

MAGELLAN HEALTH SERVICES INC

Form 8-K

December 06, 2002

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **October 25, 2002**

Magellan Health Services, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-6639
(Commission File
Number)

58-1076937
(IRS Employer
Identification No.)

**6950 Columbia Gateway Drive
Suite 400
Columbia, Maryland**
(Address of Principal Executive Offices)

21046
(Zip Code)

Registrant's telephone number, including area code: **(410) 953-1000**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On October 25, 2002, Magellan Health Services, Inc. ("Magellan") entered into an agreement that provides for, among other things, waivers of financial covenants under its Credit Agreement through December 31, 2002.

Filed herewith as Exhibit No. 99 is the Waiver and Agreement dated as of October 25, 2002.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

