL</b>	<b>2153</b>

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RME (25%)

2010 Sales	GWh
Industrial	384
Residencial	1.810
Commercial	1.365
Rural	11
Others	737
Wholesale supply	1.068
Transactions in the CCEE (PLD)	345
<b>Total</b>	<b>5.720</b>

Cemig Consolidated by Company

2010 Sales	GWh	Participação
Cemig Distribution	25.037	38%
Cemig GT	36.440	55%
Wholesale Cemig Group	5.720	9%
Wholesale Light Group	2.153	3%
Independent Generation	(2.784)	
RME	(311)	
<b>Total</b>	<b>66.255</b>	<b>100%</b>

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## Charts IV

<b>Operating Revenues</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
Sales to end consumers	13.351	13.233	1
TUSD	1.658	1.332	24
Supply + Transactions in the CCEE	1.578	1.771	(11)
Revenues from Trans. Network	1.555	903	72
Gas Supply	398	307	30
Others	418	349	20
<b>Subtotal</b>	<b>18.958</b>	<b>17.895</b>	<b>6</b>
Deductions	(6.095)	(5.737)	6
<b>Net Revenues</b>	<b>12.863</b>	<b>12.158</b>	<b>6</b>

## Charts V

<b>Operating Expenses</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
Personnel/Administrators/Councillors	1.211	1.318	(8)
Forluz Post-Retirement Employee Benefits	107	150	(29)
Materials	134	114	18
Raw material for production		4	(100)
Contracted Services	923	819	13
Purchased Energy	3.722	3.199	16
Royalties	140	154	(9)
Depreciation and Amortization	896	895	0
Operating Provisions	138	124	11
Charges for Use of Basic Transmission Network	728	853	(15)
Gas Purchased for Resale	225	166	36
Other Expenses	466	312	49
Employee Participation	325	238	37
Cost from Operation	201	120	68
<b>TOTAL</b>	<b>9.216</b>	<b>8.466</b>	<b>9</b>

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Charts VI

<b>Financial Result Breakdown</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
<b>Financial revenues</b>	<b>849</b>	<b>833</b>	<b>2</b>
Revenue from cash investments	392	272	44
Arrears penalty payments on electricity bills	137	170	(19)
Minas Gerais state government	129	149	(13)
FX variations	51	116	(56)
Pasep and Cofins taxes on financial revenues	(39)	(40)	(1)
Gains on financial instruments	8	1	530
Adjustment to present value	17	2	708
Other	154	163	(5)
<b>Financial expenses</b>	<b>(1.674)</b>	<b>(1.188)</b>	<b>41</b>
Costs of loans and financings	(1.075)	(799)	35
FX variations	(37)	(18)	107
Monetary updating loans and financings	(144)	(9)	1.443
Monetary updating paid concessions	(42)		
Losses on financial instruments	(14)	(91)	(85)
Charges and monetary updating on Post-employment obligations	(142)	(93)	53
Amortization of goodwill premium /discount on investments	(72)	(34)	111
Other	(147)	(144)	2
<b>Financial revenue (expenses)</b>	<b>(825)</b>	<b>(354)</b>	<b>133</b>

Charts VI

<b>Statement of Results</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
Net Revenue	12.863	12.158	6
Operating Expenses	9.216	8.466	9
<b>EBIT</b>	<b>3.647</b>	<b>3.692</b>	<b>(1)</b>
<b>EBITDA</b>	<b>4.543</b>	<b>4.588</b>	<b>(1)</b>
Financial Result	(825)	(354)	133
Provision for Income Taxes, Social Cont & Deferred Income Tax	(564)	(1.131)	(50)
Minority Shareholders		(73)	(100)
<b>Net Income</b>	<b>2.258</b>	<b>2.134</b>	<b>6</b>

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## Charts VII

<b>BALANCE SHEETS (CONSOLIDATED) - ASSETS</b>	<b>2010</b>	<b>2009</b>
<b>CURRENT</b>	<b>8.086</b>	<b>8.617</b>
Cash and cash equivalents	2.980	4.425
Securities cash investments	322	
Consumers and Traders	2.263	2.278
Concession holders transport of energy	401	367
Financial assets of the concession	625	222
Taxes offsetable	374	357
Income tax and Social Contribution recoverable	490	530
Inventories	41	35
Other credits	590	403
<b>NON-CURRENT</b>	<b>25.470</b>	<b>21.677</b>
Accounts receivable from Minas Gerais state government	1.837	1.824
Credit Receivables Investment Fund		
Deferred income tax and Social Contribution tax	1.801	1.108
Taxes offsetable	140	115
Income tax and Social Contribution recoverable	83	118
Deposits linked to legal actions	1.027	693
Consumers and Traders	96	161
Other credits	114	115
Financial assets of the concession	7.316	5.508
Investments	24	26
Fixed assets	8.229	8.303
Intangible	4.804	3.705
<b>TOTAL ASSETS</b>	<b>33.556</b>	<b>30.294</b>

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Charts VIII

<b>BALANCE SHEETS</b>		
<b>LIABILITIES AND SHAREHOLDERS EQUITY</b>	<b>2010</b>	<b>2009</b>
<b>CURRENT</b>	<b>6.403</b>	<b>10.280</b>
Suppliers	1.121	852
Regulatory charges	384	324
Profit shares	116	98
Taxes, charges and contributions	404	419
Income tax and Social Contribution tax	137	127
Interest on Equity and dividends payable	1.154	954
Loans and financings	1.574	5.878
Debentures	629	781
Salaries and mandatory charges on payroll	243	353
Post-employment obligations	99	94
Provision for losses on financial instruments	69	78
Other obligations	473	320
<b>NON-CURRENT</b>	<b>15.676</b>	<b>8.849</b>
Regulatory charges	142	152
Loans and financings	6.244	4.044
Debentures	4.779	590
Taxes, charges and contributions	693	327
Income tax and Social Contribution tax	1.065	989
Provisions	371	562
Concessions payable	118	80
Post-employment obligations	2.062	1.915
Other obligations	201	190
<b>STOCKHOLDERS EQUITY</b>	<b>11.476</b>	<b>11.166</b>
Registered capital	3.412	3.102
Capital reserves	3.954	3.969
Profit reserves	2.873	3.177
Adjustments to Stockholders equity	1.209	1.343
Accumulated Conversion Adjustment	1	0
Funds allocated to increase of capital	27	27
Accumulated losses		(453)
<b>TOTAL LIABILITIES</b>	<b>33.556</b>	<b>30.294</b>



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Charts IX

<b>Cash Flow Statement</b>	<b>2010</b>	<b>2009</b>	<b>Change%</b>
<b>Cash at beginning of period</b>	<b>4.425</b>	<b>2.284</b>	<b>94</b>
<b>Cash generated by operations</b>	<b>3.457</b>	<b>2.570</b>	<b>35</b>
<b>Net profit</b>	<b>2.258</b>	<b>2.134</b>	