

GILEAD SCIENCES INC  
Form 8-K  
December 12, 2002

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**DATE OF REPORT:**

**December 12, 2002**

(Date of earliest event reported)

**GILEAD SCIENCES, INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**

(State or other jurisdiction of  
incorporation or organization)

**0-19731**

(Commission File Number)

**94-3047598**

(I.R.S. Employer  
Identification No.)

**333 LAKESIDE DRIVE, FOSTER CITY, CALIFORNIA**

(Address of principal executive offices)

**94404**

(Zip Code)

**(650) 574-3000**

(Registrant's telephone number, including area code)

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Item 5. OTHER EVENTS

On December 12, 2002, Gilead Sciences, Inc. announced that it intends to raise approximately \$300.0 million (\$345.0 million if the initial purchaser's over-allotment option is exercised in full) through an offering of five-year notes that are convertible into shares of Gilead common stock. A press release relating to the notes is attached hereto as Exhibit 99.1.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c)

Exhibits

99.1

Press Release dated December 12, 2002

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GILEAD SCIENCES, INC.**

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(registrant)

/s/ JOHN F. MILLIGAN

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John F. Milligan  
Senior Vice President and  
Chief Financial Officer

Date: December 12, 2002

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release titled "Gilead to Raise \$300 Million from Offering of Convertible Notes" dated December 12, 2002.

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