

NATIONAL AUSTRALIA BANK LTD

Form 6-K

September 06, 2006

FILE NO 1-9945

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON DC 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of September 2006

National Australia Bank Limited

ACN 004 044 937

(Registrant's Name)

Level 24

500 Bourke Street

MELBOURNE VICTORIA 3000

AUSTRALIA

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ x

Form 40-F ☐ o

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐

No ☒

If ☒ Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82

Group Corporate Affairs

500 Bourke Street, Melbourne
Victoria 3000
Australia

www.nabgroup.com

ABN 12 004 044 937

ASX Announcement

Wednesday 06 September 2006

National's hybrid Tier 1 capital issue

National Australia Bank today released an offer document for a proposed issue of Tier 1 National Capital Instruments (**NCIs**) to wholesale investors.

The proposed issue of hybrid Tier 1 capital is consistent with the National's objective of efficient capital management and is part of National's ongoing capital management program. The proceeds from the proposed Tier 1 issue will be used for general business purposes.

For further information:

Brandon Phillips

Group Manager, External Relations

T 03 8641 3857

M 0419 369 058

Hany Messieh

Head of Investor Relations

T 03 8641 2312

M 0414 446 876

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This statement does not constitute an offer of any securities for sale. The securities offered will not be registered under the *U.S. Securities Act of 1933* and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

SIGNATURE PAGE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

NATIONAL AUSTRALIA BANK LIMITED

Signature: */s/ Brendan T Case*

Name: Brendan T Case

Title: Associate *Company Secretary*

Date: 6 September 2006
