

SPESCOM SOFTWARE INC
Form 424B3
August 23, 2006

Prospectus Supplement to Prospectus dated July 10, 2006
Registration No. 333-133105
Filed Pursuant to Rule 424(b)(3)

Spescom Software Inc.

Supplement
To
Prospectus Dated July 10, 2006

This is a Supplement to Spescom Software Inc.'s Prospectus, dated July 10, 2006, with respect to the offer and sale of up to 43,336,338 shares of Spescom common stock, including 33,793,103 common shares to be issued upon conversion of Series I Preferred Stock and 6,726,852 common shares upon the exercise of certain warrants, by the selling securityholders listed in the prospectus or their transferees. This Supplement amends and supplements certain information contained in the Prospectus. We encourage you to read this Supplement carefully.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of the securities to be issued under this Supplement and the Prospectus or determined if this Supplement or the Prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The date of this Supplement is August 23, 2006.

QUARTERLY REPORT ON FORM 10-Q

On August 14, 2006, we filed our Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2006. We hereby incorporate by reference into this Supplement and the Prospectus this Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2006.

A copy of our Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2006 is being provided to you along with this Supplement.

Information about documents that have been incorporated by reference into the Prospectus is included in the section of the Prospectus captioned Where You Can Find More Information.

Prospectus Supplement dated August 23, 2006.
