

ENBRIDGE ENERGY PARTNERS LP  
Form 8-K  
May 05, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

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DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): **May 5, 2003**

**ENBRIDGE ENERGY PARTNERS, L.P.**

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

**DELAWARE**  
(STATE OR OTHER  
JURISDICTION)

**1-10934**  
(COMMISSION FILE NO.)

**39-1715850**  
(I.R.S. EMPLOYER  
IDENTIFICATION NO.)

**1100 Louisiana, Suite 3300, Houston, TX 77002**

(Address Of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: **(713) 821-2000**

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**ITEM 9. REGULATION FD DISCLOSURE**

The Registrant has filed with the Securities and Exchange Commission a preliminary prospectus supplement and accompanying prospectus for the offering by the Registrant of 2,750,000 of its Class A Common Units through a group of underwriters for whom UBS Warburg LLC and Lehman Brothers Inc. are acting as joint book-running managers. The prospectus supplement also relates to an option granted by the Registrant to the underwriters to purchase an additional 412,500 Class A Common Units to cover any over-allotments. The Registrant intends to use the net proceeds from this offering to repay a portion of its existing indebtedness. This current report on Form 8-K does not constitute an offer for sale of any securities of the Registrant. The offer is being made only through the prospectus, as supplemented, which is part of a shelf registration statement that became effective in October 2001.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**ENBRIDGE ENERGY PARTNERS, L.P.**  
(Registrant)

By: Enbridge Energy Management, L.L.C.  
as delegate of Enbridge Energy Company, Inc.,  
its General Partner

By: /s/ MARK A. MAKI

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*Mark A. Maki*  
*Vice President, Finance*  
*(Duly Authorized Officer)*

Date: May 5, 2003

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ITEM 9. REGULATION FD DISCLOSURE

SIGNATURE