

Edgar Filing: IDAHO GENERAL MINES INC - Form AW

IDAHO GENERAL MINES INC
Form AW
July 03, 2007

July 3, 2007

VIA EDGAR

Securities and Exchange Commission

450 Fifth Street, N.W.

100 F Street, NE

Washington, D.C. 20549-0405

RE: Idaho General Mines, Inc.
Post Effective Amendment No. 1 to Form SB-2 on Form S-3
Registration No. 333-132909
Form AW Application for Withdrawal

Ladies and Gentlemen:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended (the Securities Act), Idaho General Mines, Inc. (the Registrant) hereby requests the immediate withdrawal of its Post-Effective Amendment No. 1 (the Amendment) to Form SB-2 on Form S-3 (Registration No. 333-132909) (the Registration Statement). The Post-Effective Amendment was filed with the Securities and Exchange Commission (the Commission) on May 15, 2007. To the Registrant s knowledge, no securities were sold pursuant to the Amendment.

The Amendment was inadvertently submitted as a pre-effective amendment due to the use of the wrong form type header (form type S-3/A) when it was filed on the EDGAR system. The amendment should have been filed as a post-effective amendment using the form type header POS AM . Accordingly, the Registrant is requesting that the Amendment be withdrawn, and it intends to re-file a post-effective amendment to the Registration Statement that will include the correct EDGAR form type header identifying the filing as a post-effective amendment.

Please contact our legal counsel, Gary Kocher, should you have further questions regarding our request for withdrawal. Mr. Kocher may be reached at (206) 370-7809. Thank you for your assistance in this matter.

Very truly yours,

Idaho General Mines, Inc.

By: */s/ Bruce D. Hansen*
Name: Bruce D. Hansen
Title: Chief Executive Officer