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SIMULATIONS PLUS INC  
Form S-8 POS  
July 03, 2002

As filed with the Securities and Exchange Commission on July 3, 2002

Registration No. 333-91592

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington D. C. 20549  
-----

AMENDMENT NO. 1 TO  
FORM S-8/A

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
-----

SIMULATIONS PLUS, INC.  
(Exact name of registrant as specified in its charter)

CALIFORNIA  
(State or other  
jurisdiction of  
incorporation or  
organization)

95-4595609  
(I.R.S. Employer  
Identification  
Number)

1220 WEST AVENUE J  
LANCASTER, CALIFORNIA 93534-2902  
(661) 723-7723  
(Address, including zip code, and telephone number, including area  
code, of registrant's principal executive offices)

1996 STOCK OPTION PLAN  
-----  
(Full title of plan)

WALTER S. WOLTOSZ  
CHIEF EXECUTIVE OFFICER  
SIMULATIONS PLUS, INC.  
1220 WEST AVENUE J  
LANCASTER, CALIFORNIA 93534-2902  
(661) 723-7723  
(Name and address, including zip code, and telephone number,  
including area code, of agent for service)  
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Copies to:  
Luce, Forward, Hamilton & Scripps LLP  
Attn: Jeffrey P. Berg, Esq.  
11755 Wilshire Boulevard, Suite 1600  
Los Angeles, California 90025-5244  
Phone: (310) 481-5200  
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This Amendment No. 1 to the Registration Statement serves to file the Exhibits to the Registration Statement, set forth below, as replacements to the

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forms of such Exhibits previously filed with the Registration Statement:

1. EXHIBIT 5.1 - Opinion of Luce, Forward, Hamilton & Scripps LLP
2. EXHIBIT 23.1 - Consent of Luce, Forward, Hamilton & Scripps LLP (included in Exhibit 5.1 hereto)

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Lancaster, California on July 3, 2002.

SIMULATIONS PLUS, INC.

By: /s/ Walter S. Woltosz  
 -----  
 Walter S. Woltosz  
 Chairman of the Board of Directors  
 and Chief Executive Officer

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Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Pursuant to the requirements of the Securities Act of 1933, the trustees (or other persons who administer the employee benefit plan) have duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Lancaster, California on the dates indicated.

| SIGNATURE<br>-----   | CAPACITY IN WHICH SIGNED<br>-----  | DATE<br>---- |
|--|--|--------------|
| /s/ Walter S. Woltosz<br>-----<br>Walter S. Woltosz            | Chairman of the Board of Directors and<br>Chief Executive Officer (Principal<br>Executive Officer) * | July 3, 2002 |
| /s/ Virginia E. Woltosz#<br>-----<br>Virginia E. Woltosz       | Director*  | July 3, 2002 |
| /s/ Dr. David Z. D'Argenio#<br>-----<br>Dr. David Z. D'Argenio | Director*  | July 3, 2002 |
| /s/ Dr. Richard Weiss#<br>-----<br>Dr. Richard Weiss           | Director*  | July 3, 2002 |
| /s/ Momoko A. Beran#   | Chief Financial Officer (Principal   | July 3, 2002 |

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----- Accounting Officer)  
Momoko A. Beran

\* The directors of the Registrant are the administrators of the 1996 Stock Option Plan, as amended to date, and are signing this Registration Statement in such capacity.

# Executed by Walter S. Woltosz as attorney-in-fact for each such person.

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