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BANK ONE CORP

Form 4

January 23, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

James Dimon

1 Bank One Plaza

Mail Code IL1-0896

IL, Chicago 60670

- Issuer Name and Ticker or Trading Symbol BANK ONE CORPORATION (ONE)
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Day/Year 1/21/2003
- 5. If Amendment, Date of Original (Month/Day/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner (X) Officer (give title below) () Other (specify below)

Chairman and Chief Executive Officer

- 7. Individual or Joint/Group Filing (Check Applicable Line)
 - (X) Form filed by One Reporting Person
 - () Form filed by More than One Reporting Person

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1. Title of Security	Trans- actior 		Trai act: 	ns ion 	or Disposed of		/	5.Amount of Securities Beneficially Owned Following Reported Trans(s)		
Common Stock		 				A	\$0.00 	1227786		
Common Stock	 				 	I	1	1021		
Common Stock	 	 	 	 	 			1000000		

Table II Derivative Securitites Acquired, Disposed of, or Beneficially Owned										
1.Title of	2.Con-	3.	3A.	4.	5.Numbe	r of De	6.Date Exer 7	7.Title and Amount	8.P	
Derivative	version	Trans-	Deemed	۱ Trans-	- rivati	ve Secu	cisable and	of Underlying	of	
Security	or Exer	action	1	actior	ı rities	Acqui	Expiration	Securities	vat	
	cise	1	Execu-	-	red(A)	or Dis	Date(Month/		Sec	
	Price of	:1	ution		posed	of(D)	Day/Year)		rit	
	Deriva-	1	1		1		Date Expir		1	
	tive	1	1		1	A	/ Exer- ation	Title and Number	:	
	Secu-	(Month/	/ (Month	1	1	D	cisa- Date	of Shares	1	

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-	_	_			Amount					
1	1	1	1	1 1		1	1	1	ı	1

Explanation of Responses:

1. These shares were granted subject to restrictions and vest 100% on the 3rd anniversary of the grant date.

SIGNATURE OF REPORTING PERSON

James Dimon

JAMES DIMON By: Laurence

Goldman, Attorney-in-Fact