

NATIONAL AUSTRALIA BANK LTD

Form 6-K

May 15, 2006

FILE NO 1-9945

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON DC 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of May 2006

National Australia Bank Limited

ACN 004 044 937

(Registrant's Name)

Level 24

500 Bourke Street

MELBOURNE VICTORIA 3000

AUSTRALIA

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒

Form 40-F ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐

Form 40-F ☒

If ☒ Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82

NATIONAL AUSTRALIA BANK
Template for Key Performance Measures

Input Schedule	Mar 06 \$m	Half Year to Sep 05 \$m	Mar 05 \$m	Mar 2006 Results Announcement
Performance Summary				
Australian Banking	989	882	965	Page 14
Wealth Management Australia	174	202	201	Page 18
Asia Banking & Wealth Management	29	15	14	Page 12
Total Australia	1,192	1,099	1,180	
Total UK	257	229	307	Page 25
Total New Zealand	167	164	153	Page 26
Institutional Markets & Services	286	279	298	Page 30
Other (incl. Group Funding & Corporate Centre)	65	(61)	(191)	Page 34
Cash earnings before significant items and distributions	1,967	1,710	1,747	
Distributions	(127)	(109)	(95)	Page 110
Cash earnings before significant items	1,840	1,601	1,652	
Significant items after tax	270	(380)	1,058	Page 129
Cash earnings after significant items	2,110	1,221	2,710	
Adjusted for:				
Net profit attributable to Minority Interest	259	456	154	Page 54
Distributions	127	109	95	Page 110
Treasury shares	(104)	(96)	(47)	Page 2
Impairment of goodwill	(5)	0	0	Page 96
Foreign exchange gains / (losses) on exchangeable capital units	(134)	0	0	Page 2
Net profit	2,253	1,690	2,912	
Net profit attributable to minority interest	(259)	(456)	(154)	Page 123
Net profit attributable to members of the Company	1,994	1,234	2,758	
Distributions	(127)	(109)	(95)	Page 110
Earnings attributable to ordinary shareholders	1,867	1,125	2,663	
Other Data				
Average interest-earnings assets	364,120	323,099	327,871	Page 133
Average equity	25,177	30,045	27,573	Page 136
Average minority interest in controlled entities	0	4,617	3,945	Page 136
Average Trust Preferred Securities	975	975	975	Page 136
Average Trust Preferred Securities II	1,014	1,014	44	Page 136
Average National Income Securities	1,945	1,945	1,945	Page 136
Weighted average ordinary shares (no. 000)	1,571,329	1,541,350	1,534,833	Page 127
Diluted weighted average ordinary shares (no. 000)	1,612,573	1,545,480	1,602,978	Page 127
Ordinary shares - Fully paid (no. 000)	1,603,182	1,567,188	1,558,324	Page 130
Ordinary shares - Partly paid (no. 000)	429	466	536	Page 130
Tier 1 capital	24,311	22,779	23,156	Page 120
Total equity / net assets	26,073	31,554	29,603	Page 55

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Minority interest in controlled entities	0	6,224	4,107	Page 55
Trust Preferred Securities	975	975	975	Page 108
Trust Preferred Securities II	1,014			